

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30, 2008 and 2007

	Millions of		Thousands of	
	Yen		U.S.dollars	
	2008	2007	2008	
Net sales	¥ 52,432	¥ 53,789	\$ 506,251	
Cost of sales	44,096	45,614	425,761	
Gross profit	8,336	8,175	80,490	
Selling, general and administrative expenses	6,742	6,338	65,104	
Operating income	1,593	1,836	15,386	
Other income(expenses)				
Interest expenses	(37)	(42)	(365)	
Asset finance costs	(79)	(85)	(769)	
Foreign currency gain or loss	(22)	106	(220)	
Prior-period adjustment of allowance for doubtful accounts	4	4	41	
Head office transfer cost	(117)	-	(1,133)	
Other, net	36	4	355	
Income before income taxes	1,376	1,824	13,295	
Income taxes-current	644	764	6,228	
Net income	731	1,060	7,067	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income - actual	¥ 6,905	¥ 10,006	\$ 67	
Cash dividends paid - actual	¥ 3,300	¥ 3,300	\$ 32	

Notes: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥103.57 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30, 2008 and 2007

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	2008	2007	2008
Current assets:			
Cash and deposits	¥ 1,420	¥ 1,235	\$ 13,719
Notes and accounts receivable - Trade	20,774	22,016	200,581
Inventories	20,272	17,311	195,739
Other current assets	3,020	2,183	29,159
Total current assets	45,487	42,747	439,198
Long-term assets:			
Property, plant and equipment	1,193	1,083	11,520
Intangible fixed assets	719	504	6,948
Investments and other assets	2,646	2,241	25,556
Total long-term assets	4,559	3,830	44,024
Total assets	50,047	46,578	483,222

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Liabilities and Net assets	Millions of Yen		Thousands of U.S. dollars
	2008	2007	2008
Current liabilities:			
Short-term bank loans	¥ 4,747	¥ 755	\$ 45,835
Current portion of long-term loan	-	3,000	-
Accounts payable - Trade	13,377	12,511	129,162
Provision for employees' bonuses	684	638	6,608
Other current liabilities	4,687	4,795	45,262
Total current liabilities	23,496	21,701	226,867
Long-term liabilities			
Provision for retirement and severance benefits for employees'	4,081	3,709	39,405
Provision for retirement and severance benefits for directors	121	115	1,169
Other long-term liabilities	331	248	3,204
Total long-term liabilities	4,534	4,073	43,778
Net assets			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at September 30, 2008 & 2007			
Issued : 106,000 shares at September 30, 2008 & 2007	2,495	2,495	24,097
Capital surplus	5,645	5,645	54,507
Retained earnings	13,816	12,656	133,400
Valuation and translation adjustments	59	6	573
Total net assets	22,016	20,803	212,577
Total liabilities and net assets	50,047	46,578	483,222

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¥103.57 to U.S.\$1.00.

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2008 and 2007

	Millions of Yen		Thousands of U.S.dollars	
	2008	2007	2008	
Cash flow from operating activities:				
Income before income taxes	¥ 1,376	¥ 1,824	\$	13,295
Depreciation and amortization	213	163		2,063
Increase(decrease) in provision for retirement and severance benefits	221	94		2,139
Increase(decrease) in provision for employees' bonuses	20	(185)		198
Interest expenses	37	42		365
Increase(decrease) in trade notes and accounts receivable	4,885	1,307		47,176
Increase(decrease) in inventories	(2,498)	(430)		(24,121)
Increase(decrease) in accounts payable	(553)	(337)		(5,341)
Others	(538)	2		(5,203)
Subtotal	3,166	2,480		30,571
Receipts from interest and dividends	0	1		8
Interest paid	(37)	(42)		(365)
Income taxes paid	(969)	(930)		(9,362)
Net cash provided by(used by)operating activities	2,159	1,508		20,852
Cash flow from investing activities:				
Payment for purchase of property, plant and equipment	(315)	(293)		(3,049)
Payment for acquisition of intangible assets	(81)	(204)		(790)
Others	(101)	(3)		(984)
Net cash used in investment activities	(499)	(501)		(4,823)
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	(1,338)	(593)		(12,920)
Dividends paid	(349)	(318)		(3,377)
Net cash provided by financing activities	(1,687)	(911)		(16,297)
Effect of exchange rate changes on cash and cash equivalents	13	(2)		134
Net increase(decrease)in cash and cash equivalents	(13)	93		(134)
Cash and cash equivalents at beginning of year	1,367	1,142		13,205
Increase in cash and cash equivalents from newly consolidated subsidiary	67	-		648
Cash and cash equivalents at end of year	1,420	1,235		13,719

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