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July 29, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TOKYO ELECTRON DEVICE LIMITED
Listing: Tokyo Stock Exchange
Stock Exchange Code : 2760
URL: https://www.teldevice.co.jp/
Representative: Takayoshi Miyamoto, President & Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	60,322	33.6	4,066	179.5	3,908	127.8	2,651	117.7
June 30, 2025	45,136	(20.3)	1,455	(65.8)	1,715	(52.5)	1,217	(51.2)

Note: Comprehensive income For the three months ended June 30, 2026: 2,760 million yen [231.2%]
For the three months ended June 30, 2025: 833 million yen [(71.6) %]

	Basic net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2026	89.98	-
June 30, 2025	41.23	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	163,594	54,361	32.7
March 31, 2026	162,211	53,756	32.6

Reference: Equity
As of June 30, 2026: 53,432 million yen
As of March 31, 2026: 52,830 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	72.00	107.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	69.00	129.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary income		Net income attributable to owners of parent		Basic net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	121,000	25.7	6,390	74.2	4,350	68.6	147.28
Full year	240,000	17.8	13,600	39.5	9,400	19.9	318.26

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	31,336,500 shares
As of March 31, 2026	31,336,500 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,851,319 shares
As of March 31, 2026	1,887,019 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	29,468,548 shares
Three months ended June 30, 2025	29,534,605 shares

Note: The Company has adopted the Directors' Compensation BIP (Board Incentive Plan) Trust and the ESOP (Employee Stock Ownership Plan) Trust, and the "Trust-Type Employee Shareholding Incentive Plan (E-Ship)", and has included the number of the Company's shares held by each Trusts accordingly in the number of treasury shares.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the appropriate use of finance forecasts and other special notes

The financial forecasts and other estimates herein are based on currently available information and certain assumptions deemed reasonable at time of report issuance. The Company does not guarantee the achievement of these forecasts. Actual operating results may differ significantly from these forecasts due to various factors.

Quarterly Consolidated Financial Statements and Segment Information

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	FY 2026 (As of Mar. 31, 2026)	FY 2027 (As of Jun. 30, 2026)
Assets		
Current assets		
Cash and deposits	7,622	5,445
Notes and accounts receivable - trade	54,434	56,164
Electronically recorded monetary claims - operating	3,651	3,946
Merchandise and finished goods	46,747	47,503
Raw materials	2,218	2,255
Prepaid expenses	32,298	33,789
Other	3,443	2,582
Allowance for doubtful accounts	(78)	(1)
Total current assets	150,337	151,685
Non-current assets		
Property, plant and equipment	3,809	3,738
Intangible assets	1,580	1,607
Investments and other assets		
Retirement benefit asset	926	921
Other	5,595	5,671
Allowance for doubtful accounts	(37)	(29)
Total investments and other assets	6,484	6,562
Total non-current assets	11,874	11,908
Total assets	162,211	163,594

(Millions of yen)

	FY 2026 (As of Mar. 31, 2026)	FY 2027 (As of Jun. 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	23,650	21,769
Short-term borrowings	2,339	5,604
Commercial papers	3,000	4,000
Current portion of long-term borrowings	9,000	9,000
Advances received	39,202	39,368
Provision for bonuses	2,284	869
Other	5,523	5,350
Total current liabilities	85,000	85,963
Non-current liabilities		
Long-term borrowings	15,094	14,926
Retirement benefit liability	6,175	6,097
Other	2,184	2,245
Total non-current liabilities	23,454	23,268
Total liabilities	108,455	109,232
Net assets		
Shareholders' equity		
Share capital	2,495	2,495
Capital surplus	5,799	5,799
Retained earnings	45,936	46,332
Treasury shares	(4,642)	(4,529)
Total shareholders' equity	49,589	50,097
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	40	58
Deferred gains or losses on hedges	(50)	(10)
Foreign currency translation adjustment	2,280	2,392
Remeasurements of defined benefit plans	971	893
Total accumulated other comprehensive income	3,241	3,334
Non-controlling interests	925	929
Total net assets	53,756	54,361
Total liabilities and net assets	162,211	163,594

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

(Millions of yen)

	FY 2026 (from Apr. 1, 2025 to Jun. 30, 2025)	FY 2027 (from Apr. 1, 2026 to Jun. 30, 2026)
Net sales	45,136	60,322
Cost of sales	38,681	51,015
Gross profit	6,454	9,306
Selling, general and administrative expenses		
Salaries and allowances	2,071	2,115
Provision for bonuses	617	753
Retirement benefit expenses	164	105
Other	2,145	2,265
Total selling, general and administrative expenses	4,999	5,240
Operating income	1,455	4,066
Non-operating income		
Guarantee commission income	20	20
Foreign exchange gains	269	-
Other	67	23
Total non-operating income	356	43
Non-operating expenses		
Interest expenses	53	76
Foreign exchange losses	-	90
Other	42	33
Total non-operating expenses	95	200
Ordinary income	1,715	3,908
Extraordinary income		
Gain on sale of non-current assets	0	-
Total extraordinary income	0	-
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Net income before income taxes	1,715	3,908
Income taxes	475	1,241
Net income	1,240	2,667
Net income attributable to non-controlling interests	22	16
Net income attributable to owners of parent	1,217	2,651

Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

	FY 2026 (from Apr. 1, 2025 to Jun. 30, 2025)	FY 2027 (from Apr. 1, 2026 to Jun. 30, 2026)
Net income	1,240	2,667
Other comprehensive income		
Valuation difference on available-for-sale securities	0	17
Deferred gains or losses on hedges	(106)	40
Foreign currency translation adjustment	(258)	112
Remeasurements of defined benefit plans, net of tax	(33)	(77)
Share of other comprehensive income of entities accounted for using equity method	(8)	-
Total other comprehensive income	(406)	92
Comprehensive income	833	2,760
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	810	2,744
Comprehensive income attributable to non-controlling interests	22	16

(3) Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	FY 2026 (from Apr. 1, 2025 to Jun. 30, 2025)	FY 2027 (from Apr. 1, 2026 to Jun. 30, 2026)
Cash flows from operating activities		
Net income before income taxes	1,715	3,908
Depreciation and amortization	264	252
Increase (decrease) in provision for bonuses	(1,385)	(1,415)
Increase (decrease) in retirement benefit liability	(126)	(171)
Interest expenses	53	76
Foreign exchange losses (gains)	(68)	(453)
Decrease (increase) in accounts receivable - trade, and contract assets	7,338	(1,900)
Decrease (increase) in inventories	3,214	(815)
Increase (decrease) in trade payables	(1,395)	(1,911)
Increase (decrease) in accounts payable - other	147	414
Increase (decrease) in accrued expenses	59	(102)
Increase (decrease) in deposits received	(576)	705
Increase (decrease) in advances received	1,952	165
Decrease (increase) in consumption taxes refund receivable	3,341	1,116
Decrease (increase) in accounts receivable - other	(826)	(120)
Decrease (increase) in prepaid expenses	(2,404)	(1,489)
Other, net	(190)	(291)
Subtotal	11,114	(2,030)
Interest and dividends received	16	6
Interest paid	(79)	(92)
Income taxes paid	(459)	(1,847)
Net cash provided by (used in) operating activities	10,591	(3,964)
Cash flows from investing activities		
Purchase of property, plant and equipment	(71)	(31)
Purchase of intangible assets	(12)	(142)
Purchase of investment securities	-	(99)
Other, net	174	1
Net cash provided by (used in) investing activities	89	(272)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(6,896)	3,244
Net increase (decrease) in commercial papers	(3,000)	1,000
Repayments of long-term borrowings	(164)	(168)
Purchase of treasury shares	(0)	-
Proceeds from disposal of treasury shares	122	130
Dividends paid	(1,974)	(2,120)
Dividends paid to non-controlling interests	(10)	(12)
Repayments of lease liabilities	(20)	(17)
Net cash provided by (used in) financing activities	(11,944)	2,056
Effect of exchange rate change on cash and cash equivalents	(108)	3
Net increase (decrease) in cash and cash equivalents	(1,371)	(2,176)
Cash and cash equivalents at beginning of period	8,384	7,622
Cash and cash equivalents at end of period	7,013	5,445

(4) Segment Information

I. For the Period ended June 30, 2025 (From Apr. 1, 2025 to Jun. 30, 2025)

1. Information on the amount of net sales and income (loss) by segments, and breakdown of revenue

(Millions of yen)

	Segments			Adjustments	Consolidated statements of income (Note)
	Electronic Components Business	Computer Networks Business	Total		
Net sales:					
Semiconductor & Boards Products, etc.	36,394	–	36,394	–	36,394
Storage & Network Products, etc.	–	4,939	4,939	–	4,939
Maintenance & Monitoring Services	–	3,801	3,801	–	3,801
Revenue from contracts with customers	36,394	8,741	45,136	–	45,136
Outside customers	36,394	8,741	45,136	–	45,136
Inter-segment	–	–	–	–	–
Total	36,394	8,741	45,136	–	45,136
Segment income	227	1,488	1,715	–	1,715

Note: Total amount of segment income coincides with the ordinary income in the consolidated statements of income.

II. For the Period ended June 30, 2026 (From Apr. 1, 2026 to Jun. 30, 2026)

1. Information on the amount of net sales and income (loss) by segments, and breakdown of revenue

(Millions of yen)

	Segments			Adjustments	Consolidated statements of income (Note)
	Electronic Components Business	Computer Networks Business	Total		
Net sales:					
Semiconductor & Boards Products, etc.	50,354	–	50,354	–	50,354
Storage & Network Products, etc.	–	5,583	5,583	–	5,583
Maintenance & Monitoring Services	–	4,384	4,384	–	4,384
Revenue from contracts with customers	50,354	9,967	60,322	–	60,322
Outside customers	50,354	9,967	60,322	–	60,322
Inter-segment	–	–	–	–	–
Total	50,354	9,967	60,322	–	60,322
Segment income	2,374	1,534	3,908	–	3,908

Note: Total amount of segment income coincides with the ordinary income in the consolidated statements of income.