

Tokyo Electron Device Limited
Consolidated Statements of Income
For the six months ended September 30, 2009 and 2008

| | Millions of | | Thousands of | |
|--|-----------------|----------|-------------------|--|
| | Yen | | U.S.dollars | |
| | 2009 | 2008 | 2009 | |
| Net sales | ¥ 40,923 | ¥ 52,432 | \$ 453,649 | |
| Cost of sales | 34,630 | 44,096 | 383,890 | |
| Gross profit | 6,293 | 8,336 | 69,759 | |
| Selling, general and administrative expenses | 5,677 | 6,742 | 62,938 | |
| Operating income | 615 | 1,593 | 6,821 | |
| Other income(expenses) | | | | |
| Interest expenses | (13) | (37) | (145) | |
| Asset finance costs | (25) | (79) | (285) | |
| Foreign currency gain or loss | 16 | (22) | 187 | |
| Prior-period adjustment of allowance for doubtful accounts | - | 4 | 0 | |
| Loss on devaluation of investment securities | (50) | - | (564) | |
| Head office transfer cost | - | (117) | 0 | |
| Other, net | 5 | 36 | 55 | |
| Income before income taxes | 547 | 1,376 | 6,069 | |
| Income taxes-current | 238 | 644 | 2,648 | |
| Net income | 308 | 731 | 3,421 | |
| Per share of common stock: | Yen | Yen | U.S.dollars | |
| Net income - actual | ¥ 2,913 | ¥ 6,905 | \$ 32 | |
| Cash dividends paid - actual | ¥ 2,500 | ¥ 3,300 | \$ 28 | |

Notes: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥90.21 to U.S. \$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Balance Sheet
As of September 30, 2009 and March 31, 2009

| Assets | Millions of | | Thousands of |
|---------------------------------------|---------------|----------|----------------|
| | Yen | | U.S. dollars |
| | Sep 30 | March 31 | Sep 30 |
| | 2009 | 2009 | 2009 |
| Current assets: | | | |
| Cash and deposits | ¥ 1,151 | ¥ 1,245 | \$ 12,768 |
| Notes and accounts receivable - Trade | 19,268 | 15,479 | 213,592 |
| Merchandise and finished goods | 16,349 | 15,812 | 181,240 |
| Other current assets | 2,745 | 3,317 | 30,438 |
| Total current assets | 39,515 | 35,854 | 438,038 |
| Long-term assets: | | | |
| Property, plant and equipment | 1,239 | 1,334 | 13,739 |
| Intangible fixed assets | 536 | 643 | 5,944 |
| Investments and other assets | 2,764 | 2,846 | 30,648 |
| Total long-term assets | 4,540 | 4,825 | 50,331 |
| Total assets | 44,055 | 40,680 | 488,369 |

Notes: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥90.21 to U.S. \$1.00.
The amounts are rounded off to the nearest million yen.

| Liabilities and Net assets | Millions of | | Thousands of |
|--|----------------|------------------|----------------|
| | Yen | | U.S. dollars |
| | Sep 30 2009 | March 31 2009 | Sep 30 2009 |
| Current liabilities: | | | |
| Short-term borrowings | ¥ 5,474 | ¥ 3,806 | \$ 60,689 |
| Accounts payable - Trade | 7,658 | 6,706 | 84,893 |
| Income taxes payable | 277 | 177 | 3,073 |
| Provision for employees' bonuses | 420 | 488 | 4,662 |
| Other current liabilities | 3,834 | 3,302 | 42,502 |
| Total current liabilities | 17,664 | 14,482 | 195,819 |
| Long-term liabilities | | | |
| Provision for retirement and severance benefits for employees' | 4,521 | 4,304 | 50,125 |
| Provision for retirement and severance benefits for directors | 87 | 115 | 970 |
| Other long-term liabilities | 335 | 364 | 3,715 |
| Total long-term liabilities | 4,944 | 4,784 | 54,810 |
| Net assets | | | |
| Shareholders' equity | | | |
| Common stock, no par value | | | |
| Authorized : 256,000 shares at September 30, 2009 & March 31, 2009 | | | |
| Issued : 106,000 shares at September 30, 2009 & March 31, 2009 | 2,495 | 2,495 | 27,666 |
| Capital surplus | 5,645 | 5,645 | 62,579 |
| Retained earnings | 13,310 | 13,351 | 147,554 |
| Valuation and translation adjustments | (5) | (79) | (59) |
| Total net assets | 21,446 | 21,413 | 237,740 |
| Total liabilities and net assets | 44,055 | 40,680 | 488,369 |

Notes: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥90.21 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the six months ended September 30, 2009 and 2008

| | Millions of Yen | | Thousands of U.S.dollars | |
|--|--------------------|----------------|-----------------------------|-----------------|
| | 2009 | 2008 | 2009 | |
| Cash flow from operating activities: | | | | |
| Income before income taxes | ¥ 547 | ¥ 1,376 | \$ | 6,071 |
| Depreciation | 243 | 213 | | 2,695 |
| Increase(decrease) in provision for retirement and severance benefits | 217 | 221 | | 2,407 |
| Increase(decrease) in provision for employees' bonuses | (66) | 20 | | (741) |
| Interest expenses | 13 | 37 | | 145 |
| Increase(decrease) in trade notes and accounts receivable | (3,876) | 4,885 | | (42,977) |
| Increase(decrease) in inventories | (703) | (2,498) | | (7,803) |
| Increase(decrease) in accounts payable | 1,034 | (553) | | 11,468 |
| Others | 1,381 | (538) | | 15,311 |
| Subtotal | (1,211) | 3,166 | | (13,424) |
| Receipts from interest and dividends | 0 | 0 | | 4 |
| Interest paid | (13) | (37) | | (145) |
| Income taxes paid | (140) | (969) | | (1,555) |
| Net cash provided by(used by)operating activities | (1,364) | 2,159 | | (15,120) |
| Cash flow from investing activities: | | | | |
| Payment for purchase of property, plant and equipment | (53) | (315) | | (593) |
| Payment for acquisition of intangible assets | (7) | (81) | | (86) |
| Others | 0 | (101) | | 3 |
| Net cash used in investment activities | (60) | (499) | | (676) |
| Cash flow from financing activities: | | | | |
| Increase(decrease) in short-term borrowings | 1,689 | (1,338) | | 18,730 |
| Dividends paid | (349) | (349) | | (3,878) |
| Others | (2) | - | | (32) |
| Net cash provided by financing activities | 1,336 | (1,687) | | 14,820 |
| Effect of exchange rate changes on cash and cash equivalents | (5) | 13 | | (64) |
| Net increase(decrease)in cash and cash equivalents | (93) | (13) | | (1,040) |
| Cash and cash equivalents at beginning of year | 1,245 | 1,367 | | 13,808 |
| Increase in cash and cash equivalents from newly consolidated subsidiary | - | 67 | | 0 |
| Cash and cash equivalents at end of year | 1,151 | 1,420 | | 12,768 |

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