



Consolidated Financial Results for 3rd Quarter of Fiscal Year Ending March 31, 2026

TOKYO ELECTRON DEVICE



February 2, 2026

Year-on-Year Comparison: Decrease in sales and income

Net sales: 9.5% decrease
Ordinary income: 24.0% decrease
Net income attributable to owners of parent: 9.8% decrease

Full-year forecast: Progress rates

Net sales: 73.4%
Ordinary income: 66.2%
Net income attributable to owners of parent: 69.9%

Summary of Financial Results: Comparison with Prior Year



(Millions of yen)

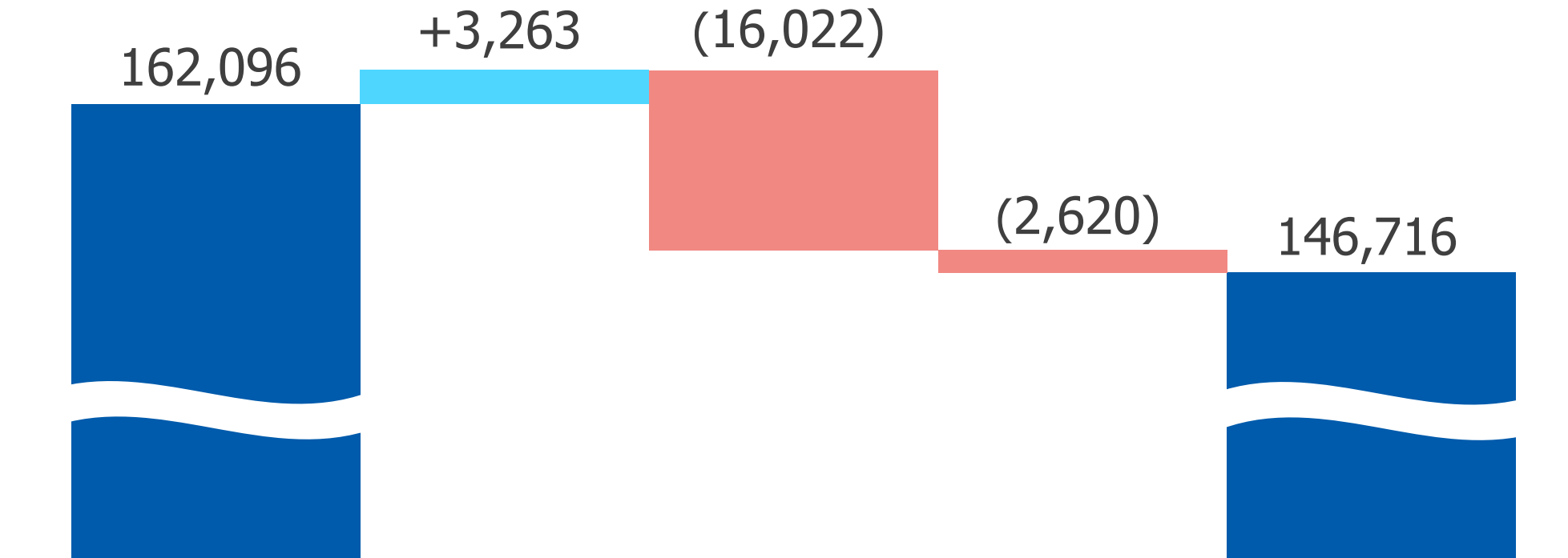
| | FY2025 3Q | FY2026 3Q | Change | Rate of change | FY2026 | |
|--|-----------|-----------|----------|----------------|--------------------|---------------|
| | | | | | Full-Year forecast | Progress rate |
| Net sales | 162,096 | 146,716 | (15,379) | (9.5%) | 200,000 | 73.4% |
| Cost of sales | 137,420 | 124,790 | (12,630) | (9.2%) | | |
| Gross profit | 24,675 | 21,926 | (2,749) | (11.1%) | | |
| Selling, general & administrative expenses | 15,817 | 15,619 | (197) | (1.3%) | | |
| Operating income | 8,858 | 6,306 | (2,551) | (28.8%) | | |
| Non-operating income | 257 | 251 | (6) | (2.3%) | | |
| Non-operating expenses | 1,179 | 529 | (650) | (55.1%) | | |
| Ordinary income | 7,935 | 6,028 | (1,907) | (24.0%) | 9,100 | 66.2% |
| Net income | 5,574 | 5,030 | (543) | (9.8%) | 7,200 | 69.9% |
| Number of employees | 1,389 | 1,418 | +29 | +2.1% | | |

*Net income is net income attributable to owners of parent

Summary of Financial Results: Change in Net Sales

| | | | | |
|---------------------------|-------------|-------------------------------|------------------------------|---------------------------|
| FY2025 3Q Net Sales | CN Business | EC Business (Distribution) | EC Business (PB Business) | FY2026 3Q Net Sales |
|---------------------------|-------------|-------------------------------|------------------------------|---------------------------|

(Millions of yen)



In the segment categories, the PB Business is included in the EC Business.
The PB Business includes Tokyo Electron Device Nagasaki Limited.

Sales and Income by Segment

- CN Business: Sales of storage-related products, maintenance and monitoring services, and security-related products, etc. performed well, driving increased revenue and profits.
- EC Business: Sales for automotive applications remained steady, partly due to the expansion of customer commercial rights, while sales for industrial equipment declined, resulting in decreased revenue and profits overall.

