

Tokyo Electron Device Limited
Consolidated Statements of Income
For the nine months ended December 31,2015 and 2014

	Millions of		Thousands of	
	Yen		U.S.dollars	
	3Q	3Q	3Q	
	FY2016	FY2015	FY2016	
Net sales	¥ 86,296	¥ 80,357	\$ 715,502	
Cost of sales	75,150	68,625	623,083	
Gross profit	11,146	11,731	92,419	
Selling,general and administrative expenses	10,088	10,179	83,643	
Operating income	1,058	1,551	8,776	
Other income(expenses)				
Insurance income	22	-	190	
Dividends income of insurance	37	35	312	
Foreign currency gain or loss	(174)	(952)	(1,446)	
Gain on sales of Investments in capital of subsidiaries and associates	8	-	72	
Loss on sales of investment securities	(9)	-	(76)	
Loss on retirement of noncurrent assets	(4)	(2)	(40)	
Other, net	(87)	(90)	(724)	
Income before income taxes	851	541	7,064	
Income taxes				
Current	299	169	2,483	
Net income	552	372	4,581	
Net income attributable to owners of parent	552	372	4,581	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 55.29	¥ 37.34	\$ 0.46	

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥120.61 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the nine months ended December 31, 2015 and 2014

	Millions of		Thousands of
	Yen		U.S.dollars
	3Q FY2016	3Q FY2015	3Q FY2016
Net income	552	372	4,581
Other comprehensive income			
Valuation difference on available-for-sale securities	(5)	5	(42)
Deferred gains or losses on hedges	62	(157)	521
Translation adjustments	0	242	3
Remeasurements of defined benefit plans, net of tax	(105)	(87)	(872)
Share of other comprehensive income of associates accounted for using equity method	(26)	13	(221)
Total other comprehensive income	(73)	16	(611)
Comprehensive income	478	388	3,970
 (Breakdown)			
comprehensive income attributable to owners of parent	478	388	3,970
comprehensive income attributable to non-controlling interests	-	-	-

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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of December 31,2015 and March 31,2015

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	DEC 31	Mar 31	DEC 31
	2015	2015	2015
Current assets:			
Cash and deposits	¥ 2,028	¥ 2,302	\$ 16,815
Notes and accounts receivable - Trade	27,376	28,160	226,984
Electronically recorded monetary claims-operating	598	700	4,962
Merchandise and finished goods	23,346	24,981	193,567
Other current assets	5,325	7,470	44,156
Total current assets	58,674	63,615	486,484
Noncurrent assets:			
Property,plant and equipment	841	902	6,974
Intangible fixed assets	865	1,099	7,178
Investments and other assets	3,789	3,831	31,421
Total noncurrent assets	5,496	5,833	45,573
Total assets	64,171	69,449	532,057

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	DEC 31 2015	Mar 31 2015	DEC 31 2015
Current liabilities:			
Short-term borrowings	¥ 10,342	¥ 16,418	\$ 85,752
Current portion of long-term loan	2,096	96	17,378
Accounts payable - Trade	8,259	9,673	68,483
Provision for employees' bonuses	307	738	2,547
Other current liabilities	6,947	6,872	57,606
Total current liabilities	27,953	33,799	231,766
Noncurrent liabilities:			
Long-term borrowings	6,312	5,384	52,334
Net defined benefit liability	6,653	6,768	55,165
Other noncurrent liabilities	554	720	4,600
Total noncurrent liabilities	13,520	12,872	112,099
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at December 31, 2015 & March 31, 2015			
Issued : 10,445,500 shares at December 31, 2015 & March 31, 2015	2,495	2,495	20,693
Capital surplus	5,645	5,645	46,806
Retained earnings	14,544	14,618	120,590
Treasury shares	(638)	(703)	(5,293)
Accumulated other comprehensive income	648	721	5,375
Non-controlling interests	2	-	21
Total net assets	22,697	22,777	188,192
Total liabilities and net assets	64,171	69,449	532,057

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the nine months ended December 31, 2015 and 2014

	Millions of Yen		Thousands of U.S.dollars
	3Q FY2016	3Q FY2015	3Q FY2016
Cash flow from operating activities:			
Income before income taxes	¥ 851	¥ 541	\$ 7,064
Depreciation	365	372	3,030
Amortization of goodwill	77	77	639
Increase(decrease) in provision for employees' bonuses	(431)	(114)	(3,578)
Increase (decrease) in net defined benefit liability	(139)	145	(1,158)
Interest expenses	52	45	439
Increase(decrease) in trade notes and accounts receivable	874	(2,668)	7,253
Increase(decrease) in inventories	1,582	(2,230)	13,119
Increase(decrease) in accounts payable	(1,413)	(1,375)	(11,717)
Others	2,605	1,087	21,602
Subtotal	4,425	(4,119)	36,693
Receipts from interest and dividends	0	6	8
Interest paid	(54)	(45)	(451)
Income taxes paid	(885)	(311)	(7,346)
Net cash provided by (used in) operating activities	3,486	(4,470)	28,904
Cash flow from investing activities:			
Payment for purchase of property, plant and equipment	(59)	(94)	(496)
Payment for acquisition of intangible assets	(73)	(133)	(612)
Proceeds from sales of investment securities	43	-	361
Proceeds from sales investments in capital of subsidiaries and associates	20	-	171
Others	(14)	4	(119)
Net cash provided by (used in) investing activities	(83)	(223)	(695)
Cash flow from financing activities:			
Increase(decrease) in short-term borrowings	(6,079)	2,823	(50,406)
Proceeds from long-term borrowings	3,000	3,480	24,874
Repayment of long-term borrowings	(72)	-	(597)
Purchase of treasury shares	-	(859)	-
Proceeds from disposal of treasury shares	69	-	578
Dividends paid	(598)	(616)	(4,966)
Others	2	(1)	18
Net cash provided by (used in) financing activities	(3,678)	4,825	(30,499)
Effect of exchange rate changes on cash and cash equivalents	1	36	15
Net increase(decrease) in cash and cash equivalents	(274)	167	(2,275)
Cash and cash equivalents at beginning of year	2,302	1,285	19,090
Increase in cash and cash equivalents from newly consolidated subsidiary	-	14	-
Cash and cash equivalents at end of period	2,028	1,468	16,815

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