

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
Years ended March 31, 2016 and 2015

	Millions of		Thousands of
	Yen		U.S.dollars
	<b>FY2016</b>	FY2015	<b>FY2016</b>
<b>Net sales</b>	¥ <b>117,831</b>	¥ 111,664	<b>\$ 1,045,714</b>
Cost of sales	<b>102,852</b>	95,104	<b>912,780</b>
<b>Gross profit</b>	<b>14,979</b>	16,559	<b>132,934</b>
Selling, general and administrative expenses	<b>13,488</b>	13,965	<b>119,709</b>
<b>Operating income</b>	<b>1,490</b>	2,594	<b>13,225</b>
<b>Other income(expenses)</b>			
Foreign currency gain or loss	<b>181</b>	(1,158)	<b>1,606</b>
Other, net	<b>(57)</b>	(80)	<b>(509)</b>
<b>Income before income taxes</b>	<b>1,613</b>	1,354	<b>14,322</b>
Income taxes			
Current	<b>338</b>	680	<b>3,007</b>
Deferred	<b>349</b>	(42)	<b>3,102</b>
<b>Net income</b>	<b>925</b>	717	<b>8,213</b>
<b>Net income attributable to owners of parent</b>	<b>925</b>	717	<b>8,213</b>
<b>Per share of common stock:</b>	Yen	Yen	U.S.dollars
Net income	¥ <b>92.55</b>	¥ 71.99	<b>\$ 0.82</b>
Cash dividends paid	¥ <b>60.00</b>	¥ 60.00	<b>\$ 0.53</b>

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥112.68 to U.S.\$1.00.  
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Comprehensive Income**  
Years ended March 31, 2016 and 2015

	Millions of	Thousands of	
	Yen	U.S.dollars	
	<b>FY2016</b>	FY2015	<b>FY2016</b>
<b>Net income</b>	<b>925</b>	717	<b>8,213</b>
<b>Other comprehensive income</b>			
Valuation difference on available-for-sale securities	<b>(13)</b>	5	<b>(118)</b>
Deferred gains or losses on hedges	<b>113</b>	(19)	<b>1,008</b>
Translation adjustments	<b>(119)</b>	236	<b>(1,063)</b>
Remeasurements of defined benefit plans, net of tax	<b>(929)</b>	(88)	<b>(8,253)</b>
Share of other comprehensive income of associates accounted for using equity method	<b>(30)</b>	24	<b>(276)</b>
Total other comprehensive income	<b>(980)</b>	158	<b>(8,702)</b>
<b>Comprehensive income</b>	<b>(55)</b>	876	<b>(489)</b>
(Breakdown)			
comprehensive income attributable to owners of parent	<b>(55)</b>	876	<b>(489)</b>
comprehensive income attributable to non-controlling interests	-	-	-

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Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
Years ended March 31, 2016 and 2015

<b>Assets</b>	Millions of		Thousands of	
	Yen		U.S. dollars	
	<b>Mar 31</b>	Mar 31	Mar 31	<b>Mar 31</b>
	<b>2016</b>	2015		<b>2016</b>
<b>Current assets:</b>				
Cash and deposits	¥ 2,637	¥ 2,302	\$	23,411
Notes and accounts receivable - Trade	28,902	28,160		256,504
Electronically recorded monetary claims-operating	627	700		5,571
Merchandise and finished goods	21,527	24,981		191,048
Other current assets	5,644	7,470		50,094
Total current assets	<b>59,340</b>	63,615		<b>526,628</b>
<b>Investments and other assets:</b>				
Goodwill	102	205		912
Software	663	888		5,889
Net defined benefit asset	177	964		1,575
Deferred tax assets	2,162	1,949		19,192
Intangible and other assets	967	922		8,585
Total investments and other assets	<b>4,073</b>	4,931		<b>36,153</b>
<b>Noncurrent assets:</b>				
Buildings	1,608	1,602		14,271
Machinery and equipment	1,530	1,475		13,582
Lease assets	3	2		30
Construction in progress	19	-		175
Total property, plant and equipment	<b>3,161</b>	3,080		<b>28,058</b>
Less: accumulated depreciation	<b>2,290</b>	2,178		<b>20,330</b>
Net property, plant and equipment	<b>870</b>	902		<b>7,728</b>
<b>Total assets</b>	<b>64,284</b>	69,449		<b>570,509</b>

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥112.68 to U.S.\$1.00.  
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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31 2016	Mar 31 2015	Mar 31 2015
<b>Current liabilities:</b>			
Accounts payable - Trade	¥ 8,694	¥ 9,673	\$ 77,162
Short-term borrowings	10,680	16,418	94,790
Current portion of long-term loan	2,096	96	18,601
Advances received	4,138	3,681	36,730
Provision for employees' bonuses	712	738	6,323
Other current liabilities	1,866	3,190	16,566
Total current liabilities	28,189	33,799	250,172
<b>Long-term liabilities:</b>			
Long-term debt, less current portion	6,288	5,384	55,804
Net defined benefit liability	7,080	6,768	62,838
Other noncurrent liabilities	552	720	4,906
Total noncurrent liabilities	13,921	12,872	123,548
<b>Net assets:</b>			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at March 31, 2016			
Issued : 10,445,500 shares at March 31, 2016	2,495	2,495	22,149
Capital surplus	5,645	5,645	50,100
Retained earnings	14,917	14,618	132,387
Treasury stock	(628)	(703)	(5,574)
Accumulated other comprehensive income	(258)	721	(2,295)
Non-controlling interests	2	-	22
Total net assets	22,174	22,777	196,789
<b>Total liabilities and net assets</b>	<b>64,284</b>	<b>69,449</b>	<b>570,509</b>

