

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
Years ended March 31, 2011 and 2010

	Millions of		Thousands of
	Yen		U.S.dollars
	FY2011	FY2010	FY2011
<b>Net sales</b>	¥ 91,315	¥ 85,145	\$ 1,098,205
Cost of sales	75,147	70,671	903,758
<b>Gross profit</b>	16,168	14,473	194,447
Selling, general and administrative expenses	13,422	12,394	161,426
<b>Operating income</b>	2,745	2,079	33,021
<b>Other income(expenses)</b>			
Interest expenses	(33)	(32)	(406)
Asset finance costs	(32)	(44)	(393)
Foreign currency gain or loss	235	68	2,836
Reversal of allowance for doubtful accounts	48	-	586
Gain on sales of investment securities	70	-	852
Loss on valuation of investment securities	-	(59)	-
Loss on retirement of noncurrent assets	(41)	(26)	(494)
Loss on adjustment for changes of accounting standard for asset retirement obligations	(42)	-	(513)
Loss on cancellation of leasehold contracts	(32)	-	(387)
Loss on disaster	(30)	-	(367)
Other, net	19	42	231
<b>Income before income taxes</b>	2,907	2,027	34,966
Income taxes			
Current	1,126	1,451	13,549
Deferred	(137)	(590)	(1,651)
<b>Income before minority interests</b>	1,918	1,166	23,068
<b>Net income</b>	1,918	1,166	23,068
<b>Per share of common stock:</b>	Yen	Yen	U.S.dollars
Net income	¥ 18,096	¥ 11,001	\$ 218
Cash dividends paid	¥ 6,600	¥ 5,000	\$ 79

Note: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥83.15 to U.S. \$1.00. The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Comprehensive Income**  
Years ended March 31, 2011 and 2010

	Millions of	Thousands of	
	Yen	U.S.dollars	
	<b>FY2011</b>	FY2010	<b>FY2011</b>
<b>Income before minority interests</b>	<b>1,918</b>	-	<b>23,068</b>
<b>Other comprehensive income</b>			
Deferred gains or losses on hedges	<b>37</b>	-	<b>451</b>
Translation adjustments	<b>(63)</b>	-	<b>(762)</b>
Total other comprehensive income	<b>(25)</b>	-	<b>(311)</b>
<b>Comprehensive income</b>	<b>1,892</b>	-	<b>22,757</b>

Note: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥83.15 to U.S. \$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
Years ended March 31, 2011 and 2010

<b>Assets</b>	Millions of		Thousands of	
	Yen		U.S. dollars	
	<b>Mar 31 2011</b>	Mar 31 2010	<b>Mar 31 2011</b>	<b>Mar 31 2011</b>
<b>Current assets:</b>				
Cash and deposits	¥ 1,373	¥ 1,621	\$ 16,515	
Notes and accounts receivable - Trade	21,025	20,890	252,860	
Allowance for doubtful accounts	(151)	(2)	(1,817)	
Merchandise and finished goods	19,247	15,508	231,479	
Other current assets	3,756	3,118	45,174	
Total current assets	<b>45,251</b>	41,136	<b>544,211</b>	
<b>Investments and other assets:</b>				
Software	384	458	4,622	
Investment securities	18	18	216	
Deferred tax assets	2,005	1,791	24,115	
Intangible and other assets	1,126	1,122	13,549	
Total investments and other assets	<b>3,534</b>	3,390	<b>42,502</b>	
<b>Property, plant and equipment:</b>				
Buildings	1,528	1,196	18,388	
Machinery and equipment	1,549	1,438	18,631	
Lease assets	28	25	346	
Construction in progress	7	-	88	
Total property, plant and equipment	<b>3,114</b>	2,660	<b>37,453</b>	
Less: accumulated depreciation	<b>1,644</b>	1,539	<b>19,779</b>	
Net property, plant and equipment	<b>1,469</b>	1,121	<b>17,674</b>	
<b>Total assets</b>	<b>50,254</b>	45,649	<b>604,387</b>	

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Liabilities and Net assets	Millions of		Thousands of	
	Yen		U.S. dollars	
	Mar 31 2011	Mar 31 2010	Mar 31 2010	Mar 31 2010
<b>Current liabilities:</b>				
Short-term borrowings	¥ 7,996	¥ 5,105	\$ 96,168	
Accounts payable - Trade	7,360	7,255	88,525	
Income taxes payable	463	1,132	5,570	
Provision for employees' bonuses	1,052	856	12,660	
Advances received	2,523	2,153	30,353	
Other current liabilities	1,884	2,035	22,659	
Total current liabilities	21,280	18,538	255,935	
<b>Long-term liabilities</b>				
Provision for retirement and severance benefits for employees'	5,141	4,715	61,838	
Provision for retirement and severance benefits for directors	128	102	1,548	
Other long-term liabilities	482	381	5,803	
Total long-term liabilities	5,753	5,198	69,189	
<b>Net assets</b>				
Shareholders' equity				
Common stock, no par value				
Authorized : 256,000 shares at March 31, 2011 & 2010				
Issued : 106,000 shares at March 31, 2011 & 2010	2,495	2,495	30,015	
Capital surplus	5,645	5,645	67,892	
Retained earnings	15,238	13,903	183,263	
Accumulated other comprehensive income	(158)	(132)	(1,907)	
Total net assets	23,220	21,911	279,263	
<b>Total liabilities and net assets</b>	<b>50,254</b>	<b>45,649</b>	<b>604,387</b>	

