

Tokyo Electron Device Limited  
**Consolidated Statements of Income**  
For the three months ended June 30,2014 and 2013

|   | Millions of   |              | Thousands of   |  |
|---|---------------|--------------|----------------|--|
|   | Yen           |              | U.S.dollars    |  |
|   | 1Q<br>FY2015  | 1Q<br>FY2014 | 1Q<br>FY2015   |  |
| <b>Net sales</b>                            | ¥ 25,949      | ¥ 21,620     | \$ 256,012     |  |
| Cost of sales                               | <u>22,554</u> | 18,134       | <u>222,519</u> |  |
| <b>Gross profit</b>                         | <b>3,394</b>  | 3,485        | <b>33,493</b>  |  |
| Selling,general and administrative expenses | <u>3,287</u>  | 3,218        | <u>32,430</u>  |  |
| <b>Operating income</b>                     | <b>107</b>    | 267          | <b>1,063</b>   |  |
| <b>Other income(expenses)</b>               |               |              |                |  |
| Interest expenses                           | (13)          | (6)          | (136)          |  |
| Equity in losses of affiliates              | (7)           | -            | (73)           |  |
| Foreign currency gain or loss               | (3)           | (282)        | (32)           |  |
| Loss on retirement of noncurrent assets     | 0             | (3)          | 0              |  |
| Other,net                                   | <u>(5)</u>    | 4            | <u>(50)</u>    |  |
| <b>Income before income taxes</b>           | <b>78</b>     | (21)         | <b>772</b>     |  |
| Income taxes                                |               |              |                |  |
| Current                                     | <u>16</u>     | (25)         | <u>164</u>     |  |
| <b>Income before minority interests</b>     | <u>61</u>     | 4            | <u>608</u>     |  |
| <b>Net income</b>                           | <u>61</u>     | 4            | <u>608</u>     |  |
| <b>Per share of common stock:</b>           |               |              |                |  |
| Net income                                  | ¥ 6.19        | ¥ 0.40       | \$ 0.00        |  |

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥101.36 to U.S.\$1.00  
The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Comprehensive Income**  
For the three months ended June 30, 2014 and 2013

|  | Millions of  |              | Thousands of |
|--|--------------|--------------|--------------|
|  | Yen          |              | U.S.dollars  |
|  | 1Q<br>FY2015 | 1Q<br>FY2014 | 1Q<br>FY2015 |
| <b>Income before minority interests</b>  | <b>61</b>    | 4            | <b>608</b>   |
| <b>Other comprehensive income</b>  |              |              |              |
| Valuation difference on available-for-sale securities                                  | <b>(0)</b>   | 10           | <b>(5)</b>   |
| Deferred gains or losses on hedges   | <b>29</b>    | 70           | <b>291</b>   |
| Translation adjustments  | <b>(19)</b>  | 50           | <b>(192)</b> |
| Remeasurements of defined benefit plans, net of tax                                    | <b>(29)</b>  | -            | <b>(287)</b> |
| Share of other comprehensive income of associates<br>accounted for using equity method | <b>3</b>     | -            | <b>34</b>    |
| Total other comprehensive income   | <b>(16)</b>  | 131          | <b>(159)</b> |
| <b>Comprehensive income</b>  | <b>45</b>    | 136          | <b>449</b>   |

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Tokyo Electron Device Limited  
**Consolidated Balance Sheet**  
As of June 30,2014 and March 31,2014

| <b>Assets</b>                         | Millions of   |         | Thousands of   |
|---------------------------------------|---------------|---------|----------------|
|                                       | Yen           |         | U.S. dollars   |
|                                       | <b>JUN 30</b> | Mar 31  | <b>JUN 30</b>  |
|                                       | <b>2014</b>   | 2014    | <b>2014</b>    |
| <b>Current assets:</b>                |               |         |                |
| Cash and deposits                     | ¥ 1,355       | ¥ 1,285 | \$ 13,368      |
| Notes and accounts receivable - Trade | 23,070        | 22,994  | 227,614        |
| Merchandise and finished goods        | 23,104        | 21,449  | 227,948        |
| Other current assets                  | 4,391         | 5,850   | 43,329         |
| Allowance for doubtful accounts       | -             | (2)     | -              |
| Total current assets                  | <b>51,922</b> | 51,578  | <b>512,259</b> |
| <b>Noncurrent assets:</b>             |               |         |                |
| Property,plant and equipment          | 961           | 989     | 9,481          |
| Intangible fixed assets               | 1,273         | 1,349   | 12,567         |
| Investments and other assets          | 3,673         | 3,547   | 36,240         |
| Total noncurrnt assets                | <b>5,908</b>  | 5,886   | <b>58,288</b>  |
| <b>Total assets</b>                   | <b>57,830</b> | 57,464  | <b>570,547</b> |

Note: U.S.dollar amounts are translated from yen,for convenience only,at the rate of ¥101.36 to U.S.\$1.00.  
The amounts are rounded off to the nearest million yen.

