

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
Years ended March 31, 2013 and 2012

	Millions of		Thousands of	
	Yen		U.S.dollars	
	FY2013	FY2012	FY2013	
<b>Net sales</b>	¥ 85,477	¥ 86,300	\$ 908,854	
Cost of sales	<u>70,236</u>	70,945	<u>746,797</u>	
<b>Gross profit</b>	<b>15,241</b>	15,354	<b>162,057</b>	
Selling, general and administrative expenses	<u>13,450</u>	13,342	<u>143,020</u>	
<b>Operating income</b>	<b>1,790</b>	2,011	<b>19,037</b>	
<b>Other income(expenses)</b>				
Interest expenses	(25)	(28)	(272)	
Asset finance costs	(27)	(32)	(295)	
Foreign currency gain or loss	(486)	84	(5,175)	
Gain on bad debts recovered	-	216	-	
Other, net	<u>33</u>	60	<u>351</u>	
<b>Income before income taxes</b>	<b>1,283</b>	2,311	<b>13,646</b>	
Income taxes				
Current	628	1,129	6,684	
Deferred	<u>(3)</u>	221	<u>(41)</u>	
<b>Income before minority interests</b>	<b>658</b>	960	<b>7,003</b>	
<b>Net income</b>	<b>658</b>	960	<b>7,003</b>	
<b>Per share of common stock:</b>	Yen	Yen	U.S.dollars	
Net income	¥ 6,213	¥ 9,064	\$ 66	
Cash dividends paid	<u>¥ 6,600</u>	<u>¥ 6,600</u>	<u>\$ 70</u>	

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥94.05 to U.S.\$1.00.  
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Comprehensive Income**  
Years ended March 31, 2013 and 2012

	Millions of	Thousands of	
	Yen	U.S.dollars	
	<b>FY2013</b>	FY2012	<b>FY2013</b>
<b>Income before minority interests</b>	<b>658</b>	<b>960</b>	<b>7,003</b>
<b>Other comprehensive income</b>			
Valuation difference on available-for-sale securities	<b>28</b>	-	<b>306</b>
Deferred gains or losses on hedges	<b>42</b>	<b>(66)</b>	<b>454</b>
Translation adjustments	<b>132</b>	<b>(1)</b>	<b>1,404</b>
Total other comprehensive income	<b>203</b>	<b>(68)</b>	<b>2,164</b>
<b>Comprehensive income</b>	<b>862</b>	<b>892</b>	<b>9,167</b>

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Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
Years ended March 31, 2013 and 2012

<b>Assets</b>	Millions of		Thousands of	
	Yen		U.S. dollars	
	<b>Mar 31</b>	Mar 31	Mar 31	<b>Mar 31</b>
	<b>2013</b>	2012		<b>2013</b>
<b>Current assets:</b>				
Cash and deposits	¥ 1,141	¥ 1,264	\$	12,135
Notes and accounts receivable - Trade	21,099	20,434		224,340
Merchandise and finished goods	15,897	16,590		169,030
Other current assets	4,081	3,623		43,400
Allowance for doubtful accounts	(137)	(142)		(1,460)
Total current assets	<b>42,082</b>	41,770		<b>447,445</b>
<b>Investments and other assets:</b>				
Goodwill	411	-		4,372
Software	174	251		1,854
Investment securities	370	18		3,941
Deferred tax assets	2,010	1,915		21,375
Intangible and other assets	1,377	1,181		14,643
Total investments and other assets	<b>4,343</b>	3,366		<b>46,185</b>
<b>Property, plant and equipment:</b>				
Buildings	1,564	1,559		16,637
Machinery and equipment	1,638	1,625		17,420
Lease assets	27	28		289
Construction in progress	40	1		434
Total property, plant and equipment	<b>3,271</b>	3,215		<b>34,780</b>
Less: accumulated depreciation	<b>2,139</b>	1,960		<b>22,753</b>
Net property, plant and equipment	<b>1,131</b>	1,254		<b>12,027</b>
<b>Total assets</b>	<b>47,557</b>	46,391		<b>505,657</b>

Note: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥94.05 to U.S.\$1.00. The amounts are rounded off to the nearest million yen.

Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31 2013	Mar 31 2012	Mar 31 2013
<b>Current liabilities:</b>			
Short-term borrowings	¥ 3,756	¥ 4,402	\$ 39,939
Accounts payable - Trade	7,325	5,915	77,888
Income taxes payable	486	606	5,170
Provision for employees' bonuses	679	841	7,223
Advances received	3,352	2,932	35,644
Other current liabilities	2,022	2,186	21,507
Total current liabilities	17,622	16,886	187,371
<b>Long-term liabilities:</b>			
Provision for retirement and severance benefits for employees'	5,746	5,487	61,099
Provision for retirement and severance benefits for directors	163	155	1,741
Other noncurrent liabilities	480	480	5,104
Total noncurrent liabilities	6,390	6,122	67,944
<b>Net assets:</b>			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at March 31, 2013 & 2012			
Issued : 106,000 shares at March 31, 2013 & 2012	2,495	2,495	26,536
Capital surplus	5,645	5,645	60,024
Retained earnings	15,426	15,467	164,028
Accumulated other comprehensive income	(23)	(226)	(247)
Total net assets	23,544	23,381	250,341
<b>Total liabilities and net assets</b>	<b>47,557</b>	<b>46,391</b>	<b>505,657</b>

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Tokyo Electron Device Limited  
**Consolidated Statements of Changes in net assets**  
Years ended March 31, 2013 and 2012

	Millions of yen						Total net assets
	Shareholders' equity			Accumulated other comprehensive income			
	Common stock	Capital surplus	Retained earnings	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 4/1/11	¥2,495	¥5,645	¥15,238	-	¥(29)	¥(128)	¥23,220
Cash dividends	-	-	(731)	-	-	-	(731)
Net income	-	-	960	-	-	-	960
Other, net	-	-	-	-	(66)	(1)	(68)
Balance 4/1/12	¥2,495	¥5,645	¥15,467	-	¥(96)	¥(130)	¥23,381
Cash dividends	-	-	(699)	-	-	-	(699)
Net income	-	-	658	-	-	-	658
Other, net	-	-	-	28	42	132	203
Balance 3/31/13	¥2,495	¥5,645	¥15,426	¥28	¥(53)	¥1	¥23,544

	Thousands of U.S.dollars						Total Net assets
	Shareholders' equity			Accumulated other comprehensive income			
	Common stock	Capital surplus	Retained earnings	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 4/1/11	\$26,536	\$60,024	\$164,463	-	\$(1,028)	\$(1,384)	\$248,611
Cash dividends	-	-	(7,439)	-	-	-	(7,439)
Net income	-	-	7,003	-	-	-	7,003
Other, net	-	-	-	306	454	1,404	2,164
Balance 3/31/12	\$26,536	\$60,024	\$164,027	\$306	\$(574)	\$20	\$250,339

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Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
Years ended March 31, 2013 and 2012

	Millions of Yen		Thousands of U.S.dollars	
	FY2013	FY2012	FY2013	
<b>Cash flow from operating activities:</b>				
Income before income taxes	¥ 1,283	¥ 2,311	\$	13,646
Depreciation	467	593		4,971
Amortization of goodwill	102	-		1,093
Increase(decrease) in provision for retirement and severance benefits	258	346		2,749
Increase(decrease) in provision for employees' bonuses	(165)	(210)		(1,764)
Interest expenses	25	28		272
Loss on disposal of fixed assets	8	11		89
Gain on settlement of investment securities	(11)	(4)		(122)
Increase(decrease) in trade notes and accounts receivable	(318)	589		(3,388)
Increase(decrease) in inventories	1,578	2,638		16,780
Increase(decrease) in accounts payable	1,128	(1,421)		12,001
Others	(207)	729		(2,206)
Subtotal	4,149	5,611		44,121
Receipts from interest and dividends	-	4		1
Interest paid	(25)	(28)		(271)
Income taxes paid	(748)	(984)		(7,956)
<b>Net cash provided by(used by)operating activities</b>	<b>3,375</b>	<b>4,602</b>		<b>35,895</b>
<b>Cash flow from investing activities:</b>				
Payment for purchase of property,plant and equipment	(158)	(240)		(1,686)
Payment for acquisition of intangible assets	(351)	(185)		(3,742)
Purchase of investment securities	(307)	-		(3,274)
Payment for transfer of business	(1,097)	-		(11,669)
Others	(3)	42		(38)
<b>Net cash provided by(used by) financing activities</b>	<b>(1,919)</b>	<b>(383)</b>		<b>(20,409)</b>
<b>Cash flow from financing activities:</b>				
Increase(decrease) in short-term borrowings	(883)	(3,592)		(9,395)
Dividends paid	(699)	(731)		(7,439)
Others	(3)	(6)		(41)
<b>Net cash provided used by financing activities</b>	<b>(1,587)</b>	<b>(4,330)</b>		<b>(16,875)</b>
Effect of exchange rate changes on cash and cash equivalents	7	(2)		75
<b>Net increase(decrease)in cash and cash equivalents</b>	<b>(123)</b>	<b>(108)</b>		<b>(1,314)</b>
Cash and cash equivalents at beginning of year	1,264	1,373		13,449
<b>Cash and cash equivalents at end of year</b>	<b>1,141</b>	<b>1,264</b>		<b>12,135</b>

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