(Millions of yen)

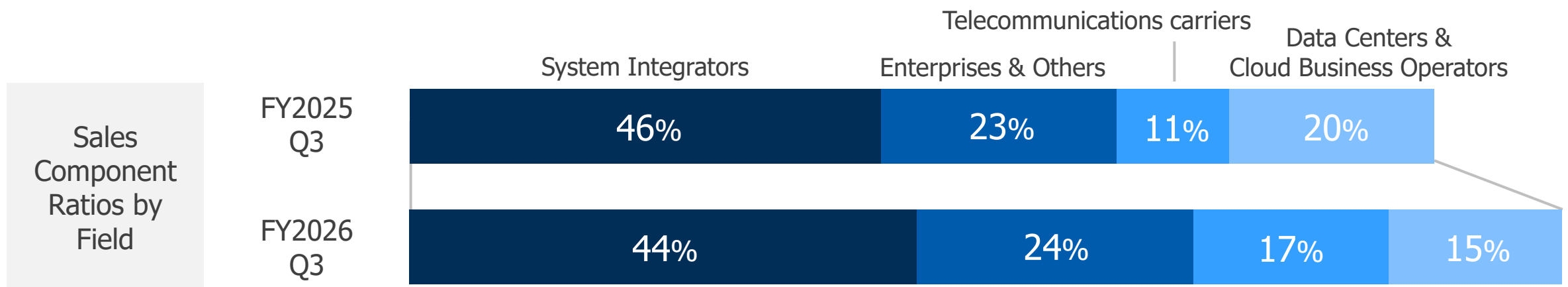
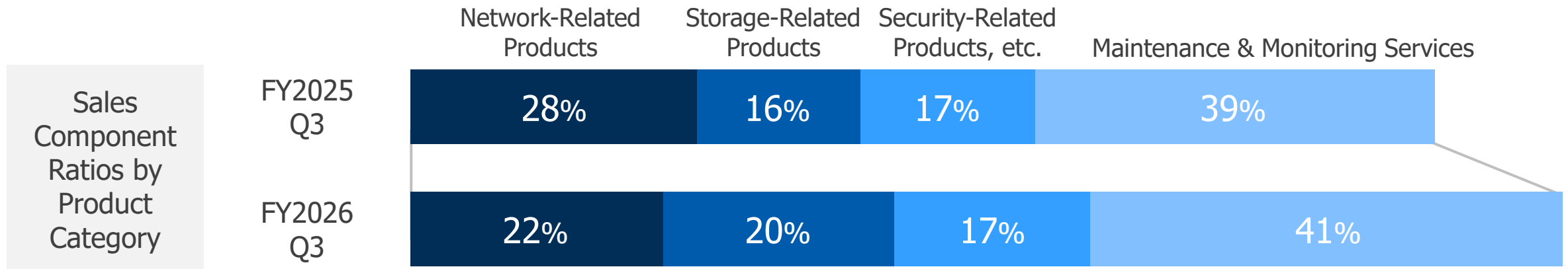
| | FY2025 3Q | | FY2026 3Q | | | |
|-------------------------------------|-----------|----------------|-----------|-----------------------|----------------|-----------------------|
| | Net Sales | Segment Income | Net Sales | Change Rate of change | Segment Income | Change Rate of change |
| Computer Networks (CN) business | 26,147 | 3,186 | 29,411 | +3,263 +12.5% | 4,175 | +989 +31.1% |
| Electronic Components (EC) business | 135,948 | 4,749 | 117,304 | (18,643) (13.7%) | 1,852 | (2,896) (61.0%) |
| Total | 162,096 | 7,935 | 146,716 | (15,379) (9.5%) | 6,028 | (1,907) (24.0%) |

* Segment income is ordinary income

* In the segment categories, the PB Business is included in the EC Business

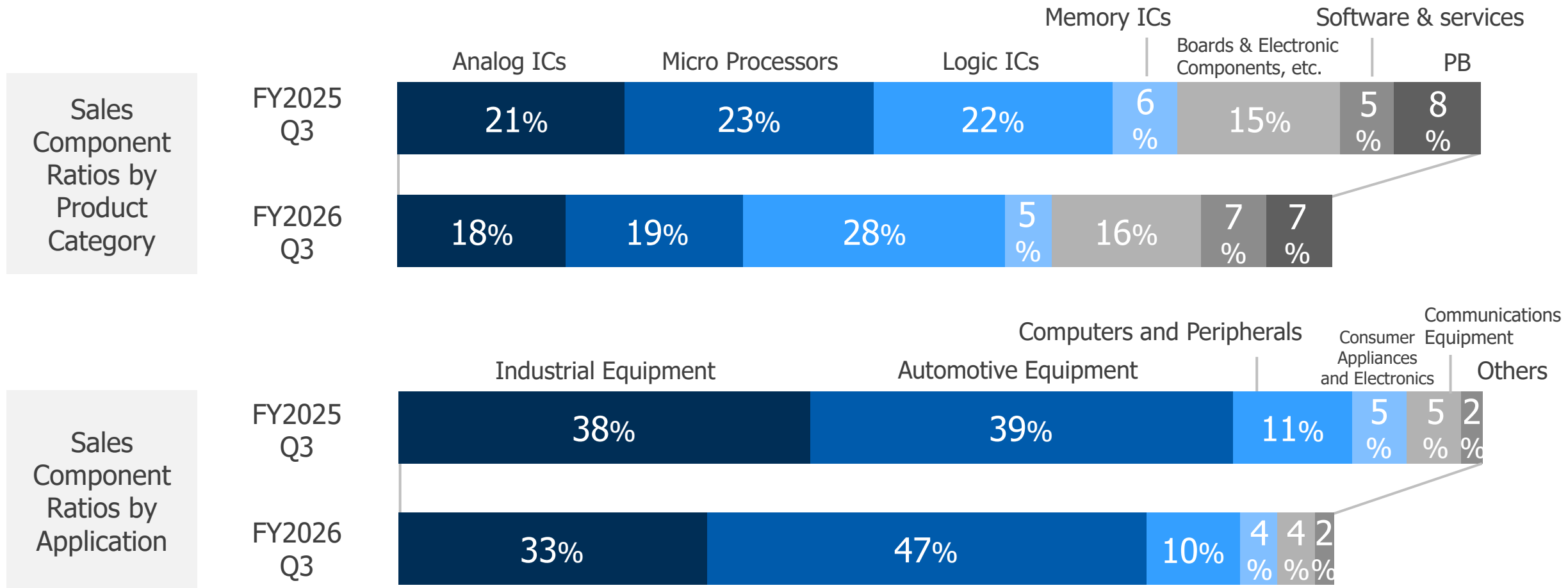
Segment Information: CN Business

- Storage-related products: Sales for telecommunications carriers increased.
- Network-related products: Sales for data centers & cloud business operators decreased.
- Security-related products, etc. and maintenance & monitoring services: Sales were strong.