| Liabilities<br>and Net assets                                    | Millions of    |                | Thousands of   |
|--|----------------|----------------|----------------|
|  | Yen            |                | U.S. dollars   |
|  | JUN 30<br>2014 | Mar 31<br>2014 | JUN 30<br>2014 |
| <b>Current liabilities:</b>                                      |                |                |                |
| Short-term borrowings  | ¥ 12,252       | ¥ 11,531       | \$ 120,882     |
| Accounts payable - Trade   | 7,716          | 7,887          | 76,134         |
| Provision for employees' bonuses                                 | 174            | 377            | 1,722          |
| Other current liabilities  | 6,421          | 5,514          | 63,353         |
| Total current liabilities  | 26,565         | 25,310         | 262,091        |
| <b>Noncurrent liabilities:</b>                                   |                |                |                |
| Long-term debt,less current portion                              | 2,000          | 2,000          | 19,732         |
| Net defined benefit liability                                    | 6,375          | 5,649          | 62,900         |
| Provision for retirement and severance benefits<br>for directors | -              | 165            | -              |
| Other noncurrent liabilities                                     | 653            | 487            | 6,445          |
| Total noncurrent liabilities                                     | 9,028          | 8,302          | 89,077         |
| <b>Net assets</b>  |                |                |                |
| Shareholders' equity   |                |                |                |
| Common stock,no par value  |                |                |                |
| Authorized : 25,600,000 shares at June 30,2013 & March 31,2013   |                |                |                |
| Issued : 10,600,000 shares at June 30,2013 & March 31,2013       | 2,495          | 2,495          | 24,623         |
| Capital surplus  | 5,645          | 5,645          | 55,695         |
| Retained earnings  | 14,408         | 15,147         | 142,148        |
| Treasury stock   | (859)          | -              | (8,483)        |
| Accumulated other comprehensive income                           | 547            | 563            | 5,396          |
| Total net assets   | 22,236         | 23,851         | 219,379        |
| <b>Total liabilities and net assets</b>                          | <b>57,830</b>  | <b>57,464</b>  | <b>570,547</b> |

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The amounts are rounded off to the nearest million yen.

Tokyo Electron Device Limited  
**Consolidated Statements of Cash Flows**  
For the three months ended June 30, 2014 and 2013

|  | Millions of Yen |                | Thousands of U.S.dollars |              |
|--|-----------------|----------------|--------------------------|--------------|
|  | 1Q<br>FY2015    | 1Q<br>FY2014   | 1Q<br>FY2015             | 1Q<br>FY2015 |
| <b>Cash flow from operating activities:</b>                              |                 |                |                          |              |
| Income before income taxes   | ¥ 78            | ¥ (21)         | \$ 772                   |              |
| Depreciation and amortization  | 118             | 108            | 1,172                    |              |
| Increase(decrease) for defined benefit liability                         | 49              | -              | 491                      |              |
| Increase(decrease) in provision for employees' bonuses                   | (202)           | (492)          | (2,002)                  |              |
| Interest expenses  | 13              | 6              | 136                      |              |
| Increase(decrease) in trade notes and accounts receivable                | (125)           | 1,404          | (1,237)                  |              |
| Increase(decrease) in inventories  | (1,757)         | (2,973)        | (17,338)                 |              |
| Increase(decrease) in accounts payable                                   | (159)           | (1,389)        | (1,576)                  |              |
| Others   | 2,668           | 772            | 26,328                   |              |
| Subtotal   | 683             | (2,584)        | 6,746                    |              |
| Receipts from interest and dividends                                     | 0               | 7              | 1                        |              |
| Interest paid  | (14)            | (6)            | (140)                    |              |
| Income taxes paid  | (204)           | (449)          | (2,021)                  |              |
| <b>Net cash provided by(used by)operating activities</b>                 | <b>464</b>      | <b>(3,033)</b> | <b>4,586</b>             |              |
| <b>Cash flow from investing activities:</b>                              |                 |                |                          |              |
| Payment for purchase of property,plant and equipment                     | (14)            | (21)           | (143)                    |              |
| Payment for acquisition of intangible assets                             | (34)            | (169)          | (340)                    |              |
| Others   | 43              | 38             | 432                      |              |
| <b>Net cash used in investment activities</b>                            | <b>(5)</b>      | <b>(152)</b>   | <b>(51)</b>              |              |
| <b>Cash flow from financing activities:</b>                              |                 |                |                          |              |
| Increase(decrease) in short-term borrowings                              | 779             | 3,383          | 7,692                    |              |
| Purchase of treasury stock   | (859)           | -              | (8,483)                  |              |
| Dividends paid   | (318)           | (349)          | (3,137)                  |              |
| Others   | (0)             | (0)            | (10)                     |              |
| <b>Net cash provided by (used by) financing activities</b>               | <b>(399)</b>    | <b>3,032</b>   | <b>(3,938)</b>           |              |
| Effect of exchange rate changes on cash and cash equivalents             | (5)             | 4              | (58)                     |              |
| <b>Net increase(decrease)in cash and cash equivalents</b>                | <b>54</b>       | <b>(148)</b>   | <b>539</b>               |              |
| Cash and cash equivalents at beginning of year                           | 1,285           | 1,141          | 12,683                   |              |
| Increase in cash and cash equivalents from newly consolidated subsidiary | 14              | -              | 146                      |              |
| <b>Cash and cash equivalents at end of period</b>                        | <b>1,355</b>    | <b>992</b>     | <b>13,368</b>            |              |

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