

Tokyo Electron Device Limited
Consolidated Statements of Income
For the three months ended June 30, 2015 and 2014

| | Millions of | | Thousands of | |
|--|----------------------|--------------|----------------------|--|
| | Yen | | U.S.dollars | |
| | 1Q FY2016 | 1Q FY2015 | 1Q FY2016 | |
| Net sales | ¥ 28,416 | ¥ 25,949 | \$ 232,065 | |
| Cost of sales | 24,350 | 22,554 | 198,862 | |
| Gross profit | 4,065 | 3,394 | 33,203 | |
| Selling, general and administrative expenses | 3,368 | 3,287 | 27,505 | |
| Operating income | 697 | 107 | 5,698 | |
| Other income(expenses) | | | | |
| Insurance income | 23 | - | 190 | |
| Foreign currency gain or loss | (127) | (3) | (1,041) | |
| Gain on sales of Investments in capital of subsidiaries and associates | 8 | - | 71 | |
| Loss on sales of investment securities | (9) | - | (75) | |
| Loss on retirement of noncurrent assets | (2) | (0) | (20) | |
| Other, net | (24) | (26) | (200) | |
| Income before income taxes | 566 | 78 | 4,623 | |
| Income taxes | | | | |
| Current | 196 | 16 | 1,608 | |
| Net income | 369 | 61 | 3,015 | |
| Net income attributable to owners of parent | 369 | 61 | 3,015 | |
| Per share of common stock: | Yen | Yen | U.S.dollars | |
| Net income | ¥ 37.00 | ¥ 6.19 | \$ 0.30 | |

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥122.45 to U.S.\$1.00
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Comprehensive Income
For the three months ended June 30, 2015 and 2014

| | Millions of | | Thousands of |
|--|--------------|--------------|--------------|
| | Yen | | U.S.dollars |
| | 1Q FY2016 | 1Q FY2015 | 1Q FY2016 |
| Net income | 369 | 61 | 3,015 |
| Other comprehensive income | | | |
| Valuation difference on available-for-sale securities | (5) | (0) | (41) |
| Deferred gains or losses on hedges | 14 | 29 | 121 |
| Translation adjustments | 31 | (19) | 261 |
| Remeasurements of defined benefit plans, net of tax | (35) | (29) | (286) |
| Share of other comprehensive income of associates accounted for using equity method | (16) | 3 | (138) |
| Total other comprehensive income | (10) | (16) | (83) |
| Comprehensive income | 359 | 45 | 2,932 |
| (Breakdown) | | | |
| comprehensive income attributable to owners of parent | 359 | 45 | 2,932 |
| comprehensive income attributable to non-controlling interests | - | - | - |

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥122.45 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Balance Sheet
As of June 30,2015 and March 31,2015

| Assets | Millions of | | Thousands of |
|---|---------------|---------|----------------|
| | Yen | | U.S. dollars |
| | JUN 30 | Mar 31 | JUN 30 |
| | 2015 | 2015 | 2015 |
| Current assets: | | | |
| Cash and deposits | ¥ 1,757 | ¥ 2,302 | \$ 14,354 |
| Notes and accounts receivable - Trade | 25,635 | 28,160 | 209,356 |
| Electronically recorded monetary claims-operating | 646 | 700 | 5,277 |
| Merchandise and finished goods | 21,405 | 24,981 | 174,814 |
| Other current assets | 7,860 | 7,470 | 64,194 |
| Total current assets | 57,306 | 63,615 | 467,995 |
| Noncurrent assets: | | | |
| Property,plant and equipment | 877 | 902 | 7,169 |
| Intangible fixed assets | 1,018 | 1,099 | 8,318 |
| Investments and other assets | 3,759 | 3,831 | 30,699 |
| Total noncurrent assets | 5,655 | 5,833 | 46,186 |
| Total assets | 62,961 | 69,449 | 514,181 |

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥122.45 to U.S.\$1.00.
The amounts are rounded off to the nearest million yen.

