

Tokyo Electron Device Limited
Consolidated Statements of Income
Years ended March 31, 2014 and 2013

	Millions of		Thousands of
	Yen		U.S.dollars
	FY2014	FY2013	FY2014
Net sales	¥ 101,801	¥ 85,477	\$ 989,128
Cost of sales	86,865	70,236	844,015
Gross profit	14,935	15,241	145,113
Selling, general and administrative expenses	13,444	13,450	130,634
Operating income	1,490	1,790	14,479
Other income(expenses)			
Interest expenses	(43)	(25)	(423)
Asset finance costs	(26)	(27)	(257)
Foreign currency gain or loss	(445)	(486)	(4,326)
Loss on valuation of investment securities	(307)	-	(2,992)
Other, net	55	33	535
Income before income taxes	722	1,283	7,016
Income taxes			
Current	248	628	2,412
Deferred	85	(3)	834
Income before minority interests	388	658	3,770
Net income	388	658	3,770
Per share of common stock:	Yen	Yen	U.S.dollars
Net income	¥ 36.61	¥ 62.14	\$ 0.36
Cash dividends paid	¥ 60.00	¥ 66.00	\$ 0.58

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥102.92 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
Years ended March 31, 2014 and 2013

	Millions of	Thousands of	
	Yen	U.S.dollars	
	FY2014	FY2013	FY2014
Income before minority interests	388	658	3,770
Other comprehensive income			
Valuation difference on available-for-sale securities	(29)	28	(288)
Deferred gains or losses on hedges	37	42	364
Translation adjustments	103	132	1,006
Total other comprehensive income	111	203	1,081
Comprehensive income	499	862	4,852

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥102.92 to U.S.\$1.00.
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Tokyo Electron Device Limited
Consolidated Balance Sheet
Years ended March 31, 2014 and 2013

Assets	Millions of		Thousands of	
	Yen		U.S. dollars	
	Mar 31	Mar 31	Mar 31	Mar 31
	2014	2013	2014	2014
Current assets:				
Cash and deposits	¥ 1,285	¥ 1,141	\$ 12,491	
Notes and accounts receivable - Trade	22,994	21,099	223,420	
Merchandise and finished goods	21,449	15,897	208,410	
Other current assets	5,850	4,081	56,847	
Allowance for doubtful accounts	(2)	(137)	(20)	
Total current assets	51,578	42,082	501,148	
Investments and other assets:				
Goodwill	308	411	2,997	
Software	1,035	571	10,061	
Net defined benefit asset	829	-	8,060	
Deferred tax assets	1,810	2,010	17,593	
Intangible and other assets	913	1,350	8,876	
Total investments and other assets	4,897	4,343	47,587	
Noncurrent assets:				
Buildings	1,557	1,564	15,128	
Machinery and equipment	1,574	1,638	15,296	
Lease assets	27	27	264	
Construction in progress	1	40	18	
Total property, plant and equipment	3,160	3,271	30,706	
Less: accumulated depreciation	2,171	2,139	21,096	
Net property, plant and equipment	989	1,131	9,610	
Total assets	57,464	47,557	558,345	

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31 2014	Mar 31 2013	Mar 31 2014
Current liabilities:			
Short-term borrowings	¥ 11,531	¥ 3,756	\$ 112,040
Accounts payable - Trade	7,887	7,325	76,638
Income taxes payable	238	486	2,316
Provision for employees' bonuses	377	679	3,670
Advances received	3,592	3,352	34,906
Other current liabilities	1,683	2,022	16,356
Total current liabilities	25,310	17,622	245,926
Long-term liabilities:			
Long-term debt, less current portion	2,000	-	19,433
Provision for retirement and severance benefits for employees'	-	5,746	-
Net defined benefit liability	5,649	-	54,895
Provision for retirement and severance benefits for directors	165	163	1,611
Other noncurrent liabilities	487	480	4,734
Total noncurrent liabilities	8,302	6,390	80,673
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at March 31, 2014			
Issued : 10,600,000 shares at March 31, 2014	2,495	2,495	24,249
Capital surplus	5,645	5,645	54,851
Retained earnings	15,147	15,426	147,173
Accumulated other comprehensive income	563	(23)	5,473
Total net assets	23,851	23,544	231,746
Total liabilities and net assets	57,464	47,557	558,345