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Tokyo Electron Device Limited  
**Consolidated Statements of Changes in net assets**  
Years ended March 31, 2011 and 2010

	Millions of yen						
	Shareholders' equity			Accumulated other comprehensive income			Total net assets
	Common stock	Capital surplus	Retained earnings	Unrealized gains or losses on securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 3/31/09	¥2,495	¥5,645	¥13,351	¥(6)	¥(28)	¥(45)	¥21,413
Cash dividends	-	-	(614)	-	-	-	(614)
Net income	-	-	1,166	-	-	-	1,166
Other, net	-	-	-	6	(38)	(20)	(53)
Balance 3/31/10	¥2,495	¥5,645	¥13,903	-	¥(67)	¥(65)	¥21,911
Cash dividends	-	-	(583)	-	-	-	(583)
Net income	-	-	1,918	-	-	-	1,918
Other, net	-	-	-	-	37	(63)	(25)
Balance 3/31/11	¥2,495	¥5,645	¥15,238	-	¥(29)	¥(128)	¥23,220

	Thousands of U.S.dollars						
	Shareholders' equity			Accumulated other comprehensive income			Total Net assets
	Common stock	Capital surplus	Retained earnings	Unrealized gains or losses on securities	Deferred gains or losses on hedges	Translation adjustment	
Balance 3/31/10	\$30,015	\$67,892	\$167,206	-	\$(808)	\$(789)	\$263,517
Cash dividends	-	-	(7,011)	-	-	-	(7,011)
Net income	-	-	23,068	-	-	-	23,068
Other, net	-	-	-	-	451	(762)	(311)
Balance 3/31/11	\$30,015	\$67,892	\$183,263	-	\$(357)	\$(1,551)	\$279,263

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Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
Years ended March 31, 2011 and 2010

	Millions of Yen		Thousands of U.S.dollars	
	FY2011	FY2010	FY2011	FY2010
<b>Cash flow from operating activities:</b>				
Income before income taxes	¥ 2,907	¥ 2,027	\$ 34,966	
Depreciation	469	485	5,642	
Increase(decrease) in provision for retirement and severance benefits	426	410	5,132	
Increase(decrease) in provision for employees' bonuses	197	369	2,378	
Interest expenses	33	32	406	
Increase(decrease) in trade notes and accounts receivable	(259)	(5,449)	(3,123)	
Increase(decrease) in inventories	(3,809)	208	(45,818)	
Increase(decrease) in accounts payable	257	579	3,098	
Others	(285)	1,659	(3,436)	
Subtotal	(62)	323	(755)	
Receipts from interest and dividends	0	0	6	
Interest paid	(33)	(32)	(406)	
Income taxes paid	(1,781)	(517)	(21,424)	
<b>Net cash provided by(used by)operating activities</b>	<b>(1,877)</b>	<b>(225)</b>	<b>(22,579)</b>	
<b>Cash flow from investing activities:</b>				
Payment for purchase of property,plant and equipment	(501)	(66)	(6,029)	
Payment for acquisition of intangible assets	(112)	(12)	(1,350)	
Others	(63)	(20)	(761)	
<b>Net cash used in investment activities</b>	<b>(676)</b>	<b>(100)</b>	<b>(8,140)</b>	
<b>Cash flow from financing activities:</b>				
Increase(decrease) in short-term borrowings	2,910	1,324	35,002	
Dividends paid	(583)	(614)	(7,011)	
Others	(5)	(5)	(72)	
<b>Net cash provided by financing activities</b>	<b>2,321</b>	<b>703</b>	<b>27,919</b>	
Effect of exchange rate changes on cash and cash equivalents	(15)	(1)	(183)	
<b>Net increase(decrease)in cash and cash equivalents</b>	<b>(248)</b>	<b>375</b>	<b>(2,983)</b>	
Cash and cash equivalents at beginning of year	1,621	1,245	19,498	
<b>Cash and cash equivalents at end of year</b>	<b>1,373</b>	<b>1,621</b>	<b>16,515</b>	

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