

Tokyo Electron Device Limited
Consolidated Statements of Income
For the nine months ended December 31,2013 and 2012

	Millions of		Thousands of	
	Yen		U.S.dollars	
	3Q FY2014	3Q FY2013	3Q FY2014	
Net sales	¥ 73,556	¥ 62,145	\$ 697,950	
Cost of sales	62,902	51,332	596,858	
Gross profit	10,654	10,813	101,092	
Selling,general and administrative expenses	10,078	9,820	95,635	
Operating income	575	992	5,457	
Other income(expenses)				
Insurance fee	14	-	135	
Dividends income of insurance	32	13	312	
Foreign currency gain or loss	(379)	(116)	(3,598)	
Loss on disposal of fixed assets	(7)	(7)	(67)	
Other, net	(34)	(20)	(331)	
Income before income taxes	201	861	1,908	
Income taxes				
Current	(19)	441	(180)	
Income before minority interests	220	419	2,091	
Net income	220	419	2,091	
Per share of common stock:				
Net income	¥ 20.79	¥ 39.58	\$ 0.20	

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥105.39 to U.S.\$1.00
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the nine months ended December 31, 2013 and 2012

	Millions of		Thousands of
	Yen		U.S.dollars
	3Q FY2014	3Q FY2013	3Q FY2014
Income before minority interests	220	419	2,091
Other comprehensive income			
Valuation difference on available-for-sale securities	27	10	260
Deferred gains or losses on hedges	(69)	(15)	(655)
Translation adjustments	135	51	1,282
Total other comprehensive income	93	47	887
Comprehensive income	313	466	2,978

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥105.39 to U.S.\$1.00.
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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of December 31,2013 and March 31,2013

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31	Mar 31	Dec 31
	2013	2013	2013
Current assets:			
Cash and deposits	¥ 1,289	¥ 1,141	\$ 12,233
Notes and accounts receivable - Trade	22,909	21,099	217,378
Merchandise and finished goods	21,811	15,897	206,956
Other current assets	5,150	4,081	48,872
Allowance for doubtful accounts	(1)	(137)	(18)
Total current assets	51,158	42,082	485,421
Noncurrent assets:			
Property,plant and equipment	1,031	1,131	9,792
Intangible fixed assets	1,408	988	13,363
Investments and other assets	3,390	3,354	32,167
Total noncurrnt assets	5,830	5,474	55,322
Total assets	56,988	47,557	540,743

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31 2013	Mar 31 2013	Dec 31 2013
Current liabilities:			
Short-term borrowings	¥ 11,994	¥ 3,756	\$ 113,813
Accounts payable - Trade	6,450	7,325	61,202
Provision for employees' bonuses	193	679	1,834
Other current liabilities	6,684	5,861	63,426
Total current liabilities	25,322	17,622	240,275
Noncurrent liabilities:			
Long-term borrowings	2,000	-	18,977
Provision for retirement and severance benefits for employees	5,822	5,746	55,252
Provision for retirement and severance benefits for directors	163	163	1,550
Other noncurrent liabilities	489	480	4,643
Total noncurrent liabilities	8,475	6,390	80,422
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at December 31, 2013			
Issued : 10,600,000 shares at December 31, 2013	2,495	2,495	23,681
Capital surplus	5,645	5,645	53,565
Retained earnings	14,979	15,426	142,133
Accumulated other comprehensive income	70	(23)	667
Total net assets	23,190	23,544	220,046
Total liabilities and net assets	56,988	47,557	540,743

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the nine months ended December 31, 2013 and 2012

	Millions of Yen		Thousands of U.S.dollars	
	3Q FY2014	3Q FY2013	3Q FY2014	3Q FY2014
Cash flow from operating activities:				
Income before income taxes	¥ 201	¥ 861	\$ 1,908	
Depreciation	363	348	3,453	
Amortization of goodwill	77	77	732	
Increase(decrease) in provision for retirement and severance benefits	76	201	727	
Increase(decrease) in provision for employees' bonuses	(488)	(651)	(4,636)	
Interest expenses	26	16	254	
Loss on disposal of fixed assets	7	7	67	
Gain on settlement of investment securities	-	(11)	-	
Increase(decrease) in trade notes and accounts receivable	(1,426)	2,958	(13,540)	
Increase(decrease) in inventories	(5,545)	1,623	(52,618)	
Increase(decrease) in accounts payable	(945)	(1,129)	(8,974)	
Others	(206)	490	(1,956)	
Subtotal	(7,860)	4,793	(74,583)	
Receipts from interest and dividends	7	0	69	
Interest paid	(26)	(16)	(253)	
Income taxes paid	(466)	(728)	(4,424)	
Net cash provided by(used by)operating activities	(8,345)	4,048	(79,191)	
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(67)	(151)	(643)	
Payment for acquisition of intangible assets	(708)	(311)	(6,725)	
Purchase of investment securities	-	(307)	-	
Payment for transfer of business	-	(1,097)	-	
Others	(3)	(5)	(31)	
Net cash used in investment activities	(779)	(1,874)	(7,399)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	7,933	(1,621)	75,278	
Proceeds from long-term borrowings	2,000	-	18,977	
Dividends paid	(667)	(699)	(6,336)	
Others	(2)	(3)	(26)	
Net cash provided by (used by) financing activities	9,263	(2,323)	87,893	
Effect of exchange rate changes on cash and cash equivalents	10	(5)	100	
Net increase(decrease)in cash and cash equivalents	147	(144)	1,403	
Cash and cash equivalents at beginning of year	1,141	1,264	10,830	
Cash and cash equivalents at end of period	1,289	1,120	12,233	

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