



January 27, 2023

Company name: TOKYO ELECTRON DEVICE LIMITED
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(TSE Prime Market, Stock Exchange Code: 2760)
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Announcement of Borrowing Funds

TOKYO ELECTRON DEVICE LIMITED (the “Company”) hereby announces that its Board of Directors met on November 30, 2022 and resolved to borrow funds and the Company has executed the borrowing as below.

1. Reasons for the Borrowing

In order to repay existing long-term borrowings of ¥4,800 million and to prepare for an increase in demand for funds in line with the future business expansion, the Company has borrowed funds from its main financial institutions.

2. Outline of the Borrowing

(1) Lenders	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., The Bank of Yokohama, Ltd., The Yamanashi Chuo Bank, Ltd., The Higo Bank, Ltd.
(2) Loan Amount	¥15,000 million
(3) Interest Rate	Fixed Rate
(4) Drawdown Date	December 30, 2022
(5) Repayment Period	4 to 7 years
(6) Repayment Method	Lump-sum repayment on maturity
(7) Security and Guarantee	Unsecured and unguaranteed
(8) Financial Covenants	Some contracts have financial covenants (The Bank of Yokohama, Ltd.: ¥4,000 million)

3. Impact on Financial Results

This borrowing of funds will have no impact on the Company’s consolidated financial results for the fiscal year ending March 31, 2023.