Segment Information: EC Business

- Industrial equipment: Primarily, sales of micro processors and analog ICs decreased.
- Automotive equipment: Sales of analog ICs and micro processors decreased, but sales of logic ICs increased due to expansion of customer commercial rights.



PB Business: Net Sales

- TED: Wafer inspection systems business: Wafer market demand is on the road to recovery, with capital expenditures being restrained and sales decreased.
Design and manufacturing services: Sales for industrial equipment were sluggish.
- TED Nagasaki: Sales of in-house information and communications equipment were strong.

(Millions of yen)

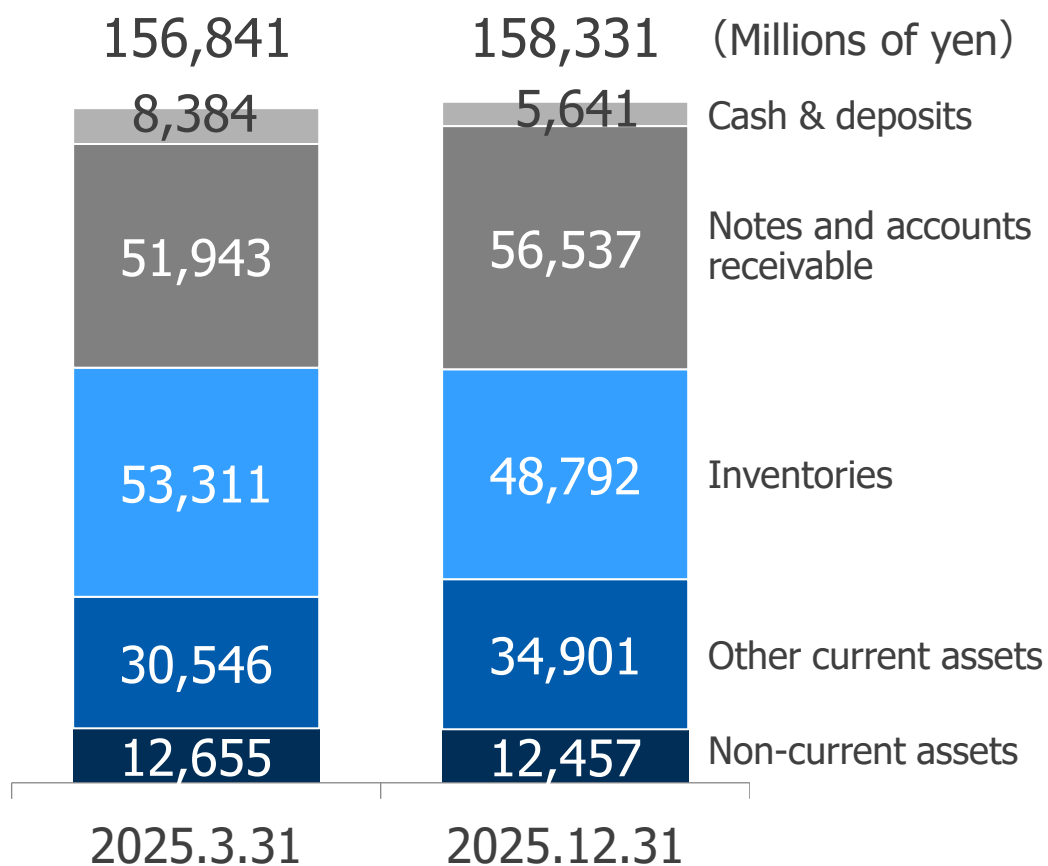
| | FY2025 3Q | FY2026 3Q | Change | Rate of change |
|--------------------------|--------------|--------------|---------|-------------------|
| PB business net sales | 10,647 | 8,027 | (2,620) | (24.6%) |
| Net sales ratio | 7.8% | 6.8% | | |

* The net sales ratio is the ratio to EC Business net sales.