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
Years ended March 31, 2016 and 2015

	Millions of Yen		Thousands of U.S.dollars	
	FY2016	FY2013	FY2016	
<b>Cash flow from operating activities:</b>				
Income before income taxes	¥ 1,613	¥ 1,354	\$	14,322
Depreciation	491	502		4,365
Amortization of goodwill	102	102		912
Increase(decrease) in provision for employees' bonuses	(23)	356		(210)
Increase(decrease) in provision for defined benefit liability	(31)	230		(280)
Interest expenses	81	66		720
Increase(decrease) in trade notes and accounts receivable	(1,164)	(5,279)		(10,335)
Increase(decrease) in inventories	3,080	(2,788)		27,335
Increase(decrease) in accounts payable	(857)	1,658		(7,610)
Others	1,239	(847)		10,997
Subtotal	4,531	(4,642)		40,216
Receipts from interest and dividends	1	6		15
Interest paid	(83)	(66)		(737)
Income taxes paid	(906)	(309)		(8,046)
<b>Net cash provided by(used in)operating activities</b>	<b>3,543</b>	<b>(5,011)</b>		<b>31,448</b>
<b>Cash flow from investing activities:</b>				
Payment for purchase of property,plant and equipment	(136)	(121)		(1,215)
Payment for acquisition of intangible assets	(79)	(150)		(708)
Others	(130)	9		(1,161)
<b>Net cash provided by(used in) financing activities</b>	<b>(347)</b>	<b>(262)</b>		<b>(3,084)</b>
<b>Cash flow from financing activities:</b>				
Increase(decrease) in short-term borrowings	(5,228)	4,189		(46,404)
Proceeds from long-term loans payable	3,000	3,480		26,624
Repayment of long-term loans payable	(96)	-		(852)
Purchase of treasury stock	(0)	(859)		(0)
Dividends paid	(598)	(616)		(5,316)
Others	82	8		732
<b>Net cash provided by(used in) financing activities</b>	<b>(2,841)</b>	<b>6,200</b>		<b>(25,216)</b>
Effect of exchange rate changes on cash and cash equivalents	(19)	75		(170)
<b>Net increase(decrease)in cash and cash equivalents</b>	<b>335</b>	<b>1,002</b>		<b>2,978</b>
Cash and cash equivalents at beginning of year	2,302	1,285		20,433
Increase in cash and cash equivalents from newly consolidated subsidiary	-	14		-
<b>Cash and cash equivalents at end of year</b>	<b>2,637</b>	<b>2,302</b>		<b>23,411</b>

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Changes in net assets**  
Years ended March 31, 2016 and 2015

Millions of yen

	Shareholders' equity				Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans		
Balance 3/31/14	¥2,495	¥5,645	¥15,147	-	¥(0)	¥(16)	¥105	¥475	-	¥23,851
Cumulative effect of changes in accounting policies	-	-	(471)	-	-	-	-	-	-	(471)
Retained earnings as restated	2,495	5,645	14,675	-	(0)	(16)	105	475	-	23,379
Change of scope of consolidation	-	-	(10)	-	-	-	-	-	-	(10)
Cash dividends	-	-	(616)	-	-	-	-	-	-	(616)
Net income attributable to owners of parent	-	-	717	-	-	-	-	-	-	717
Purchase of treasury stock	-	-	-	(859)	-	-	-	-	-	(859)
Disposal of treasury stock	-	62	-	(52)	-	-	-	-	-	9
Retirement of treasury stock	-	(62)	(146)	208	-	-	-	-	-	-
Net changes of items other than shareholders' equity	-	-	-	-	5	(19)	260	(88)	-	158
Total changes of items during period	-	-	(56)	(703)	5	(19)	260	(88)	-	(601)
Balance 3/31/15	2,495	5,645	14,618	(703)	5	(36)	366	386	-	22,777
Retained earnings as restated	2,495	5,645	14,618	(703)	5	(36)	366	386	-	22,777
Cash dividends	-	-	(626)	-	-	-	-	-	-	(626)
Net income attributable to owners of parent	-	-	925	-	-	-	-	-	-	925
Purchase of treasury stock	-	-	-	(0)	-	-	-	-	-	(0)
Disposal of treasury stock	-	-	-	75	-	-	-	-	-	75
Net changes of items other than shareholders' equity	-	-	-	-	(13)	113	(150)	(929)	2	(978)
Total changes of items during period	-	-	298	75	(13)	113	(150)	(929)	2	(603)
Balance 3/31/16	2,495	5,645	14,917	(628)	(8)	77	215	(542)	2	22,174

Thousands of U.S.dollars

	Shareholders' equity				Accumulated other comprehensive income				Non-controlling interests	Total Net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans		
Balance 3/31/15	\$22,149	\$50,100	\$129,736	\$(6,245)	\$44	\$(321)	\$3,249	\$3,434	-	\$202,146
Retained earnings as restated	22,149	50,100	129,736	(6,245)	44	(321)	3,249	3,434	-	202,146
Cash dividends	-	-	(5,562)	-	-	-	-	-	-	(5,562)
Net income attributable to owners of parent	-	-	8,213	-	-	-	-	-	-	8,213
Purchase of treasury stock	-	-	-	(0)	-	-	-	-	-	(0)
Disposal of treasury stock	-	-	-	671	-	-	-	-	-	671
Net changes of items other than shareholders' equity	-	-	-	-	(118)	1,008	(1,339)	(8,253)	22	(8,680)
Total changes of items during period	-	-	2,651	671	(118)	1,008	(1,339)	(8,253)	22	(5,358)
Balance 3/31/16	22,149	50,100	132,387	(5,574)	(73)	687	1,910	(4,819)	22	196,789

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