

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
Years ended March 31, 2009 and 2008

	Millions of		Thousands of	
	Yen		U.S.dollars	
	<b>2009</b>	2008	<b>2009</b>	
<b>Net sales</b>	¥ <b>94,701</b>	¥ 112,104	<b>\$ 964,080</b>	
Cost of sales	<b>79,992</b>	95,147	<b>814,334</b>	
<b>Gross profit</b>	<b>14,709</b>	16,957	<b>149,746</b>	
Selling, general and administrative expenses	<b>12,869</b>	13,278	<b>131,013</b>	
<b>Operating income</b>	<b>1,840</b>	3,678	<b>18,733</b>	
<b>Other income(expenses)</b>				
Interest expenses	<b>(72)</b>	(80)	<b>(742)</b>	
Asset finance costs	<b>(132)</b>	(167)	<b>(1,351)</b>	
Foreign currency gain or loss	<b>348</b>	394	<b>3,546</b>	
Provision of allowance for doubtful accounts	<b>(497)</b>	-	<b>(5,068)</b>	
Head office transfer cost	<b>(212)</b>	-	<b>(2,164)</b>	
Other, net	<b>22</b>	2	<b>227</b>	
<b>Income before income taxes</b>	<b>1,294</b>	3,827	<b>13,181</b>	
Provision for income taxes				
Current	<b>705</b>	1,723	<b>7,185</b>	
Deferred	<b>(28)</b>	(88)	<b>(290)</b>	
<b>Net income</b>	<b>617</b>	2,193	<b>6,286</b>	
<b>Per share of common stock:</b>	Yen	Yen	U.S.dollars	
Net income - actual	¥ <b>5,825</b>	¥ 20,689	<b>\$ 59</b>	
Cash dividends paid - actual	¥ <b>6,600</b>	¥ 6,600	<b>\$ 67</b>	

Notes: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥98.23 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
 Years ended March 31, 2009 and 2008

<b>Assets</b>	Millions of		Thousands of
	Yen		U.S. dollars
	<b>2009</b>	2008	<b>2009</b>
<b>Current assets:</b>			
Cash and deposits	¥ 1,245	¥ 1,367	\$ 12,680
Notes and accounts receivable - Trade	15,479	25,633	157,583
Inventories	15,879	17,649	161,656
Other current assets	3,250	2,354	33,091
Total current assets	<b>35,854</b>	47,005	<b>365,010</b>
<b>Investments and other assets:</b>			
Software	637	779	6,494
Investment securities	49	119	500
Deferred tax assets	1,622	1,401	16,515
Intangible and other assets	1,181	1,138	12,024
Total investments and other assets	<b>3,490</b>	3,440	<b>35,533</b>
<b>Property, plant and equipment:</b>			
Buildings	1,216	865	12,388
Machinery and equipment	1,390	1,233	14,155
Lease assets	24	-	246
Total property, plant and equipment	<b>2,631</b>	2,099	<b>26,789</b>
Less: accumulated depreciation	<b>1,296</b>	1,086	<b>13,200</b>
Net property, plant and equipment	<b>1,334</b>	1,012	<b>13,589</b>
<b>Total assets</b>	<b>40,680</b>	51,458	<b>414,132</b>

Notes: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥98.23 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

<b>Liabilities and Net assets</b>	Millions of Yen		Thousands of U.S. dollars
	<b>2009</b>	2008	<b>2009</b>
<b>Current liabilities:</b>			
Short-term bank loans	¥ 3,806	¥ 6,069	\$ 38,753
Accounts payable - Trade	6,706	13,897	68,275
Accounts payable - Other	856	1,582	8,724
Income tax payable	177	1,043	1,811
Provision for employees' bonuses	488	663	4,971
Advances received	2,137	1,991	21,760
Other current liabilities	308	335	3,139
Total current liabilities	14,482	25,584	147,433
<b>Long-term liabilities</b>			
Provision for retirement and severance benefits for employees'	4,304	3,859	43,822
Provision for retirement and severance benefits for directors	115	129	1,172
Other long-term liabilities	364	279	3,713
Total long-term liabilities	4,784	4,269	48,707
<b>Net assets</b>			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at March 31, 2009 & 2008			
Issued : 106,000 shares at March 31, 2009 & 2008	2,495	2,495	25,407
Capital surplus	5,645	5,645	57,470
Retained earnings	13,351	13,438	135,925
Valuation and translation adjustments	(79)	25	(810)
Total net assets	21,413	21,604	217,992
<b>Total liabilities and net assets</b>	<b>40,680</b>	<b>51,458</b>	<b>414,132</b>

