

Tokyo Electron Device Limited
Consolidated Statements of Income
For the nine months ended December 31, 2011 and 2010

	Millions of		Thousands of
	Yen		U.S.dollars
	3Q FY2012	3Q FY2011	3Q FY2012
Net sales	¥ 62,888	¥ 68,004	\$ 808,956
Cost of sales	51,880	56,308	667,365
Gross profit	11,007	11,695	141,591
Selling, general and administrative expenses	9,815	9,855	126,262
Operating income	1,191	1,839	15,329
Other income(expenses)			
Interest expenses	(19)	(20)	(251)
Asset finance costs	(23)	(24)	(299)
Foreign currency gain or loss	220	193	2,841
Reversal of allowance for doubtful accounts	-	48	-
Devaluation of golf memberships	(10)	-	(133)
Gain on sales of investment securities	-	67	-
Loss on retirement of noncurrent assets	(8)	(24)	(106)
Loss on adjustment for changes of accounting standard for asset retirement obligations	-	(42)	-
Loss on cancellation of leasehold contracts	-	(32)	-
Gain on bad debts recovered	216	-	2,780
Other, net	73	26	947
Income before income taxes	1,640	2,031	21,108
Income taxes			
Current	978	685	12,584
Income before minority interests	662	1,346	8,524
Net income	662	1,346	8,524
Per share of common stock:	Yen	Yen	U.S.dollars
Net income	¥ 6,251	¥ 12,703	\$ 80

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥77.74 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the nine months ended December 31, 2011 and 2010

	Millions of		Thousands of
	Yen		U.S.dollars
	3Q FY2012	3Q FY2011	3Q FY2012
Income before minority interests	662	1,346	8,523
Other comprehensive income			
Deferred gains or losses on hedges	11	105	143
Translation adjustments	(42)	(76)	(550)
Total other comprehensive income	(31)	28	(407)
Comprehensive income	630	1,375	8,116

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥77.74 to U.S.\$1.00.
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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of December 31,2011 and March 31,2011

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31	Mar 31	Dec 31
	2011	2011	2011
Current assets:			
Cash and deposits	¥ 1,995	¥ 1,373	\$ 25,668
Notes and accounts receivable - Trade	18,999	21,025	244,398
Allowance for doubtful accounts	(136)	(151)	(1,758)
Merchandise and finished goods	18,879	19,247	242,848
Other current assets	4,267	3,756	54,894
Total current assets	44,004	45,251	566,050
Noncurrent assets:			
Property,plant and equipment	1,317	1,469	16,948
Intangible fixed assets	376	390	4,847
Investments and other assets	3,048	3,143	39,210
Total noncurrent assets	4,742	5,003	61,005
Total assets	48,747	50,254	627,055

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31 2011	Mar 31 2011	Dec 31 2011
Current liabilities:			
Short-term borrowings	¥ 7,181	¥ 7,996	\$ 92,375
Accounts payable - Trade	6,589	7,360	84,769
Income taxes payable	500	463	6,437
Provision for employees' bonuses	330	1,052	4,248
Other current liabilities	5,006	4,407	64,402
Total current liabilities	19,608	21,280	252,231
Noncurrent liabilities:			
Provision for retirement and severance benefits for employees'	5,387	5,141	69,296
Provision for retirement and severance benefits for directors	150	128	1,939
Other noncurrent liabilities	480	482	6,184
Total noncurrent liabilities	6,018	5,753	77,419
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at December 31, 2011 & March 31, 2011			
Issued : 106,000 shares at December 31, 2011 & March 31, 2011	2,495	2,495	32,104
Capital surplus	5,645	5,645	72,617
Retained earnings	15,169	15,238	195,132
Accumulated other comprehensive income	(190)	(158)	(2,448)
Total net assets	23,120	23,220	297,405
Total liabilities and net assets	48,747	50,254	627,055

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the nine months ended December 31, 2011 and 2010

	Millions of Yen		Thousands of U.S.dollars	
	3Q FY2012	3Q FY2011	3Q FY2012	3Q FY2012
Cash flow from operating activities:				
Income before income taxes	¥ 1,640	¥ 2,031	\$ 21,108	
Depreciation	437	334	5,633	
Increase(decrease) in provision for retirement and severance benefits	245	316	3,154	
Increase(decrease) in provision for employees' bonuses	(721)	(467)	(9,280)	
Interest expenses	19	20	251	
Loss on disposal of fixed assets	8	24	106	
Increase(decrease) in trade notes and accounts receivable	1,937	(146)	24,917	
Increase(decrease) in inventories	105	(5,068)	1,361	
Increase(decrease) in accounts payable	(664)	(698)	(8,550)	
Others	403	486	5,191	
Subtotal	3,412	(3,167)	43,891	
Interest paid	(19)	(20)	(251)	
Income taxes paid	(961)	(1,735)	(12,371)	
Net cash provided by(used by)operating activities	2,430	(4,923)	31,269	
Cash flow from investing activities:				
Payment for purchase of property, plant and equipment	(196)	(224)	(2,523)	
Payment for acquisition of intangible assets	(140)	(77)	(1,810)	
Others	45	(38)	588	
Net cash used in investment activities	(291)	(339)	(3,745)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	(780)	5,998	(10,043)	
Dividends paid	(731)	(583)	(9,408)	
Others	(4)	(4)	(62)	
Net cash provided by financing activities	(1,516)	5,411	(19,513)	
Effect of exchange rate changes on cash and cash equivalents	0	(15)	(8)	
Net increase(decrease)in cash and cash equivalents	622	132	8,003	
Cash and cash equivalents at beginning of period	1,373	1,621	17,665	
Cash and cash equivalents at end of period	1,995	1,754	25,668	

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