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
Years ended March 31, 2014 and 2013

	Millions of Yen		Thousands of U.S.dollars	
	FY2014	FY2013	FY2014	
Cash flow from operating activities:				
Income before income taxes	¥ 722	¥ 1,283	\$	7,016
Depreciation	493	467		4,795
Amortization of goodwill	102	102		999
Increase(decrease) in provision for retirement and severance benefits	(5,746)	258		(55,834)
Increase(decrease) in provision for defined benefit liability	5,909	-		57,422
Increase(decrease) in provision for employees' bonuses	(304)	(165)		(2,955)
Interest expenses	43	25		423
Loss on disposal of fixed assets	9	8		93
Loss on valuation of investment securities	307	-		2,992
Increase(decrease) in trade notes and accounts receivable	(1,632)	(318)		(15,857)
Increase(decrease) in inventories	(5,234)	1,578		(50,857)
Increase(decrease) in accounts payable	513	1,128		4,987
Others	(2,310)	(218)		(22,446)
Subtotal	(7,124)	4,149		(69,222)
Receipts from interest and dividends	7	0		71
Interest paid	(42)	(25)		(415)
Income taxes paid	(505)	(748)		(4,908)
Net cash provided by(used in) operating activities	(7,664)	3,375		(74,474)
Cash flow from investing activities:				
Payment for purchase of property, plant and equipment	(108)	(158)		(1,049)
Payment for acquisition of intangible assets	(720)	(351)		(6,997)
Purchase of investment securities	(52)	(307)		(512)
Payment for transfer of business	-	(1,097)		-
Others	(206)	(3)		(2,004)
Net cash provided by(used in) financing activities	(1,086)	(1,919)		(10,562)
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	7,551	(883)		73,369
Proceeds from long-term loans payable	2,000	-		19,433
Dividends paid	(667)	(699)		(6,489)
Others	(3)	(3)		(36)
Net cash provided by(used in) financing activities	8,879	(1,587)		86,277
Effect of exchange rate changes on cash and cash equivalents	16	7		161
Net increase(decrease) in cash and cash equivalents	144	(123)		1,402
Cash and cash equivalents at beginning of year	1,141	1,264		11,089
Cash and cash equivalents at end of year	1,285	1,141		12,491

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Tokyo Electron Device Limited
Consolidated Statements of Changes in net assets
Years ended March 31, 2014 and 2013

	Millions of yen							Total net assets
	Shareholders' equity			Accumulated other comprehensive income				
	Common stock	Capital surplus	Retained earnings	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans	
Balance 4/1/12	¥2,495	¥5,645	¥15,467	-	¥(96)	¥(130)	-	¥23,381
Cash dividends	-	-	(699)	-	-	-	-	(699)
Net income	-	-	658	-	-	-	-	658
Net changes of items other than shareholders' equity	-	-	-	28	42	132	-	203
Other, net	-	-	(40)	28	42	132	-	162
Balance 4/1/13	¥2,495	¥5,645	¥15,426	¥28	¥(53)	¥1	-	¥23,544
Cash dividends	-	-	(667)	-	-	-	-	(667)
Net income	-	-	388	-	-	-	-	388
Net changes of items other than shareholders' equity	-	-	-	(29)	37	103	475	586
Other, net	-	-	(279)	(29)	37	103	475	306
Balance 3/31/14	¥2,495	¥5,645	¥15,147	¥(0)	¥(16)	¥105	¥475	¥23,851

	Thousands of U.S.dollars							Total Net assets
	Shareholders' equity			Accumulated other comprehensive income				
	Common stock	Capital surplus	Retained earnings	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	Remeasurements of defined benefit plans	
Balance 4/1/13	\$24,249	\$54,851	\$149,891	\$280	\$(524)	\$18	-	\$228,765
Cash dividends	-	-	(6,489)	-	-	-	-	(6,489)
Net income	-	-	3,770	-	-	-	-	3,770
Net changes of items other than shareholders' equity	-	-	-	(288)	364	1,005	4,616	5,700
Other, net	-	-	(2,718)	(288)	364	1,005	4,616	2,979
Balance 3/31/14	\$24,249	\$54,851	\$147,173	\$(8)	\$(160)	\$1,023	\$4,616	\$231,746

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