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Tokyo Electron Device Limited  
**Consolidated Statements of Changes in net assets**  
Years ended March 31, 2009 and 2008

	Millions of yen						Total net assets
	Shareholders' equity			Valuation and translation adjustments			
	Common stock	Capital surplus	Retained earnings	Unrealized gains or losses on securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 3/31/07	¥2,495	¥5,645	¥11,913	¥0	¥(1)	¥3	¥20,056
Cash dividends	-	-	(667)	-	-	-	(667)
Net income	-	-	2,193	-	-	-	2,193
Other, net	-	-	-	(5)	66	(37)	23
Balance 3/31/08	¥2,495	¥5,645	¥13,438	¥(5)	¥64	¥(34)	¥21,604
Increase by change of scope of consolidation	-	-	(4)	-	-	-	(4)
Cash dividends	-	-	(699)	-	-	-	(699)
Net income	-	-	617	-	-	-	617
Other, net	-	-	-	0	(93)	(10)	(104)
Balance 3/31/09	¥2,495	¥5,645	¥13,351	¥(6)	¥(28)	¥(45)	¥21,413

	Thousands of U.S.dollars						Total Net assets
	Shareholders' equity			Valuation and Translation Adjustments			
	Common stock	Capital surplus	Retained earnings	Unrealized gains or losses on securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 3/31/08	\$25,407	\$57,470	\$136,810	\$(55)	\$657	\$(347)	\$219,942
Increase by change of scope of consolidation	-	-	(48)	-	-	-	(48)
Cash dividends	-	-	(7,122)	-	-	-	(7,122)
Net income	-	-	6,286	-	-	-	6,286
Other, net	-	-	-	(6)	(947)	(112)	(1,065)
Balance 3/31/09	\$25,407	\$57,470	\$135,925	\$(61)	\$(290)	\$(459)	\$217,993

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Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
Years ended March 31, 2009 and 2008

	Millions of Yen		Thousands of U.S.dollars	
	2009	2008	2009	
<b>Cash flow from operating activities:</b>				
Income before income taxes	¥ 1,294	¥ 3,827	\$	13,181
Depreciation	473	364		4,818
Increase(decrease) in provision for retirement and severance benefits	445	244		4,531
Increase(decrease) in provision for employees' bonuses	(174)	(158)		(1,780)
Interest expenses	72	80		742
Increase(decrease) in trade notes and accounts receivable	10,140	(2,465)		103,235
Increase(decrease) in inventories	1,870	(859)		19,038
Increase(decrease) in accounts payable	(7,181)	1,202		(73,112)
Others	(1,743)	(93)		(17,750)
Subtotal	5,196	2,143		52,903
Receipts from interest and dividends	1	2		12
Interest paid	(72)	(83)		(742)
Income taxes paid	(1,557)	(1,680)		(15,861)
<b>Net cash provided by(used by)operating activities</b>	<b>3,566</b>	<b>381</b>		<b>36,312</b>
<b>Cash flow from investing activities:</b>				
Payment for purchase of property,plant and equipment	(618)	(373)		(6,296)
Payment for acquisition of intangible assets	(112)	(598)		(1,147)
Others	(70)	(283)		(715)
<b>Net cash used in investment activities</b>	<b>(801)</b>	<b>(1,255)</b>		<b>(8,158)</b>
<b>Cash flow from financing activities:</b>				
Increase(decrease) in short-term bank loans	(2,253)	4,801		(22,944)
Repayment of long-term debt	-	(3,000)		0
Dividends paid	(699)	(667)		(7,122)
Others	(1)	-		(15)
<b>Net cash provided by financing activities</b>	<b>(2,954)</b>	<b>1,134</b>		<b>(30,081)</b>
Effect of exchange rate changes on cash and cash equivalents	0	(34)		2
<b>Net increase(decrease)in cash and cash equivalents</b>	<b>(189)</b>	<b>224</b>		<b>(1,925)</b>
Cash and cash equivalents at beginning of year	1,367	1,142		13,923
Increase in cash and cash equivalents from newly consolidated subsidiary	67	-		683
<b>Cash and cash equivalents at end of year</b>	<b>1,245</b>	<b>1,367</b>		<b>12,681</b>

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