Balance Sheet

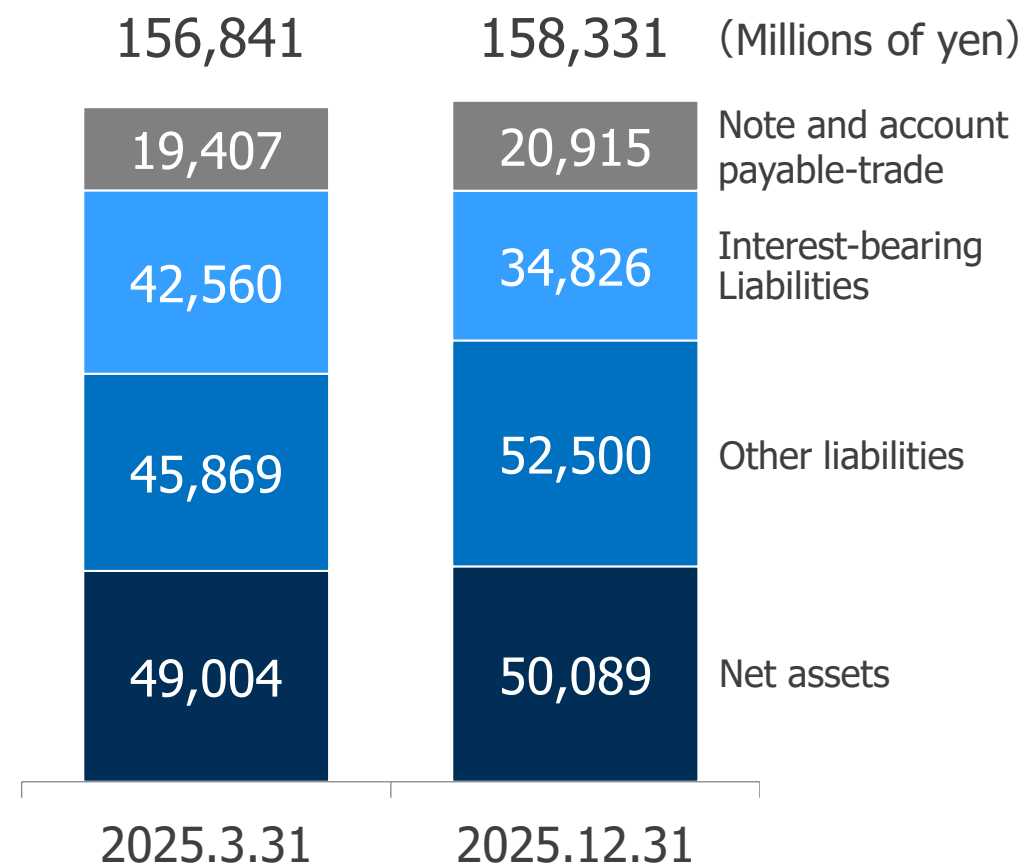
Assets

- Prepaid expenses increased due to growth in maintenance service business.



Liabilities & Net Assets

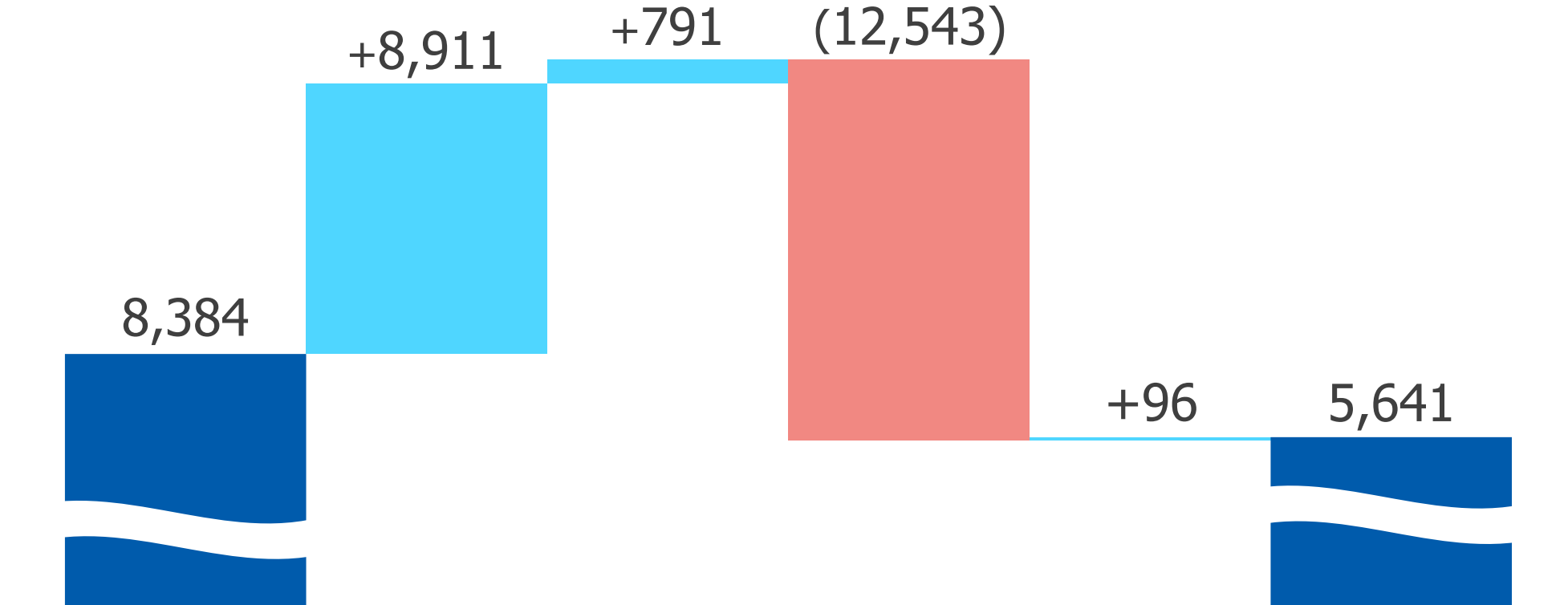
- Interest-bearing liabilities decreased due to decrease in working capital.
- Advances received increased due to growth in maintenance service business.



