

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30, 2014 and 2013

	Millions of		Thousands of	
	Yen		U.S.dollars	
	2Q FY2015	2Q FY2014	2Q FY2015	
Net sales	¥ 53,952	¥ 47,208	\$ 492,944	
Cost of sales	46,606	40,020	425,820	
Gross profit	7,346	7,188	67,124	
Selling, general and administrative expenses	6,773	6,719	61,884	
Operating income	573	468	5,240	
Other income(expenses)				
Dividends income of insurance	35	32	327	
Interest expenses	(28)	(15)	(263)	
Foreign currency gain or loss	(110)	(255)	(1,014)	
Loss on retirement of noncurrent assets	(2)	(6)	(19)	
Other, net	(27)	1	(256)	
Income before income taxes	439	226	4,015	
Income taxes				
Current	151	11	1,385	
Income before minority interests	287	214	2,630	
Net income	287	214	2,630	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 28.89	¥ 20.21	\$ 0.26	

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥109.45 to U.S.\$1.00
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the six months ended September 30, 2014 and 2013

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2015	2Q FY2014	2Q FY2015
Income before minority interests	287	214	2,630
Other comprehensive income			
Valuation difference on available-for-sale securities	2	8	19
Deferred gains or losses on hedges	(187)	67	(1,712)
Translation adjustments	91	41	835
Remeasurements of defined benefit plans, net of tax	(58)	-	(531)
Share of other comprehensive income of associates accounted for using equity method	7	-	66
Total other comprehensive income	(144)	117	(1,323)
Comprehensive income	143	331	1,307

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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30,2014 and March 31,2014

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30	Mar 31	Sep 30
	2014	2014	2014
Current assets:			
Cash and deposits	¥ 1,108	¥ 1,285	\$ 10,125
Notes and accounts receivable - Trade	27,013	22,994	246,815
Merchandise and finished goods	23,063	21,449	210,725
Other current assets	5,534	5,850	50,563
Allowance for doubtful accounts	-	(2)	-
Total current assets	56,720	51,578	518,228
Noncurrent assets:			
Property,plant and equipment	971	989	8,877
Intangible fixed assets	1,260	1,349	11,519
Investments and other assets	3,729	3,547	34,076
Total noncurrnt assets	5,961	5,886	54,472
Total assets	62,681	57,464	572,700

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30 2014	Mar 31 2014	Sep 30 2014
Current liabilities:			
Short-term borrowings	¥ 12,891	¥ 11,531	\$ 117,785
Accounts payable - Trade	7,687	7,887	70,238
Provision for employees' bonuses	416	377	3,805
Other current liabilities	7,195	5,514	65,746
Total current liabilities	28,191	25,310	257,574
Noncurrent liabilities:			
Long-term borrowings	5,000	2,000	45,683
Net defined benefit liability	6,495	5,649	59,349
Provision for retirement and severance benefits for directors	-	165	-
Other noncurrent liabilities	660	487	6,038
Total noncurrent liabilities	12,156	8,302	111,070
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 25,600,000 shares at September 30, 2014 & March 31, 2014			
Issued : 10,600,000 shares at September 30, 2014 & March 31, 2014	2,495	2,495	22,803
Capital surplus	5,645	5,645	51,578
Retained earnings	14,634	15,147	133,708
Treasury stock	(859)	-	(7,856)
Accumulated other comprehensive income	418	563	3,823
Total net assets	22,333	23,851	204,056
Total liabilities and net assets	62,681	57,464	572,700

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2014 and 2013

	Millions of Yen		Thousands of U.S.dollars	
	2Q FY2015	2Q FY2014	2Q FY2015	2Q FY2015
Cash flow from operating activities:				
Income before income taxes	¥ 439	¥ 226	\$ 4,015	
Depreciation	245	234	2,242	
Amortization of goodwill	51	51	470	
Increase(decrease) for defined benefit liability	150	-	1,373	
Increase(decrease) in provision for employees' bonuses	37	(226)	341	
Interest expenses	28	15	263	
Increase(decrease) in trade notes and accounts receivable	(3,736)	(310)	(34,136)	
Increase(decrease) in inventories	(1,331)	(4,493)	(12,164)	
Increase(decrease) in accounts payable	(242)	(754)	(2,219)	
Others	1,613	182	14,746	
Subtotal	(2,743)	(5,074)	(25,069)	
Receipts from interest and dividends	5	7	55	
Interest paid	(28)	(15)	(262)	
Income taxes paid	(218)	(449)	(1,997)	
Net cash provided by(used by)operating activities	(2,985)	(5,532)	(27,273)	
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(28)	(26)	(256)	
Payment for acquisition of intangible assets	(104)	(696)	(953)	
Others	4	24	39	
Net cash used in investment activities	(128)	(698)	(1,170)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	1,078	4,101	9,850	
Proceeds from long-term borrowings	3,000	2,000	27,410	
Purchase of treasury stock	(859)	-	(7,856)	
Dividends paid	(318)	(349)	(2,905)	
Others	(1)	(1)	(16)	
Net cash provided by (used by) financing activities	2,898	5,749	26,483	
Effect of exchange rate changes on cash and cash equivalents	22	3	205	
Net increase(decrease)in cash and cash equivalents	(192)	(478)	(1,755)	
Cash and cash equivalents at beginning of year	1,285	1,141	11,746	
Increase in cash and cash equivalents from newly consolidated subsidiary	14	-	134	
Cash and cash equivalents at end of period	1,108	663	10,125	

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