

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
For the nine months ended December 31, 2009 and 2008

	Millions of		Thousands of	
	Yen		U.S.dollars	
	<b>2009</b>	2008	<b>2009</b>	
<b>Net sales</b>	¥ <b>62,123</b>	¥ 75,375	<b>\$ 674,522</b>	
Cost of sales	<b>52,286</b>	64,017	<b>567,717</b>	
<b>Gross profit</b>	<b>9,836</b>	11,357	<b>106,805</b>	
Selling, general and administrative expenses	<b>8,746</b>	9,946	<b>94,966</b>	
<b>Operating income</b>	<b>1,090</b>	1,411	<b>11,839</b>	
<b>Other income(expenses)</b>				
Interest expenses	<b>(21)</b>	(56)	<b>(238)</b>	
Asset finance costs	<b>(37)</b>	(113)	<b>(404)</b>	
Foreign currency gain or loss	<b>173</b>	385	<b>1,886</b>	
Provision of allowance for doubtful accounts	-	(497)	<b>0</b>	
Loss on devaluation of investment securities	<b>(50)</b>	-	<b>(552)</b>	
Head office transfer cost	-	(153)	<b>0</b>	
Other, net	<b>8</b>	29	<b>93</b>	
<b>Income before income taxes</b>	<b>1,162</b>	1,006	<b>12,624</b>	
Income taxes-current	<b>467</b>	521	<b>5,073</b>	
<b>Net income</b>	<b>695</b>	485	<b>7,551</b>	
<b>Per share of common stock:</b>	Yen	Yen	U.S.dollars	
Net income - actual	¥ <b>6,561</b>	¥ 4,577	<b>\$ 71</b>	
Cash dividends paid - actual	¥ <b>2,500</b>	¥ 3,300	<b>\$ 27</b>	

Notes: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥92.10 to U.S. \$1.00.  
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
As of December 31, 2009 and March 31, 2009

<b>Assets</b>	Millions of		Thousands of	
	Yen		U.S. dollars	
	<b>Dec 31 2009</b>	March 31 2009	<b>Dec 31 2009</b>	<b>Dec 31 2009</b>
<b>Current assets:</b>				
Cash and deposits	¥ 1,908	¥ 1,245	\$ 20,725	
Notes and accounts receivable - Trade	19,756	15,479	214,513	
Merchandise and finished goods	15,731	15,812	170,807	
Other current assets	2,722	3,317	29,556	
<b>Total current assets</b>	<b>40,118</b>	35,854	<b>435,601</b>	
<b>Long-term assets:</b>				
Property, plant and equipment	1,166	1,334	12,663	
Intangible fixed assets	501	643	5,441	
Investments and other assets	2,753	2,846	29,896	
<b>Total long-term assets</b>	<b>4,420</b>	4,825	<b>48,000</b>	
<b>Total assets</b>	<b>44,539</b>	40,680	<b>483,601</b>	

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Dec 31 2009	March 31 2009	Dec 31 2009
<b>Current liabilities:</b>			
Short-term borrowings	¥ 6,437	¥ 3,806	\$ 69,897
Accounts payable - Trade	6,913	6,706	75,060
Income taxes payable	144	177	1,565
Provision for employees' bonuses	362	488	3,931
Other current liabilities	4,179	3,302	45,384
Total current liabilities	18,036	14,482	195,837
<b>Long-term liabilities</b>			
Provision for retirement and severance benefits for employees'	4,635	4,304	50,330
Provision for retirement and severance benefits for directors	96	115	1,052
Other long-term liabilities	361	364	3,924
Total long-term liabilities	5,093	4,784	55,306
<b>Net assets</b>			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at December 31, 2009 & March 31, 2009			
Issued : 106,000 shares at December 31, 2009 & March 31, 2009	2,495	2,495	27,098
Capital surplus	5,645	5,645	61,295
Retained earnings	13,432	13,351	145,848
Valuation and translation adjustments	(164)	(79)	(1,783)
Total net assets	21,409	21,413	232,458
<b>Total liabilities and net assets</b>	<b>44,539</b>	<b>40,680</b>	<b>483,601</b>

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Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
For the nine months ended December 31, 2009 and 2008

	Millions of Yen		Thousands of U.S.dollars	
	2009	2008	2009	
<b>Cash flow from operating activities:</b>				
Income before income taxes	¥ 1,162	¥ 1,006	\$	12,624
Depreciation	363	336		3,948
Increase(decrease) in provision for retirement and severance benefits	330	337		3,592
Increase(decrease) in provision for employees' bonuses	(125)	(369)		(1,363)
Interest expenses	21	56		238
Increase(decrease) in trade notes and accounts receivable	(4,330)	7,193		(47,021)
Increase(decrease) in inventories	(99)	(694)		(1,080)
Increase(decrease) in accounts payable	255	(5,865)		2,772
Others	1,640	(813)		17,812
Subtotal	(780)	1,187		(8,478)
Receipts from interest and dividends	0	0		4
Interest paid	(21)	(56)		(238)
Income taxes paid	(494)	(1,518)		(5,371)
<b>Net cash provided by(used by)operating activities</b>	<b>(1,297)</b>	<b>(387)</b>		<b>(14,083)</b>
<b>Cash flow from investing activities:</b>				
Payment for purchase of property, plant and equipment	(60)	(349)		(655)
Payment for acquisition of intangible assets	(8)	(100)		(89)
Others	(2)	(67)		(22)
<b>Net cash used in investment activities</b>	<b>(70)</b>	<b>(517)</b>		<b>(766)</b>
<b>Cash flow from financing activities:</b>				
Increase(decrease) in short-term borrowings	2,653	1,765		28,816
Dividends paid	(614)	(699)		(6,675)
Others	(4)	-		(47)
<b>Net cash provided by financing activities</b>	<b>2,034</b>	<b>1,066</b>		<b>22,094</b>
Effect of exchange rate changes on cash and cash equivalents	(4)	0		(44)
<b>Net increase(decrease)in cash and cash equivalents</b>	<b>663</b>	<b>160</b>		<b>7,201</b>
Cash and cash equivalents at beginning of year	1,245	1,367		13,524
Increase in cash and cash equivalents from newly consolidated subsidiary	-	67		0
<b>Cash and cash equivalents at end of year</b>	<b>1,908</b>	<b>1,595</b>		<b>20,725</b>

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