Statement of Cash Flows

| 2025.3.31 Balance of Cash | Operating C/F | Investment C/F | Financial C/F | Exchange differences, etc. | 2025.12.31 Balance of Cash |
|---------------------------------|------------------|-------------------|------------------|----------------------------------|----------------------------------|
|---------------------------------|------------------|-------------------|------------------|----------------------------------|----------------------------------|

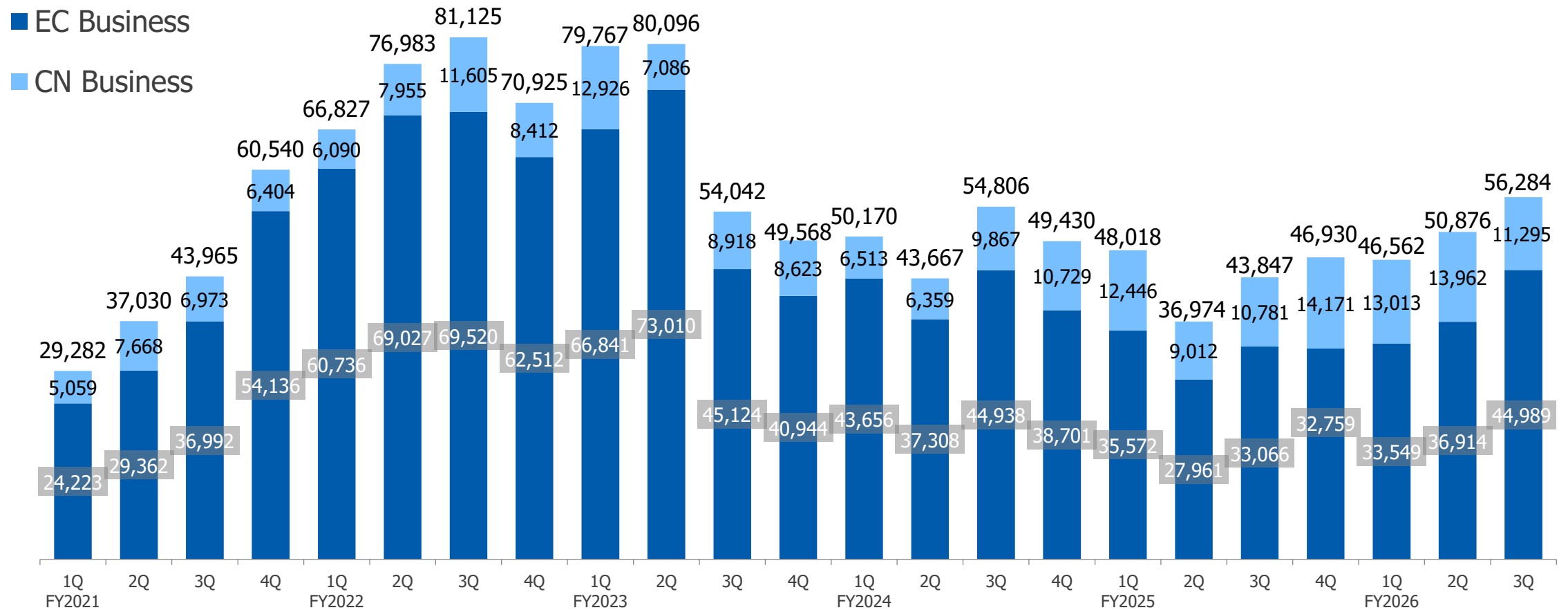
(Millions of yen)



Changes in Orders Received

- CN Business: From the 4Q-FY2025 to the 2Q-FY2026, large-scale projects continued to be secured. Customer IT investment remained strong in the 3Q-FY2026.
- EC Business: Semiconductor demand is showing a gradual recovery trend.

(Millions of yen)





Connect Beyond

Cautionary Notes Regarding this Document

The forward-looking projections in this document were developed based on information available at this time. Please note that the Company's actual future results may differ from those indicated in this document due to various factors that have direct and indirect impacts on the Company's results.

If any material changes are made, the Company will announce them at that time.

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Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



Supplementary Materials

Financial Highlight (1/2)



(Millions of yen)

| | FY2024 | | | | FY2025 | | | | FY2026 | | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| Net sales | 59,012 | 60,685 | 60,049 | 63,140 | 56,607 | 55,105 | 50,383 | 54,283 | 45,136 | 51,107 | 50,472 | |
| CN Business | 7,099 | 7,253 | 6,587 | 12,037 | 8,741 | 8,946 | 8,460 | 11,179 | 8,741 | 10,453 | 10,215 | |
| EC Business | 51,912 | 53,431 | 53,462 | 51,102 | 47,865 | 46,158 | 41,923 | 43,103 | 36,394 | 40,653 | 40,256 | |
| Cost of sales | 50,091 | 51,594 | 51,049 | 52,984 | 47,411 | 47,876 | 42,131 | 45,226 | 38,681 | 43,716 | 42,391 | |
| Gross profit | 8,921 | 9,090 | 8,999 | 10,156 | 9,195 | 7,228 | 8,252 | 9,056 | 6,454 | 7,391 | 8,081 | |
| Profit rate | 15.1% | 15.0% | 15.0% | 16.1% | 16.2% | 13.1% | 16.4% | 16.7% | 14.3% | 14.5% | 16.0% | |
| Selling, general and administrative expenses | 5,292 | 5,565 | 5,292 | 5,588 | 4,942 | 5,188 | 5,686 | 5,456 | 4,999 | 5,284 | 5,336 | |
| Operating income | 3,628 | 3,524 | 3,707 | 4,568 | 4,252 | 2,040 | 2,565 | 3,599 | 1,455 | 2,106 | 2,744 | |
| Profit rate | 6.1% | 5.8% | 6.2% | 7.2% | 7.5% | 3.7% | 5.1% | 6.6% | 3.2% | 4.1% | 5.4% | |
| Non-operating income | 69 | 116 | 164 | 64 | 72 | 130 | 54 | 214 | 356 | -70 | -34 | |
| Non-operating expenses | 554 | 530 | 408 | 427 | 711 | -363 | 831 | 333 | 95 | 85 | 348 | |
| Ordinary income | 3,143 | 3,110 | 3,463 | 4,204 | 3,614 | 2,533 | 1,787 | 3,480 | 1,715 | 1,951 | 2,361 | |
| Profit rate | 5.3% | 5.1% | 5.8% | 6.7% | 6.4% | 4.6% | 3.5% | 6.4% | 3.8% | 3.8% | 4.7% | |
| CN Business | 579 | 683 | 712 | 1,487 | 1,153 | 1,015 | 1,017 | 2,079 | 1,488 | 1,120 | 1,567 | |
| EC Business | 2,563 | 2,426 | 2,750 | 2,717 | 2,460 | 1,517 | 770 | 1,400 | 227 | 831 | 793 | |
| Extraordinary income | 4 | — | — | — | 0 | — | — | 0 | 0 | 0 | 1,066 | |
| Extraordinary losses | 0 | 1 | 32 | 4 | 0 | 1 | 0 | 4 | 0 | 1 | 1 | |
| Net income before income taxes | 3,147 | 3,109 | 3,430 | 4,200 | 3,614 | 2,531 | 1,786 | 3,475 | 1,715 | 1,949 | 3,426 | |
| Profit rate | 5.3% | 5.1% | 5.7% | 6.7% | 6.4% | 4.6% | 3.5% | 6.4% | 3.8% | 3.8% | 6.8% | |
| Net income | 2,210 | 2,390 | 2,544 | 2,935 | 2,506 | 1,811 | 1,278 | 3,306 | 1,240 | 1,368 | 2,450 | |
| Profit rate | 3.7% | 3.9% | 4.2% | 4.6% | 4.4% | 3.3% | 2.5% | 6.1% | 2.7% | 2.7% | 4.9% | |
| Net income attributable to owners of parent | 2,186 | 2,364 | 2,519 | 2,915 | 2,494 | 1,810 | 1,269 | 3,300 | 1,217 | 1,362 | 2,450 | |
| Profit rate | 3.7% | 3.9% | 4.2% | 4.6% | 4.4% | 3.3% | 2.5% | 6.1% | 2.7% | 2.7% | 4.9% | |

