

Tokyo Electron Device Limited
Consolidated Statements of Income
Years ended March 31, 2012 and 2011

	Millions of		Thousands of
	Yen		U.S.dollars
	FY2012	FY2011	FY2012
Net sales	¥ 86,300	¥ 91,315	\$ 1,050,009
Cost of sales	70,945	75,147	863,194
Gross profit	15,354	16,168	186,815
Selling, general and administrative expenses	13,342	13,422	162,341
Operating income	2,011	2,745	24,474
Other income(expenses)			
Interest expenses	(28)	(33)	(353)
Asset finance costs	(32)	(32)	(392)
Foreign currency gain or loss	84	235	1,030
Gain on bad debts recovered	216	-	2,630
Reversal of allowance for doubtful accounts	-	48	-
Gain on sales of investment securities	-	70	-
Loss on retirement of noncurrent assets	(11)	(41)	(135)
Loss on adjustment for changes of accounting standard for asset retirement obligations	-	(42)	-
Loss on cancellation of leasehold contracts	-	(32)	-
Loss on disaster	-	(30)	-
Other, net	71	19	870
Income before income taxes	2,311	2,907	28,124
Income taxes			
Current	1,129	1,126	13,743
Deferred	221	(137)	2,691
Income before minority interests	960	1,918	11,690
Net income	960	1,918	11,690
Per share of common stock:			
	Yen	Yen	U.S.dollars
Net income	¥ 9,064	¥ 18,096	\$ 110
Cash dividends paid	¥ 6,600	¥ 6,600	\$ 80

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥82.19 to U.S.\$1.00. The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
Years ended March 31, 2012 and 2011

	Millions of	Thousands of	
	Yen	U.S.dollars	
	FY2012	FY2011	FY2012
Income before minority interests	960	1,918	11,690
Other comprehensive income			
Deferred gains or losses on hedges	(66)	37	(815)
Translation adjustments	(1)	(63)	(14)
Total other comprehensive income	(68)	(25)	(829)
Comprehensive income	892	1,892	10,861

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥82.19 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Balance Sheet
Years ended March 31, 2012 and 2011

Assets	Millions of		Thousands of	
	Yen		U.S. dollars	
	Mar 31	Mar 31	Mar 31	Mar 31
	2012	2011		2012
Current assets:				
Cash and deposits	¥ 1,264	¥ 1,373	\$	15,390
Notes and accounts receivable - Trade	20,434	21,025		248,625
Merchandise and finished goods	16,590	19,247		201,851
Other current assets	3,623	3,756		44,089
Allowance for doubtful accounts	(142)	(151)		(1,738)
Total current assets	41,913	45,251		509,955
Investments and other assets:				
Software	423	384		5,150
Investment securities	18	18		219
Deferred tax assets	1,915	2,005		23,302
Intangible and other assets	1,009	1,126		12,286
Total investments and other assets	3,366	3,534		40,957
Property, plant and equipment:				
Buildings	1,559	1,528		18,972
Machinery and equipment	1,625	1,549		19,779
Lease assets	28	28		350
Construction in progress	1	7		20
Total property, plant and equipment	3,215	3,114		39,121
Less: accumulated depreciation	1,960	1,644		23,858
Net property, plant and equipment	1,254	1,469		15,263
Total assets	46,533	50,254		566,175

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥82.19 to U.S.\$1.00. The amounts are rounded off to the nearest million yen.

Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Mar 31 2012	Mar 31 2011	Mar 31 2012
Current liabilities:			
Short-term borrowings	¥ 4,402	¥ 7,996	\$ 53,568
Accounts payable - Trade	5,915	7,360	71,977
Income taxes payable	606	463	7,377
Provision for employees' bonuses	841	1,052	10,240
Advances received	2,932	2,523	35,682
Other current liabilities	2,186	1,884	26,608
Total current liabilities	16,886	21,280	205,452
Long-term liabilities:			
Provision for retirement and severance benefits for employees'	5,487	5,141	66,771
Provision for retirement and severance benefits for directors	155	128	1,886
Other noncurrent liabilities	480	482	5,841
Total noncurrent liabilities	6,122	5,753	74,498
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at March 31, 2012 & 2011			
Issued : 106,000 shares at March 31, 2012 & 2011	2,495	2,495	30,366
Capital surplus	5,645	5,645	68,685
Retained earnings	15,467	15,238	188,195
Accumulated other comprehensive income	(226)	(158)	(2,759)
Total net assets	23,381	23,220	284,487
Total liabilities and net assets	46,391	50,254	564,437

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥82.19 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Changes in net assets
Years ended March 31, 2012 and 2011

	Millions of yen					Total net assets
	Shareholders' equity			Accumulated other comprehensive income		
	Common stock	Capital surplus	Retained earnings	Deferred gains or losses on hedges	Translation adjustment	
Balance 4/1/10	¥2,495	¥5,645	¥13,903	¥(67)	¥(65)	¥21,911
Cash dividends	-	-	(583)	-	-	(583)
Net income	-	-	1,918	-	-	1,918
Other, net	-	-	-	37	(63)	(25)
Balance 4/1/11	¥2,495	¥5,645	¥15,238	¥(29)	¥(128)	¥23,220
Cash dividends	-	-	(731)	-	-	(731)
Net income	-	-	960	-	-	960
Other, net	-	-	-	(66)	(1)	(68)
Balance 3/31/12	¥2,495	¥5,645	¥15,467	¥(96)	¥(130)	¥23,381

	Thousands of U.S.dollars					Total Net assets
	Shareholders' equity			Accumulated other comprehensive income		
	Common stock	Capital surplus	Retained earnings	Deferred gains or losses on hedges	Translation adjustment	
Balance 4/1/11	\$30,366	\$68,685	\$185,404	\$(361)	\$(1,569)	\$282,525
Cash dividends	-	-	(8,899)	-	-	(8,899)
Net income	-	-	11,690	-	-	11,690
Other, net	-	-	0	(815)	(14)	(829)
Balance 3/31/12	\$30,366	\$68,685	\$188,195	\$(1,176)	\$(1,583)	\$284,487

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
Years ended March 31, 2012 and 2011

	Millions of Yen		Thousands of U.S.dollars	
	FY2012	FY2011	FY2012	
Cash flow from operating activities:				
Income before income taxes	¥ 2,311	¥ 2,907	\$	28,124
Depreciation	593	469		7,218
Increase(decrease) in provision for retirement and severance benefits	346	426		4,210
Increase(decrease) in provision for employees' bonuses	(210)	197		(2,567)
Interest expenses	28	33		353
Increase(decrease) in trade notes and accounts receivable	589	(259)		7,170
Increase(decrease) in inventories	2,638	(3,809)		32,099
Increase(decrease) in accounts payable	(1,421)	257		(17,297)
Others	736	(285)		8,964
Subtotal	5,611	(62)		68,274
Receipts from interest and dividends	4	0		57
Interest paid	(28)	(33)		(352)
Income taxes paid	(984)	(1,781)		(11,978)
Net cash provided by(used by)operating activities	4,602	(1,877)		56,001
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(240)	(501)		(2,922)
Payment for acquisition of intangible assets	(185)	(112)		(2,260)
Others	42	(63)		513
Net cash used in investment activities	(383)	(676)		(4,669)
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	(3,592)	2,910		(43,711)
Dividends paid	(731)	(583)		(8,899)
Others	(6)	(5)		(75)
Net cash provided by financing activities	(4,330)	2,321		(52,685)
Effect of exchange rate changes on cash and cash equivalents	2	(15)		35
Net increase(decrease)in cash and cash equivalents	(108)	(248)		(1,318)
Cash and cash equivalents at beginning of year	1,373	1,621		16,708
Cash and cash equivalents at end of year	1,264	1,373		15,390

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