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September 29, 2025

Company name: TOKYO ELECTRON DEVICE LIMITED

Representative: Atsushi Tokushige

President & Representative Director, CEO

(TSE Prime Market, Stock Exchange Code: 2760)

Contact: Hiroki Tanaka

Director, Financial Department

TEL: +81-3-6635-6000

# Announcement Expected Recording of Extraordinary Income from Transfer of Shares of Equity-Method Affiliate

TOKYO ELECTRON DEVICE LIMITED (the "Company") hereby announces that its Board of Directors resolved (deemed resolution) on September 29, 2025 to transfer all shares held by the Company in equity-method affiliate Fidus Systems Inc. ("Fidus"), and as a result expects to record extraordinary income. Details are as follows. As a result of this share transfer, Fidus will no longer be an equity-method affiliate of the Company.

### 1. Reason for the share transfer

The Company entered into a capital alliance with Fidus in 2014 for the purpose of expanding its FPGA evaluation board business and advancing the development of the North American market, but following revisions to the Company's FPGA evaluation board business, opportunities to collaborate with Fidus have since waned. In light of reduced strategical significance, the Company has decided to transfer all its shares held in Fidus to optimize the allocation of managerial resources and strengthen its financial foundation.

#### 2. Overview of the equity-method affiliate to be transferred (as of March 31, 2025)

| (1) Name                                 | Fidus System                | s Inc.  |
|--|-----------------------------|---|
| (2) Location                             | Ottawa, Ontario, Canada     |   |
| (3) Job title and name of representative | President & CEO: Alan Coady |   |
| (4) Description of business              | Design and de               | evelopment of semiconductors and software, etc. |
| (5) Capital                              | 5,172,000 Car               | nadian dollars                                  |
| (6) Establishment                        | 2001                        |   |
|  | Capital                     | The Company holds 1,081,641 shares of Fidus     |
|  | relationship                | Systems Inc.                                    |
| (7) Relationship between the Company     | Personnel                   | One employee of the Company is also a           |
| and said company                         | relationship                | director of Fidus Systems Inc.                  |
|  | Business                    | The Company outsources design and               |
|  | relationship                | development.                                    |

#### 3. Overview of the share transfer

| (1) Counterparty                       | Catchment Capital, L.P.                                    |  |
|--|--|--|
| (2) Number of shares to be transferred | 1,081,641 shares (Number of shares to be held after the    |  |
|  | transfer: 0)   |  |
| (3) Transfer price                     | Approximately 1.2 billion yen (Note)                       |  |
| (4) Schedule                           | Date of resolution: September 29, 2025                     |  |
|  | Conclusion date of share transfer agreement: September 29, |  |
|  | 2025   |  |
|  | Date of execution of transfer: October 2025 (planned)      |  |

(Note) In addition to the share transfer price, this Agreement includes a price adjustment clause, which is consideration to be paid in accordance with the final EBITDA results for the period from January 1, 2025 to December 31, 2025. The Company expects the total transfer price to range between approximately 1.2 billion yen and approximately 1.6 billion yen, but this amount is currently undetermined and not guaranteed.

## 4. Future outlook

As a result of this share transfer, the Company expects to record extraordinary income (gain on sale of shares of subsidiaries and associates) of approximately 0.9 billion yen in the third quarter of the fiscal year ending March 31, 2026. Of note, the consideration for the transfer based on the price adjustment clause has not been finalized at this stage and is not included.

Our consolidated financial results forecast for the fiscal year ending March 31, 2026 is currently under review, including other matters. We will promptly notify of any matters arising that require disclosure.