Financial Highlight (2/2)

| | FY2025 | | | | | | | | | | | | | |
|--|--------|----------------|--------|----------------|----------------------|----------------|--------|----------------|--------|----------------|----------------------|----------------|-----------|----------------|
| | 1Q | | 2Q | | 1 st Half | | 3Q | | 4Q | | 2 nd Half | | Full Year | |
| | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change |
| Net sales | 56,607 | -4.1% | 55,105 | -9.2% | 111,712 | -6.7% | 50,383 | -16.1% | 54,283 | -14.0% | 104,666 | -15.0% | 216,379 | -10.9% |
| CN Business | 8,741 | 23.1% | 8,946 | 23.3% | 17,687 | 23.2% | 8,460 | 28.4% | 11,179 | -7.1% | 19,640 | 5.4% | 37,327 | 13.2% |
| EC Business | 47,865 | -7.8% | 46,158 | -13.6% | 94,024 | -10.7% | 41,923 | -21.6% | 43,103 | -15.7% | 85,026 | -18.7% | 179,051 | -14.7% |
| Cost of sales | 47,411 | -5.3% | 47,876 | -7.2% | 95,288 | -6.3% | 42,131 | -17.5% | 45,226 | -14.6% | 87,358 | -16.0% | 182,646 | -11.2% |
| Gross profit | 9,195 | 3.1% | 7,228 | -20.5% | 16,423 | -8.8% | 8,252 | -8.3% | 9,056 | -10.8% | 17,308 | -9.6% | 33,732 | -9.2% |
| Selling, general and administrative expenses | 4,942 | -6.6% | 5,188 | -6.8% | 10,131 | -6.7% | 5,686 | 7.4% | 5,456 | -2.4% | 11,143 | 2.4% | 21,274 | -2.1% |
| Operating income | 4,252 | 17.2% | 2,040 | -42.1% | 6,292 | -12.0% | 2,565 | -30.8% | 3,599 | -21.2% | 6,164 | -25.5% | 12,457 | -19.3% |
| Ordinary income | 3,614 | 15.0% | 2,533 | -18.5% | 6,147 | -1.7% | 1,787 | -48.4% | 3,480 | -17.2% | 5,267 | -31.3% | 11,415 | -18.0% |
| CN Business | 1,153 | 99.0% | 1,015 | 48.5% | 2,168 | 71.7% | 1,017 | 42.7% | 2,079 | 39.8% | 3,097 | 40.8% | 5,266 | 52.0% |
| EC Business | 2,460 | -4.0% | 1,517 | -37.5% | 3,978 | -20.3% | 770 | -72.0% | 1,400 | -48.5% | 2,170 | -60.3% | 6,149 | -41.2% |
| Net income before income taxes | 3,614 | 14.8% | 2,531 | -18.6% | 6,146 | -1.8% | 1,786 | -47.9% | 3,475 | -17.2% | 5,262 | -31.0% | 11,408 | -17.9% |
| Net income | 2,506 | 13.4% | 1,811 | -24.2% | 4,318 | -6.1% | 1,278 | -49.8% | 3,306 | 12.6% | 4,585 | -16.3% | 8,904 | -11.7% |
| Net income attributable to owners of parent | 2,494 | 14.1% | 1,810 | -23.4% | 4,305 | -5.4% | 1,269 | -49.6% | 3,300 | 13.2% | 4,569 | -15.9% | 8,874 | -11.1% |
| | FY2026 | | | | | | | | | | | | | |
| | 1Q | | 2Q | | 1 st Half | | 3Q | | 4Q | | 2 nd Half | | Full Year | |
| | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change | | Rate of Change |
| Net sales | 45,136 | -20.3% | 51,107 | -7.3% | 96,244 | -13.8% | 50,472 | 0.2% | | | | | | |
| CN Business | 8,741 | 0.0% | 10,453 | 16.9% | 19,195 | 8.5% | 10,215 | 20.7% | | | | | | |
| EC Business | 36,394 | -24.0% | 40,653 | -11.9% | 77,048 | -18.1% | 40,256 | -4.0% | | | | | | |
| Cost of sales | 38,681 | -18.4% | 43,716 | -8.7% | 82,398 | -13.5% | 42,391 | 0.6% | | | | | | |
| Gross profit | 6,454 | -29.8% | 7,391 | 2.2% | 13,845 | -15.7% | 8,081 | -2.1% | | | | | | |
| Selling, general and administrative expenses | 4,999 | 1.1% | 5,284 | 1.8% | 10,283 | 1.5% | 5,336 | -6.2% | | | | | | |
| Operating income | 1,455 | -65.8% | 2,106 | 3.3% | 3,561 | -43.4% | 2,744 | 7.0% | | | | | | |
| Ordinary income | 1,715 | -52.5% | 1,951 | -23.0% | 3,667 | -40.3% | 2,361 | 32.1% | | | | | | |
| CN Business | 1,488 | 29.0% | 1,120 | 10.3% | 2,608 | 20.3% | 1,567 | 54.1% | | | | | | |
| EC Business | 227 | -90.8% | 831 | -45.2% | 1,058 | -73.4% | 793 | 3.0% | | | | | | |
| Net income before income taxes | 1,715 | -52.5% | 1,949 | -23.0% | 3,665 | -40.4% | 3,426 | 91.8% | | | | | | |
| Net income | 1,240 | -50.5% | 1,368 | -24.5% | 2,608 | -39.6% | 2,450 | 91.7% | | | | | | |
| Net income attributable to owners of parent | 1,217 | -51.2% | 1,362 | -24.8% | 2,580 | -40.1% | 2,450 | 93.1% | | | | | | |

