

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30, 2013 and 2012

	Millions of		Thousands of	
	Yen		U.S.dollars	
	2Q FY2014	2Q FY2013	2Q FY2014	
Net sales	¥ 47,208	¥ 42,866	\$ 482,950	
Cost of sales	40,020	35,580	409,416	
Gross profit	7,188	7,286	73,534	
Selling, general and administrative expenses	6,719	6,597	68,741	
Operating income	468	688	4,793	
Other income(expenses)				
Dividends income of insurance	32	13	336	
Foreign currency gain or loss	(255)	(1)	(2,611)	
Loss on retirement of noncurrent assets	(6)	(7)	(65)	
Other, net	(13)	(15)	(139)	
Income before income taxes	226	677	2,314	
Income taxes				
Current	11	271	123	
Income before minority interests	214	406	2,191	
Net income	214	406	2,191	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 20.21	¥ 38.34	\$ 0.21	

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥97.75 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the six months ended September 30, 2013 and 2012

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2014	2Q FY2013	2Q FY2014
Income before minority interests	214	406	2,191
Other comprehensive income			
Valuation difference on available-for-sale securities	8	-	91
Deferred gains or losses on hedges	67	112	686
Translation adjustments	41	(44)	422
Total other comprehensive income	117	67	1,199
Comprehensive income	331	474	3,390

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥97.75 to U.S.\$1.00.
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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30,2013 and March 31,2013

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30	Mar 31	Sep 30
	2013	2013	2013
Current assets:			
Cash and deposits	¥ 663	¥ 1,141	\$ 6,783
Notes and accounts receivable - Trade	21,513	21,099	220,087
Merchandise and finished goods	20,521	15,897	209,936
Other current assets	4,548	4,081	46,536
Allowance for doubtful accounts	(1)	(137)	(19)
Total current assets	47,244	42,082	483,323
Noncurrent assets:			
Property,plant and equipment	1,044	1,131	10,688
Intangible fixed assets	1,482	988	15,167
Investments and other assets	3,340	3,354	34,177
Total noncurrnt assets	5,868	5,474	60,032
Total assets	53,112	47,557	543,355

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30 2013	Mar 31 2013	Sep 30 2013
Current liabilities:			
Short-term borrowings	¥ 7,927	¥ 3,756	\$ 81,102
Accounts payable - Trade	6,655	7,325	68,087
Provision for employees' bonuses	454	679	4,645
Other current liabilities	6,136	5,861	62,780
Total current liabilities	21,174	17,622	216,614
Noncurrent liabilities:			
Long-term borrowings	2,000	-	20,460
Provision for retirement and severance benefits for employees	5,764	5,746	58,972
Provision for retirement and severance benefits for directors	159	163	1,627
Other noncurrent liabilities	489	480	5,005
Total noncurrent liabilities	8,412	6,390	86,064
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at September 30, 2013 & March 31, 2013			
Issued : 106,000 shares at September 30, 2013 & March 31, 2013	2,495	2,495	25,532
Capital surplus	5,645	5,645	57,752
Retained earnings	15,291	15,426	156,432
Accumulated other comprehensive income	93	(23)	961
Total net assets	23,526	23,544	240,677
Total liabilities and net assets	53,112	47,557	543,355

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2013 and 2012

	Millions of Yen		Thousands of U.S.dollars	
	2Q FY2014	2Q FY2013	2Q FY2014	2Q FY2014
Cash flow from operating activities:				
Income before income taxes	¥ 226	¥ 677	\$ 2,314	
Depreciation	234	228	2,404	
Amortization of goodwill	51	51	526	
Increase(decrease) in provision for retirement and severance benefits	18	160	185	
Increase(decrease) in provision for employees' bonuses	(226)	(410)	(2,318)	
Interest expenses	15	12	156	
Loss on disposal of fixed assets	6	7	65	
Increase(decrease) in trade notes and accounts receivable	(310)	1,110	(3,178)	
Increase(decrease) in inventories	(4,493)	1,332	(45,968)	
Increase(decrease) in accounts payable	(754)	(332)	(7,721)	
Others	158	766	1,618	
Subtotal	(5,074)	3,603	(51,917)	
Receipts from interest and dividends	7	0	74	
Interest paid	(15)	(12)	(157)	
Income taxes paid	(449)	(577)	(4,600)	
Net cash provided by(used by)operating activities	(5,532)	3,014	(56,600)	
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(26)	(90)	(270)	
Payment for acquisition of intangible assets	(696)	(164)	(7,130)	
Payment for transfer of business	-	(1,097)	-	
Others	24	(2)	255	
Net cash used in investment activities	(698)	(1,355)	(7,145)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	4,101	(1,247)	41,956	
Proceeds from long-term borrowings	2,000	-	20,460	
Dividends paid	(349)	(349)	(3,579)	
Others	(1)	(2)	(18)	
Net cash provided by (used by) financing activities	5,749	(1,599)	58,819	
Effect of exchange rate changes on cash and cash equivalents	3	(3)	33	
Net increase(decrease)in cash and cash equivalents	(478)	54	(4,893)	
Cash and cash equivalents at beginning of year	1,141	1,264	11,676	
Cash and cash equivalents at end of period	663	1,319	6,783	

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