

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30,2011 and 2010

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2012	2Q FY2011	2Q FY2012
Net sales	¥ 41,787	¥ 45,535	\$ 545,171
Cost of sales	<u>34,464</u>	37,808	<u>449,635</u>
Gross profit	7,322	7,726	95,536
Selling,general and administrative expenses	<u>6,500</u>	6,575	<u>84,804</u>
Operating income	822	1,150	10,732
Other income(expenses)			
Interest expenses	(14)	(12)	(183)
Asset finance costs	(14)	(16)	(189)
Foreign currency gain or loss	190	96	2,492
Reversal of allowance for doubtful accounts	-	48	-
Devaluation of golf memberships	(10)	-	(135)
Gain on sales of investment securities	-	67	-
Loss on retirement of noncurrent assets	(4)	(9)	(55)
Loss on adjustment for changes of accounting standard for asset retirement obligations	-	(42)	-
Gain on bad debts recovered	216	-	2,820
Other,net	<u>62</u>	27	<u>818</u>
Income before income taxes	1,249	1,311	16,300
Income taxes			
Current	<u>550</u>	449	<u>7,179</u>
Income before minority interests	<u>699</u>	861	<u>9,121</u>
Net income	<u>699</u>	861	<u>9,121</u>
Per share of common stock:	Yen	Yen	U.S.dollars
Net income	¥ 6,595	¥ 8,129	\$ 86

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥76.65 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the six months ended September 30,2011 and 2010

	Millions of		Thousands of
	Yen		U.S.dollars
	2Q FY2012	2Q FY2011	2Q FY2012
Income before minority interests	699	861	9,121
Other comprehensive income			
Deferred gains or losses on hedges	49	90	641
Translation adjustments	(52)	(59)	(687)
Total other comprehensive income	(3)	30	(46)
Comprehensive income	695	891	9,075

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Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30,2011 and March 31,2011

Assets	Millions of		Thousands of
	Yen		U.S. dollars
	Sep 30	Mar 31	Sep 30
	2011	2011	2011
Current assets:			
Cash and deposits	¥ 1,437	¥ 1,373	\$ 18,753
Notes and accounts receivable - Trade	18,621	21,025	242,942
Allowance for doubtful accounts	(139)	(151)	(1,823)
Merchandise and finished goods	17,841	19,247	232,760
Other current assets	4,684	3,756	61,116
Total current assets	42,444	45,251	553,748
Long-term assets:			
Property,plant and equipment	1,391	1,469	18,148
Intangible fixed assets	407	390	5,318
Investments and other assets	3,063	3,143	39,967
Total long-term assets	4,862	5,003	63,433
Total assets	47,306	50,254	617,181

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Liabilities and Net assets	Millions of Yen		Thousands of U.S. dollars
	Sep 30 2011	Mar 31 2011	Sep 30 2011
Current liabilities:			
Short-term borrowings	¥ 5,152	¥ 7,996	\$ 67,216
Accounts payable - Trade	6,528	7,360	85,179
Income taxes payable	640	463	8,362
Provision for employees' bonuses	621	1,052	8,106
Other current liabilities	4,873	4,407	63,584
Total current liabilities	17,817	21,280	232,447
Long-term liabilities:			
Provision for retirement and severance benefits for employees'	5,331	5,141	69,561
Provision for retirement and severance benefits for directors	141	128	1,849
Other long-term liabilities	481	482	6,282
Total long-term liabilities	5,955	5,753	77,692
Net assets:			
Shareholders' equity			
Common stock, no par value			
Authorized : 256,000 shares at September 30,2011 & March 31,2011			
Issued : 106,000 shares at September 30,2011 & March 31,2011	2,495	2,495	32,560
Capital surplus	5,645	5,645	73,650
Retained earnings	15,555	15,238	202,947
Accumulated other comprehensive income	(162)	(158)	(2,115)
Total net assets	23,534	23,220	307,042
Total liabilities and net assets	47,306	50,254	617,181

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Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30,2011 and 2010

	Millions of Yen		Thousands of U.S.dollars	
	2Q FY2012	2Q FY2011	2Q FY2012	2Q FY2012
Cash flow from operating activities:				
Income before income taxes	¥ 1,249	¥ 1,311	\$ 16,300	
Depreciation	291	215	3,806	
Increase(decrease) in provision for retirement and severance benefits	189	204	2,478	
Increase(decrease) in provision for employees' bonuses	(430)	(118)	(5,611)	
Interest expenses	14	12	183	
Loss on disposal of fixed assets	4	9	54	
Increase(decrease) in trade notes and accounts receivable	2,293	224	29,920	
Increase(decrease) in inventories	1,258	(3,404)	16,419	
Increase(decrease) in accounts payable	(697)	873	(9,098)	
Others	(336)	428	(4,392)	
Subtotal	3,837	(243)	50,059	
Interest paid	(14)	(12)	(183)	
Income taxes paid	(414)	(1,059)	(5,411)	
Net cash provided by(used by)operating activities	3,408	(1,316)	44,465	
Cash flow from investing activities:				
Payment for purchase of property,plant and equipment	(165)	(61)	(2,155)	
Payment for acquisition of intangible assets	(24)	(72)	(320)	
Others	46	(11)	608	
Net cash used in investment activities	(143)	(145)	(1,867)	
Cash flow from financing activities:				
Increase(decrease) in short-term borrowings	(2,808)	1,515	(36,639)	
Dividends paid	(381)	(265)	(4,978)	
Others	(3)	(2)	(42)	
Net cash provided by financing activities	(3,193)	1,247	(41,659)	
Effect of exchange rate changes on cash and cash equivalents	(7)	(19)	(102)	
Net increase(decrease)in cash and cash equivalents	64	(234)	837	
Cash and cash equivalents at beginning of period	1,373	1,621	17,916	
Cash and cash equivalents at end of period	1,437	1,386	18,753	

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