Assumptions of Business Plan (Business Environment)

Reprinted from the
 "Interim Financial Briefing for the FYE2026"
 (Announced October 30, 2025)

| | | FY2026 | | FY2027 |
|---------------|-----------------------------|--|--|----------------------|
| | | 1 st Half | 2 nd Half | Full Year |
| | | Adjustment Period | | Recovery Period |
| EC · PB | Semiconductor | High level of inventory in customer site | Gradual inventory normalization, steady recovery trend | |
| | Semiconductor wafer | Inventory adjustments remain sluggish | | Gradually recovering |
| | Industrial equipment | Weak | Gradually recovering | |
| | Automotive equipment | | | Gradually recovering |
| | Chinese market | Prolonged stagnation | | Gradually recovering |
| | Commercial rights | Contribution of new customer commercial rights | | |
| CN | IT market | IT market, especially security, remains steady | | |
| | Exchange rate trends | Average rate: 146.02 yen | Assumed range: 145~150 yen | — |

Forecast of Financial Results for the Fiscal Year Ending March 31, 2026

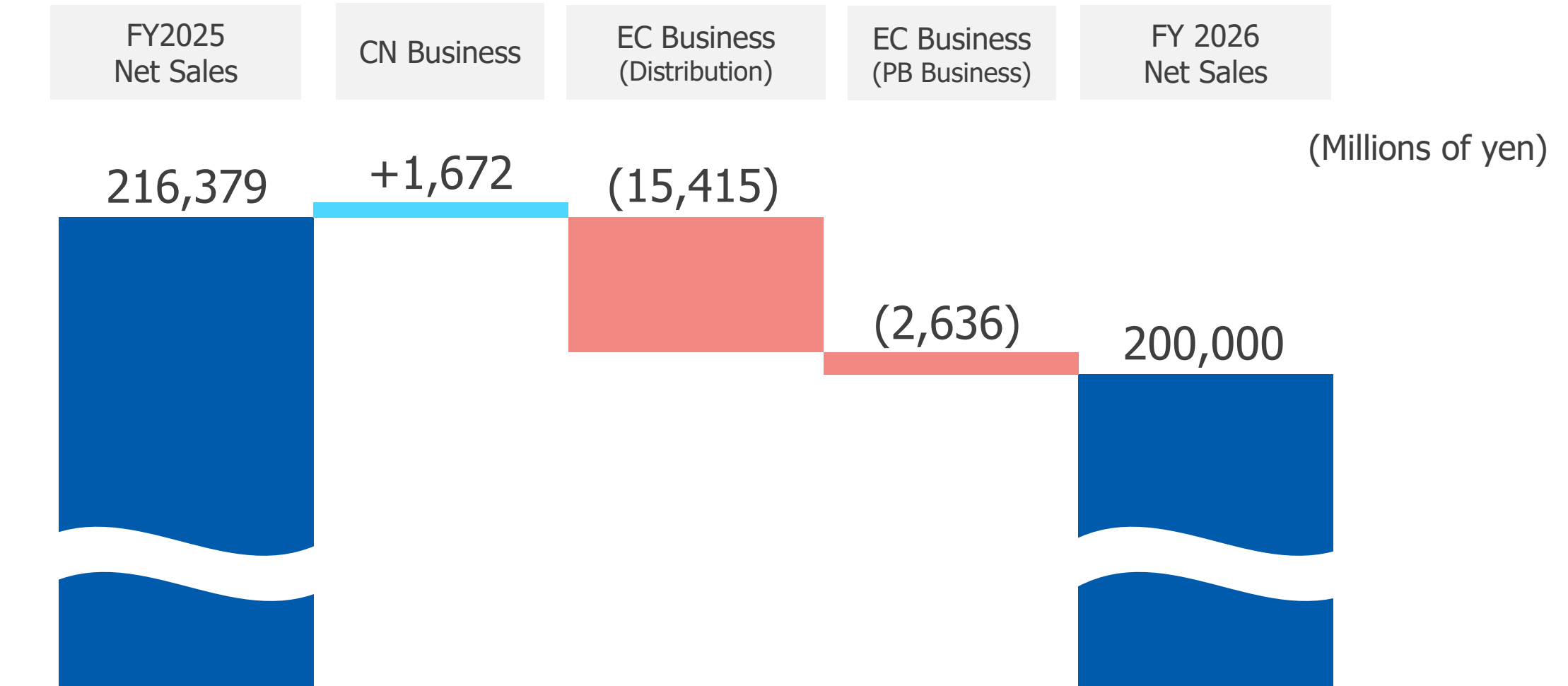


(Millions of yen)

