

Tokyo Electron Device Limited
Consolidated Statements of Income
Years ended March 31, 2015 and 2014

	Millions of		Thousands of	
	Yen		U.S.dollars	
	FY2015	FY2014	FY2015	
Net sales	¥ 111,664	¥ 101,801	\$	929,217
Cost of sales	95,104	86,865		791,413
Gross profit	16,559	14,935		137,804
Selling, general and administrative expenses	13,965	13,444		116,217
Operating income	2,594	1,490		21,587
Other income(expenses)				
Dividends income of insurance	35	32		298
Foreign currency gain or loss	(1,158)	(445)		(9,639)
Loss on retirement of noncurrent assets	(4)	(9)		(34)
Loss on valuation of investment securities	-	(307)		-
Other, net	(112)	(38)		(938)
Income before income taxes	1,354	722		11,274
Income taxes				
Current	680	248		5,660
Deferred	(42)	85		(356)
Income before minority interests	717	388		5,970
Net income	717	388		5,970
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 71.99	¥ 36.61	\$	0.60
Cash dividends paid	¥ 60.00	¥ 60.00	\$	0.50

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥120.17 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
Years ended March 31, 2015 and 2014

	Millions of	Thousands of	
	Yen	U.S.dollars	
	FY2015	FY2014	FY2015
Income before minority interests	717	388	5,970
Other comprehensive income			
Valuation difference on available-for-sale securities	5	(29)	48
Deferred gains or losses on hedges	(19)	37	(164)
Translation adjustments	236	103	1,970
Remeasurements of defined benefit plans, net of tax	(88)	-	(734)
Share of other comprehensive income of associates accounted for using equity method	24	-	201
Total other comprehensive income	158	111	1,321
Comprehensive income	876	499	7,291

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥120.17 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Balance Sheet
Years ended March 31, 2015 and 2014

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31	Mar 31	Mar 31
	2015	2014	2015
Current assets:			
Cash and deposits	¥ 2,302	¥ 1,285	\$ 19,160
Notes and accounts receivable - Trade	28,160	22,693	234,342
Electronically recorded monetary claims-operating	700	300	5,826
Merchandise and finished goods	24,981	21,449	207,887
Other current assets	7,470	5,850	62,167
Allowance for doubtful accounts	-	(2)	-
Total current assets	63,615	51,578	529,382
Investments and other assets:			
Goodwill	205	308	1,711
Software	888	1,035	7,391
Net defined benefit asset	964	829	8,029
Deferred tax assets	1,949	1,810	16,227
Intangible and other assets	922	913	7,677
Total investments and other assets	4,931	4,897	41,035
Noncurrent assets:			
Buildings	1,602	1,557	13,334
Machinery and equipment	1,475	1,574	12,279
Lease assets	2	27	24
Construction in progress	-	1	-
Total property, plant and equipment	3,080	3,160	25,637
Less: accumulated depreciation	2,178	2,171	18,125
Net property, plant and equipment	902	989	7,512
Total assets	69,449	57,464	577,929

Note: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥120.17 to U.S.\$1.00. The amounts are rounded off to the nearest million yen.

Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31 2015	Mar 31 2014	Mar 31 2015
Current liabilities:			
Short-term borrowings	¥ 16,418	¥ 11,531	\$ 136,626
Accounts payable - Trade	9,673	7,887	80,499
Income taxes payable	591	238	4,924
Provision for employees' bonuses	738	377	6,148
Advances received	3,681	3,592	30,639
Other current liabilities	2,694	1,683	22,425
Total current liabilities	33,799	25,310	281,261
Long-term liabilities:			
Long-term debt, less current portion	5,384	2,000	44,803
Net defined benefit liability	6,768	5,649	56,324
Provision for retirement and severance benefits for directors	-	165	-
Other noncurrent liabilities	720	487	5,993
Total noncurrent liabilities	12,872	8,302	107,120
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at March 31, 2015			
Issued : 10,445,500 shares at March 31, 2015	2,495	2,495	20,768
Capital surplus	5,645	5,645	46,977
Retained earnings	14,618	15,147	121,650
Treasury stock	(703)	-	(5,855)
Accumulated other comprehensive income	721	563	6,008
Total net assets	22,777	23,851	189,548
Total liabilities and net assets	69,449	57,464	577,929

Note: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥120.17 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
Years ended March 31, 2015 and 2014