| Liabilities and Net assets | Millions of | | Thousands of |
|--|----------------|----------------|----------------|
| | Yen | | U.S. dollars |
| | JUN 30 2015 | Mar 31 2015 | JUN 30 2015 |
| Current liabilities: | | | |
| Short-term borrowings | ¥ 12,614 | ¥ 16,418 | \$ 103,016 |
| Current portion of long-term loan | 96 | 96 | 784 |
| Accounts payable - Trade | 6,906 | 9,673 | 56,399 |
| Provision for employees' bonuses | 303 | 738 | 2,475 |
| Other current liabilities | 7,566 | 6,872 | 61,793 |
| Total current liabilities | 27,486 | 33,799 | 224,467 |
| Noncurrent liabilities: | | | |
| Long-term borrowings | 5,360 | 5,384 | 43,773 |
| Net defined benefit liability | 6,714 | 6,768 | 54,838 |
| Other noncurrent liabilities | 549 | 720 | 4,490 |
| Total noncurrent liabilities | 12,624 | 12,872 | 103,101 |
| Net assets: | | | |
| Shareholders' equity | | | |
| Common stock, no par value | | | |
| Authorized : 25,600,000 shares at June 30,2015 & March 31,2015 | | | |
| Issued : 10,445,500 shares at June 30,2015 & March 31,2015 | 2,495 | 2,495 | 20,382 |
| Capital surplus | 5,645 | 5,645 | 46,102 |
| Retained earnings | 14,674 | 14,618 | 119,841 |
| Treasury shares | (676) | (703) | (5,525) |
| Accumulated other comprehensive income | 711 | 721 | 5,813 |
| Total net assets | 22,850 | 22,777 | 186,613 |
| Total liabilities and net assets | 62,961 | 69,449 | 514,181 |

Note: U.S.dollar amounts are translated from yen, for convenience only, at the rate of ¥122.45 to U.S.\$1.00.

The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited
Consolidated Statements of Cash Flows
For the three months ended June 30, 2015 and 2014

| | Millions of Yen | | Thousands of U.S.dollars |
|---|--------------------|--------------|-----------------------------|
| | 1Q FY2016 | 1Q FY2015 | 1Q FY2016 |
| Cash flow from operating activities: | | | |
| Income before income taxes | ¥ 566 | ¥ 78 | \$ 4,623 |
| Depreciation | 118 | 118 | 969 |
| Amortization of goodwill | 25 | 25 | 210 |
| Increase(decrease) in provision for employees' bonuses | (436) | (202) | (3,562) |
| Increase (decrease) in net defined benefit liability | (61) | 49 | (505) |
| Interest expenses | 18 | 13 | 151 |
| Loss (gain) on sales of investment securities | 9 | - | 75 |
| Loss (gain) on sales of investments in capital of subsidiaries and associates | (8) | - | (71) |
| Increase(decrease) in trade notes and accounts receivable | 2,667 | (125) | 21,782 |
| Increase(decrease) in inventories | 3,605 | (1,757) | 29,449 |
| Increase(decrease) in accounts payable | (2,782) | (159) | (22,726) |
| Others | 546 | 2,642 | 4,466 |
| Subtotal | 4,268 | 683 | 34,861 |
| Receipts from interest and dividends | 0 | 0 | 0 |
| Interest paid | (19) | (14) | (159) |
| Income taxes paid | (566) | (204) | (4,631) |
| Net cash provided by (used in) operating activities | 3,682 | 464 | 30,071 |
| Cash flow from investing activities: | | | |
| Payment for purchase of property, plant and equipment | (5) | (14) | (46) |
| Payment for acquisition of intangible assets | (37) | (34) | (307) |
| Others | 1 | 43 | 16 |
| Net cash provided by (used in) investing activities | (41) | (5) | (337) |
| Cash flow from financing activities: | | | |
| Increase(decrease) in short-term borrowings | (3,901) | 779 | (31,862) |
| Repayment of long-term borrowings | (24) | - | (196) |
| Purchase of treasury shares | - | (859) | - |
| Proceeds from disposal of treasury shares | 28 | - | 236 |
| Dividends paid | (299) | (318) | (2,443) |
| Others | (0) | (0) | (1) |
| Net cash provided by (used in) financing activities | (4,195) | (399) | (34,266) |
| Effect of exchange rate changes on cash and cash equivalents | 10 | (5) | 83 |
| Net increase(decrease) in cash and cash equivalents | (544) | 54 | (4,449) |
| Cash and cash equivalents at beginning of year | 2,302 | 1,285 | 18,803 |
| Increase in cash and cash equivalents from newly consolidated subsidiary | - | 14 | - |
| Cash and cash equivalents at end of period | 1,757 | 1,355 | 14,354 |

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The amounts are rounded off to the nearest million yen.