| | FY2025 | FY2026 | | | YoY Change | |
|--|----------------|-----------------|-------------------|--------------------|------------|----------------|
| | Full year | 1st Half Actual | 2nd Half Forecast | Full Year Forecast | Change | Rate of Change |
| Net sales | 216,379 | 96,244 | 103,755 | 200,000 | (16,379) | (7.6%) |
| CN Business | 37,327 | 19,195 | 19,804 | 39,000 | +1,672 | +4.5% |
| EC Business (consolidated) | 179,051 | 77,048 | 83,951 | 161,000 | (18,051) | (10.1%) |
| EC Business | 164,415 | 71,408 | 77,591 | 149,000 | (15,415) | (9.4%) |
| PB Business | 14,636 | 5,639 | 6,360 | 12,000 | (2,636) | (18.0%) |
| Ordinary income <i>income ratio</i> | 11,415 5.3% | 3,667 3.8% | 5,432 5.2% | 9,100 4.6% | (2,315) | (20.3%) |
| Net income <i>income ratio</i> | 8,874 4.1% | 2,580 2.7% | 4,619 4.5% | 7,200 3.6% | (1,674) | (18.9%) |

* Net income is net income attributable to owners of the parent

FY2026 Forecast of Financial Results, Changes in Net Sales



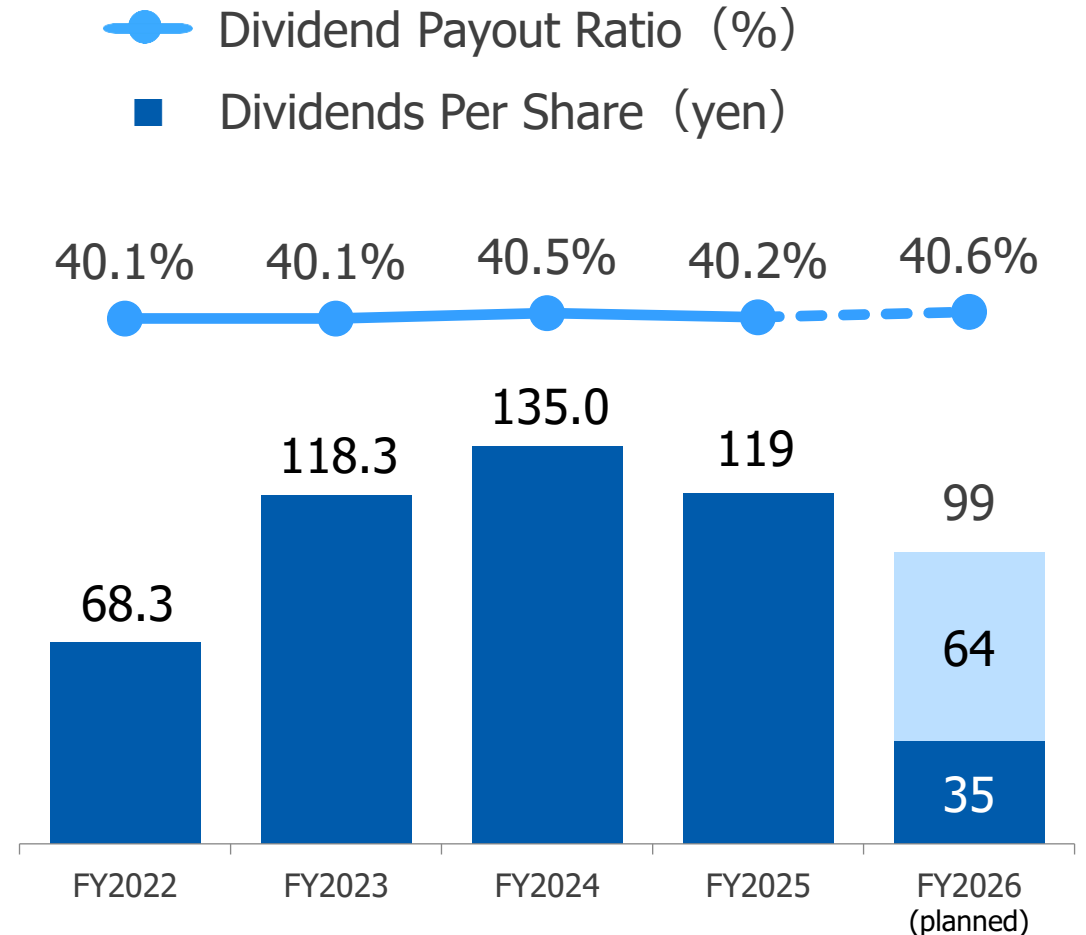
In the segment categories, the PB Business is included in the EC Business.
The PB Business includes Tokyo Electron Device Nagasaki Limited.

Dividends Per Share

(yen)

| | FY2025 | FY2026 | |
|-----------|--------|-------------------|---------------|
| | | Beginning of term | 10/29 Revised |
| Interim | 52 | 32 | 35 |
| Year-End | 67 | 64 | (planned) 64 |
| Full-year | 119 | 96 | (planned) 99 |

Dividends / Dividend Payout Ratio



Dividend policy

- Long-term high returns through profit growth
- Performance-based shareholder returns
Dividend payout ratio: approximate 40%

* 3-for-1 stock split of common stock as of October 1, 2023 (Dividend amounts prior to September 2023 are presented assuming the stock split had taken place)

Change in Balance of Orders Received

(Millions of yen)