	Millions of Yen		Thousands of U.S.dollars	
	FY2015	FY2013	FY2015	
Cash flow from operating activities:				
Income before income taxes	¥ 1,354	¥ 722	\$	11,274
Depreciation	502	493		4,186
Amortization of goodwill	102	102		855
Increase(decrease) in provision for retirement and severance benefits	-	(5,746)		-
Increase(decrease) in provision for defined benefit liability	230	5,909		1,915
Increase(decrease) in provision for employees' bonuses	356	(304)		2,967
Interest expenses	66	43		555
Loss on valuation of investment securities	-	307		-
Increase(decrease) in trade notes and accounts receivable	(5,279)	(1,632)		(43,932)
Increase(decrease) in inventories	(2,788)	(5,234)		(23,201)
Increase(decrease) in accounts payable	1,658	513		13,801
Others	(847)	(2,300)		(7,056)
Subtotal	(4,642)	(7,124)		(38,636)
Receipts from interest and dividends	6	7		56
Interest paid	(66)	(42)		(554)
Income taxes paid	(309)	(505)		(2,573)
Net cash provided by(used in)operating activities	(5,011)	(7,664)		(41,707)
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(121)	(108)		(1,014)
Payment for acquisition of intangible assets	(150)	(720)		(1,251)
Purchase of investment securities	-	(52)		-
Others	9	(206)		81
Net cash provided by(used in) financing activities	(262)	(1,086)		(2,184)
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	4,189	7,551		34,860
Proceeds from long-term loans payable	3,480	2,000		28,959
Purchase of treasury stock	(859)	-		(7,155)
Dividends paid	(616)	(667)		(5,134)
Others	(0)	(3)		(1)
Net cash provided by(used in) financing activities	6,192	8,879		51,529
Effect of exchange rate changes on cash and cash equivalents	75	16		629
Net increase(decrease)in cash and cash equivalents	993	144		8,267
Cash and cash equivalents at beginning of year	1,285	1,141		10,698
Increase in cash and cash equivalents from newly consolidated subsidiary	14	-		123
Cash and cash equivalents at end of year	2,293	1,285		19,088

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥120.17 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Changes in net assets
Years ended March 31, 2015 and 2014

	Millions of yen								Total net assets
	Shareholders' equity				Accumulated other comprehensive income				
	Common stock	Capital surplus	Retained earnings	Treasury stock	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans	
Balance 4/1/13	¥2,495	¥5,645	¥15,426	-	¥28	¥(53)	¥1	-	¥23,544
Cash dividends	-	-	¥(667)	-	-	-	-	-	¥(667)
Net income	-	-	¥388	-	-	-	-	-	¥388
Net changes of items other than shareholders' equity	-	-	-	-	¥(29)	¥37	¥103	¥475	¥586
Other, net	-	-	¥(279)	-	¥(29)	¥37	¥103	¥475	¥306
Balance 4/1/14	¥2,495	¥5,645	¥15,147	-	¥(0)	¥(16)	¥105	¥475	¥23,851
Cumulative effect of changes in accounting policies	-	-	¥(471)	-	-	-	-	-	¥(471)
Retained earnings as restated	¥2,495	¥5,645	¥14,675	-	¥(0)	¥(16)	¥105	¥475	¥23,379
Change of scope of consolidation	-	-	¥(10)	-	-	-	-	-	¥(10)
Cash dividends	-	-	¥(616)	-	-	-	-	-	¥(616)
Net income	-	-	¥717	-	-	-	-	-	¥717
Purchase of treasury stock	-	-	-	¥(859)	-	-	-	-	¥(859)
Disposal of treasury stock	-	¥62	-	¥(52)	-	-	-	-	¥9
Retirement of treasury stock	-	¥(62)	¥(146)	¥208	-	-	-	-	-
Net changes of items other than shareholders' equity	-	-	-	-	¥5	¥(19)	¥260	¥(88)	¥158
Other, net	-	-	¥(56)	¥(703)	¥5	¥(19)	¥260	¥(88)	¥(601)
Balance 3/31/15	¥2,495	¥5,645	¥14,618	¥(703)	¥5	¥(36)	¥366	¥386	¥22,777

	Thousands of U.S.dollars								Total Net assets
	Shareholders' equity				Accumulated other comprehensive income				
	Common stock	Capital surplus	Retained earnings	Treasury stock	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans	
Balance 4/1/14	\$20,768	\$46,977	\$126,047	-	\$(7)	\$(137)	\$876	\$3,954	\$198,478
Cumulative effect of changes in accounting policies	-	-	\$(3,925)	-	-	-	-	-	\$(3,925)
Retained earnings as restated	\$20,768	\$46,977	\$122,122	-	\$(7)	\$(137)	\$876	\$3,954	\$194,553
Change of scope of consolidation	-	-	\$(90)	-	-	-	-	-	\$(90)
Cash dividends	-	-	\$(5,134)	-	-	-	-	-	\$(5,134)
Net income	-	-	\$5,970	-	-	-	-	-	\$5,970
Purchase of treasury stock	-	-	-	\$(7,155)	-	-	-	-	\$(7,155)
Disposal of treasury stock	-	\$521	-	\$(438)	-	-	-	-	\$83
Retirement of treasury stock	-	\$(521)	\$(1,217)	\$1,738	-	-	-	-	-
Net changes of items other than shareholders' equity	-	-	-	-	\$48	\$(164)	\$2,171	\$(734)	\$1,321
Other, net	-	-	\$(472)	\$(5,855)	\$48	\$(164)	\$2,171	\$(734)	\$(5,006)
Balance 3/31/15	\$20,768	\$46,977	\$121,650	\$(5,855)	\$42	\$(301)	\$3,047	\$3,220	\$189,548

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥120.17 to U.S.\$1.00. The amounts are rounded off to the nearest million yen.