

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30,2015 and 2014

	Millions of		Thousands of	
	Yen		U.S.dollars	
	2Q	2Q	2Q	
	FY2016	FY2015	FY2016	
Net sales	¥ 57,143	¥ 53,952	\$ 476,351	
Cost of sales	49,537	46,606	412,951	
Gross profit	7,605	7,346	63,400	
Selling,general and administrative expenses	6,816	6,773	56,825	
Operating income	788	573	6,575	
Other income(expenses)				
Insurance income	22	-	191	
Dividends income of insurance	37	35	314	
Foreign currency gain or loss	(144)	(110)	(1,207)	
Gain on sales of Investments in capital of subsidiaries and associates	8	-	72	
Loss on sales of investment securities	(9)	-	(76)	
Loss on retirement of noncurrent assets	(3)	(2)	(29)	
Other, net	(58)	(56)	(491)	
Income before income taxes	641	439	5,349	
Income taxes				
Current	224	151	1,875	
Net income	416	287	3,474	
Net income attributable to owners of parent	416	287	3,474	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 41.73	¥ 28.89	\$ 0.35	

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥119.96 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the six months ended September 30, 2015 and 2014

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2016	2Q FY2015	2Q FY2016
Net income	416	287	3,474
Other comprehensive income			
Valuation difference on available-for-sale securities	(5)	2	(42)
Deferred gains or losses on hedges	84	(187)	704
Translation adjustments	(6)	91	(55)
Remeasurements of defined benefit plans, net of tax	(70)	(58)	(585)
Share of other comprehensive income of associates accounted for using equity method	(9)	7	(81)
Total other comprehensive income	(7)	(144)	(59)
Comprehensive income	409	143	3,415
 (Breakdown)			
comprehensive income attributable to owners of parent	409	143	3,415
comprehensive income attributable to non-controlling interests	-	-	-

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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30,2015 and March 31,2015

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30	Mar 31	Sep 30
	2015	2015	2015
Current assets:			
Cash and deposits	¥ 1,342	¥ 2,302	\$ 11,194
Notes and accounts receivable - Trade	26,172	28,160	218,173
Electronically recorded monetary claims-operating	543	700	4,531
Merchandise and finished goods	22,385	24,981	186,611
Other current assets	4,935	7,470	41,138
Total current assets	55,379	63,615	461,647
Noncurrent assets:			
Property,plant and equipment	854	902	7,122
Intangible fixed assets	950	1,099	7,927
Investments and other assets	3,771	3,831	31,443
Total noncurrent assets	5,577	5,833	46,492
Total assets	60,956	69,449	508,139

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30 2015	Mar 31 2015	Sep 30 2015
Current liabilities:			
Short-term borrowings	¥ 10,371	¥ 16,418	\$ 86,460
Current portion of long-term loan	2,096	96	17,472
Accounts payable - Trade	7,633	9,673	63,634
Provision for employees' bonuses	665	738	5,545
Other current liabilities	6,585	6,872	54,900
Total current liabilities	27,352	33,799	228,011
Noncurrent liabilities:			
Long-term borrowings	3,336	5,384	27,809
Net defined benefit liability	6,800	6,768	56,690
Other noncurrent liabilities	553	720	4,618
Total noncurrent liabilities	10,690	12,872	89,117
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at September 30, 2015 & March 31, 2015			
Issued : 10,445,500 shares at September 30, 2015 & March 31, 2015	2,495	2,495	20,805
Capital surplus	5,645	5,645	47,059
Retained earnings	14,722	14,618	122,725
Treasury shares	(666)	(703)	(5,558)
Accumulated other comprehensive income	714	721	5,959
Non-controlling interests	2	-	21
Total net assets	22,913	22,777	191,011
Total liabilities and net assets	60,956	69,449	508,139

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2015 and 2014

	Millions of Yen		Thousands of U.S.dollars
	2Q FY2016	2Q FY2015	2Q FY2016
Cash flow from operating activities:			
Income before income taxes	¥ 641	¥ 439	\$ 5,349
Depreciation	241	245	2,009
Amortization of goodwill	51	51	428
Increase(decrease) in provision for employees' bonuses	(73)	37	(612)
Increase (decrease) in net defined benefit liability	15	150	131
Interest expenses	34	28	286
Loss (gain) on sales of investment securities	9	-	76
Loss (gain) on sales of investments in capital of subsidiaries and associates	(8)	-	(72)
Increase(decrease) in trade notes and accounts receivable	2,107	(3,736)	17,566
Increase(decrease) in inventories	2,587	(1,331)	21,566
Increase(decrease) in accounts payable	(2,028)	(242)	(16,908)
Others	2,450	1,613	20,431
Subtotal	6,027	(2,743)	50,250
Receipts from interest and dividends	0	5	7
Interest paid	(36)	(28)	(300)
Income taxes paid	(571)	(218)	(4,762)
Net cash provided by (used in) operating activities	5,421	(2,985)	45,195
Cash flow from investing activities:			
Payment for purchase of property, plant and equipment	(39)	(28)	(328)
Payment for acquisition of intangible assets	(74)	(104)	(619)
Proceeds from sales of investment securities	43	-	363
Proceeds from sales investments in capital of subsidiaries and associates	20	-	171
Others	7	4	60
Net cash provided by (used in) investing activities	(42)	(128)	(353)
Cash flow from financing activities:			
Increase(decrease) in short-term borrowings	(6,033)	1,078	(50,299)
Proceeds from long-term borrowings	-	3,000	-
Repayment of long-term borrowings	(48)	-	(400)
Purchase of treasury shares	-	(859)	-
Proceeds from disposal of treasury shares	39	-	329
Dividends paid	(299)	(318)	(2,494)
Others	2	(1)	19
Net cash provided by (used in) financing activities	(6,339)	2,898	(52,845)
Effect of exchange rate changes on cash and cash equivalents	0	22	4
Net increase(decrease) in cash and cash equivalents	(959)	(192)	(7,999)
Cash and cash equivalents at beginning of year	2,302	1,285	19,193
Increase in cash and cash equivalents from newly consolidated subsidiary	-	14	-
Cash and cash equivalents at end of period	1,342	1,108	11,194

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