

Tokyo Electron Device Limited
Consolidated Statements of Income
For the nine months ended December 31, 2014 and 2013

	Millions of		Thousands of	
	Yen		U.S.dollars	
	3Q FY2015	3Q FY2014	3Q FY2015	
Net sales	¥ 80,357	¥ 73,556	\$ 666,591	
Cost of sales	68,625	62,902	569,274	
Gross profit	11,731	10,654	97,317	
Selling, general and administrative expenses	10,179	10,078	84,445	
Operating income	1,551	575	12,872	
Other income(expenses)				
Dividends income of insurance	35	32	297	
Interest expenses	(45)	(26)	(379)	
Asset finance costs	(18)	(19)	(150)	
Foreign currency gain or loss	(952)	(379)	(7,900)	
Loss on retirement of noncurrent assets	(2)	(7)	(20)	
Other, net	(27)	25	(226)	
Income before income taxes	541	201	4,494	
Income taxes				
Current	169	(19)	1,408	
Income before minority interests	372	220	3,086	
Net income	372	220	3,086	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 37.34	¥ 20.79	\$ 0.31	

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥120.55 to U.S.\$1.00
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the nine months ended December 31, 2014 and 2013

	Millions of		Thousands of
	Yen		U.S.dollars
	3Q FY2015	3Q FY2014	3Q FY2015
Income before minority interests	372	220	3,086
Other comprehensive income			
Valuation difference on available-for-sale securities	5	27	47
Deferred gains or losses on hedges	(157)	(69)	(1,307)
Translation adjustments	242	135	2,010
Remeasurements of defined benefit plans, net of tax	(87)	-	(724)
Share of other comprehensive income of associates accounted for using equity method	13	-	111
Total other comprehensive income	16	93	137
Comprehensive income	388	313	3,223

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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of December 31,2014 and March 31,2014

Assets	Millions of		Thousands of	
	Yen		U.S. dollars	
	Dec 31	Mar 31	Dec 31	Dec 31
	2014	2014	2014	2014
Current assets:				
Cash and deposits	¥ 1,468	¥ 1,285	\$ 12,178	
Notes and accounts receivable - Trade	26,305	22,994	218,215	
Merchandise and finished goods	24,394	21,449	202,361	
Other current assets	6,854	5,850	56,859	
Allowance for doubtful accounts	-	(2)	-	
Total current assets	59,022	51,578	489,613	
Noncurrent assets:				
Property,plant and equipment	937	989	7,776	
Intangible fixed assets	1,165	1,349	9,671	
Investments and other assets	3,807	3,547	31,588	
Total noncurrent assets	5,911	5,886	49,035	
Total assets	64,933	57,464	538,648	

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31 2014	Mar 31 2014	Dec 31 2014
Current liabilities:			
Short-term borrowings	¥ 15,157	¥ 11,531	\$ 125,733
Accounts payable - Trade	6,607	7,887	54,811
Provision for employees' bonuses	266	377	2,208
Other current liabilities	7,980	5,514	66,198
Total current liabilities	30,010	25,310	248,950
Noncurrent liabilities:			
Long-term borrowings	5,408	2,000	44,861
Net defined benefit liability	6,510	5,649	54,005
Other noncurrent liabilities	724	653	6,008
Total noncurrent liabilities	12,642	8,302	104,874
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at December 31, 2014 & March 31, 2014			
Issued : 10,445,500 shares at December 31, 2014 & March 31, 2014	2,495	2,495	20,703
Capital surplus	5,645	5,645	46,829
Retained earnings	14,273	15,147	118,402
Treasury stock	(713)	-	(5,919)
Accumulated other comprehensive income	579	563	4,808
Total net assets	22,280	23,851	184,823
Total liabilities and net assets	64,933	57,464	538,647

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the nine months ended December 31, 2014 and 2013

	Millions of Yen		Thousands of U.S.dollars	
	3Q FY2015	3Q FY2014	3Q FY2015	3Q FY2015
Cash flow from operating activities:				
Income before income taxes	¥ 541	¥ 201	\$ 4,494	
Depreciation	372	363	3,091	
Amortization of goodwill	77	77	640	
Increase(decrease) for defined benefit liability	145	-	1,204	
Increase(decrease) in provision for employees' bonuses	(114)	(488)	(953)	
Interest expenses	45	26	379	
Increase(decrease) in trade notes and accounts receivable	(2,668)	(1,426)	(22,140)	
Increase(decrease) in inventories	(2,230)	(5,545)	(18,500)	
Increase(decrease) in accounts payable	(1,375)	(945)	(11,410)	
Others	1,087	(122)	9,022	
Subtotal	(4,119)	(7,860)	(34,173)	
Receipts from interest and dividends	6	7	50	
Interest paid	(45)	(26)	(380)	
Income taxes paid	(311)	(466)	(2,582)	
Net cash provided by(used by)operating activities	(4,470)	(8,345)	(37,085)	
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(94)	(67)	(787)	
Payment for acquisition of intangible assets	(133)	(708)	(1,106)	
Others	4	(3)	40	
Net cash used in investment activities	(223)	(779)	(1,853)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	2,823	7,933	23,425	
Proceeds from long-term borrowings	3,480	2,000	28,868	
Purchase of treasury stock	(859)	-	(7,133)	
Dividends paid	(616)	(667)	(5,118)	
Others	(1)	(2)	(16)	
Net cash provided by (used by) financing activities	4,825	9,263	40,026	
Effect of exchange rate changes on cash and cash equivalents	36	10	303	
Net increase(decrease)in cash and cash equivalents	167	147	1,391	
Cash and cash equivalents at beginning of year	1,285	1,141	10,664	
Increase in cash and cash equivalents from newly consolidated subsidiary	14	-	123	
Cash and cash equivalents at end of period	1,468	1,289	12,178	

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