

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30,2012 and 2011

	Millions of		Thousands of	
	Yen		U.S.dollars	
	2Q FY2013	2Q FY2012	2Q FY2013	
Net sales	¥ 42,866	¥ 41,787	\$ 552,404	
Cost of sales	35,580	34,464	458,508	
Gross profit	7,286	7,322	93,896	
Selling,general and administrative expenses	6,597	6,500	85,023	
Operating income	688	822	8,873	
Other income(expenses)				
Interest expenses	(12)	(14)	(157)	
Asset finance costs	(15)	(14)	(199)	
Foreign currency gain or loss	-	190	-	
Devaluation of golf memberships	-	(10)	-	
Loss on retirement of noncurrent assets	(7)	(4)	(102)	
Gain on settlement of investment securities	11	4	144	
Gain on bad debts recovered	-	216	-	
Other, net	13	58	171	
Income before income taxes	677	1,249	8,730	
Income taxes				
Current	271	550	3,493	
Income before minority interests	406	699	5,237	
Net income	406	699	5,237	
Per share of common stock:	Yen	Yen	U.S.dollars	
Net income	¥ 3,834	¥ 6,595	\$ 49	

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥77.60 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the six months ended September 30, 2012 and 2011

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2013	2Q FY2012	2Q FY2013
Income before minority interests	406	699	5,237
Other comprehensive income			
Deferred gains or losses on hedges	112	49	1,444
Translation adjustments	<u>(44)</u>	<u>(52)</u>	<u>(570)</u>
Total other comprehensive income	<u>67</u>	<u>(3)</u>	<u>874</u>
Comprehensive income	<u>474</u>	<u>695</u>	<u>6,111</u>

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥77.60 to U.S.\$1.00.
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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30,2012 and March 31,2012

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30	Mar 31	Sep 30
	2012	2012	2012
Current assets:			
Cash and deposits	¥ 1,319	¥ 1,264	\$ 17,004
Notes and accounts receivable - Trade	19,217	20,434	247,648
Merchandise and finished goods	15,759	16,590	203,084
Other current assets	3,496	3,623	45,054
Allowance for doubtful accounts	(127)	(142)	(1,649)
Total current assets	39,664	41,770	511,141
Noncurrent assets:			
Property,plant and equipment	1,197	1,254	15,432
Intangible fixed assets	1,023	429	13,193
Investments and other assets	2,931	2,936	37,780
Total noncurrnt assets	5,153	4,620	66,405
Total assets	44,817	46,391	577,546

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Liabilities and Net assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30 2012	Mar 31 2012	Sep 30 2012
Current liabilities:			
Short-term borrowings	¥ 3,094	¥ 4,402	\$ 39,880
Accounts payable - Trade	5,492	5,915	70,784
Provision for employees' bonuses	429	841	5,540
Other current liabilities	6,012	5,725	77,484
Total current liabilities	15,030	16,886	193,688
Noncurrent liabilities:			
Provision for retirement and severance benefits for employees	5,647	5,487	72,783
Provision for retirement and severance benefits for directors	155	155	1,998
Other noncurrent liabilities	477	480	6,159
Total noncurrent liabilities	6,280	6,122	80,940
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at September 30,2012 & March 31,2012			
Issued : 106,000 shares at September 30,2012 & March 31,2012	2,495	2,495	32,162
Capital surplus	5,645	5,645	72,748
Retained earnings	15,524	15,467	200,056
Accumulated other comprehensive income	(158)	(226)	(2,048)
Total net assets	23,506	23,381	302,918
Total liabilities and net assets	44,817	46,391	577,546

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2012 and 2011

	Millions of Yen		Thousands of U.S.dollars	
	2Q FY2013	2Q FY2012	2Q FY2013	2Q FY2013
Cash flow from operating activities:				
Income before income taxes	¥ 677	¥ 1,249	\$ 8,730	
Depreciation	228	291	2,946	
Increase(decrease) in provision for retirement and severance benefits	160	189	2,063	
Increase(decrease) in provision for employees' bonuses	(410)	(430)	(5,291)	
Interest expenses	12	14	157	
Loss on disposal of fixed assets	7	4	101	
Gain on settlement of investment securities	(11)	(4)	(144)	
Increase(decrease) in trade notes and accounts receivable	1,110	2,293	14,306	
Increase(decrease) in inventories	1,332	1,258	17,168	
Increase(decrease) in accounts payable	(332)	(697)	(4,281)	
Others	829	(332)	10,685	
Subtotal	3,603	3,837	46,440	
Interest paid	(12)	(14)	(156)	
Income taxes paid	(577)	(414)	(7,444)	
Net cash provided by(used by)operating activities	3,014	3,408	38,840	
Cash flow from investing activities:				
Payment for purchase of property, plant and equipment	(90)	(165)	(1,170)	
Payment for acquisition of intangible assets	(164)	(24)	(2,121)	
Payment for transfer of business	(1,097)	-	(14,143)	
Others	(2)	46	(38)	
Net cash used in investment activities	(1,355)	(143)	(17,472)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	(1,247)	(2,808)	(16,078)	
Dividends paid	(349)	(381)	(4,508)	
Others	(2)	(3)	(27)	
Net cash provided by financing activities	(1,599)	(3,193)	(20,613)	
Effect of exchange rate changes on cash and cash equivalents	(3)	(7)	(51)	
Net increase(decrease)in cash and cash equivalents	54	64	704	
Cash and cash equivalents at beginning of year	1,264	1,373	16,300	
Cash and cash equivalents at end of period	1,319	1,437	17,004	

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