

IR activities for individual investors

We take part in IR fairs and company briefings for individual investors.
We have launched a section of our website dedicated to individual investors,
aiming to disclose our business details, financial results, and other information.
(<http://www.teldevice.co.jp/ir>)



Nikkei IR Fair 2011 Mini-Presentation

TSE IR Festa 2012 Company Briefing

Nikkei IR Fair 2012 STOCK WORLD

Schedule: August 31, 2012 – September 1st, 2012 / Venue: Tokyo Big Sight
(<http://www.nikkei-irfair.jp>)

Special support for the Rescue Robot Contest

We offer special support for the Rescue Robot Contest as part of our corporate social responsibility (CSR) initiative, supporting its philosophy of learning technologies, communicating with people, and creating a society that is resistant to disaster.



11th Rescue Robot Contest Final Round

12th Rescue Robot Contest

Final Round: August 11 – 12, 2012 / Venue: Kobe Sanbo Hall
(<http://www.rescue-robot-contest.org>)

Contact



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Securities code: 2760

TOKYO ELECTRON DEVICE LIMITED

To Our Investors

INVESTORS GUIDE

2012



TOKYO ELECTRON DEVICE

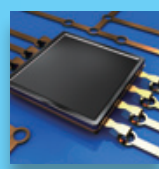
Tokyo Electron Device Limited is a trading company that specializes in semiconductors and IT devices.

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03	Message from the President
05	Introduction of Business
	Electronic Components Business 5
	Computer Networks Business 9
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* There have been changes in some business segments during the fiscal year ending March 2013. Due to the similarity in how they are handled, software, etc., which was included in the "Computer Networks Business," has been shifted to the "Electronic Components Business." This Investors Guide uses the new segments when referring to the previous fiscal years as well.

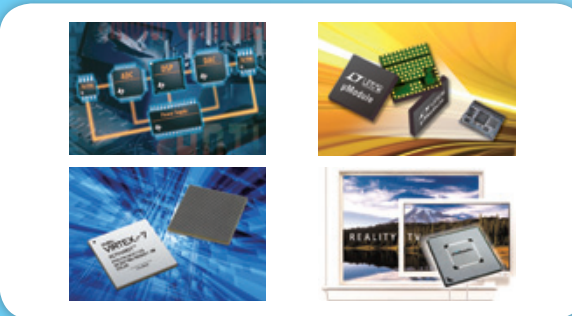
Note on forward-looking statements
This Investors Guide was prepared on August 1, 2012. Forward looking statements, including business strategies and business forecasts, were made by the Company's management, based on information available at that time, and may be revised due to changes in the business environment. Therefore, please be advised that the Company cannot guarantee the accuracy or the credibility of the statements. For the latest information, please refer to our information releases or our website.



Electronic Components Business

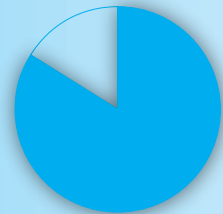
Supplying high-value-added semiconductors and technical support

Procuring from leading overseas semiconductor manufacturers



Sales Share by segment

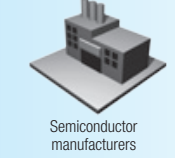
84%



Semiconductors are used in a broad array of areas.



Main suppliers



TED



Main customers



Areas Focus

Global Business

Development Business

New Business Areas

inrevium

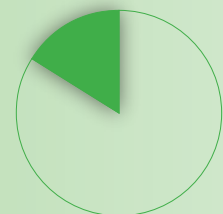


Computer Networks Business

Proposing IT environments tailored to customer needs as Solutions

Sales Share by segment

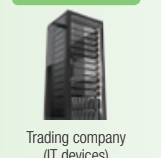
16%



Main suppliers



TED



Main customers



Answering needs for cloud Computing

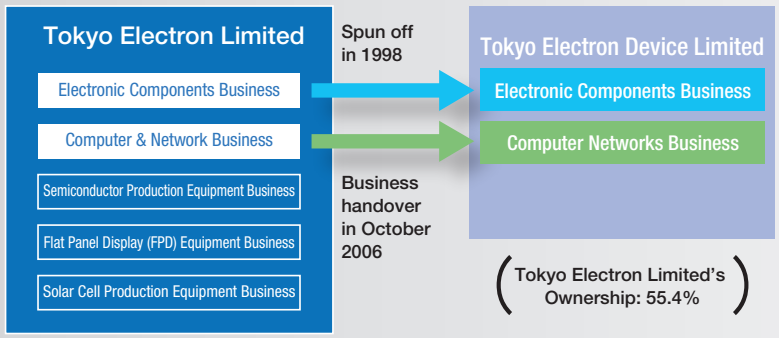
Product sales

Systems construction

Maintenance and support

History

Tokyo Electron Device Limited (TED) is a trading company specializing in technology that spun off from Tokyo Electron Limited. We are proud of almost half a century of our history and experience.



Tokyo Electron Limited (TEL) starts selling Electronic Components (Fairchild and others)

1965

Tokyo Electron Device Limited (TED) starts selling Electronic Components

1990

All TEL's Electronic Components operations transferred to TED

1998

Listed on the Second Section of the Tokyo Stock Exchange

2003

Tokyo Electron Device Hong Kong Limited (TED Hong Kong) is established in Hong Kong, China.

2004

Sales of Computer Networks solutions start by taking over TEL's Computer Networks operation

2005

Tokyo Electron Device Singapore Pte. Ltd. (TED Singapore) is established in Singapore.

2006

Listed on the First Section of the Tokyo Stock Exchange

2008

Pan Electron Ltd. founded as a sales subsidiary in Japan

2010

Tokyo Electron Device Hong Kong Limited changed the company name to TOKYO ELECTRON DEVICE ASIA PACIFIC LIMITED (TED APAC)

2012

Message from the President



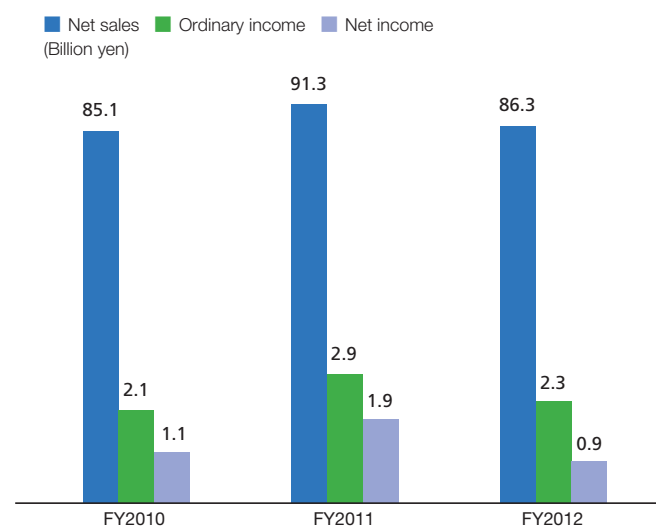
Yasuyuki Kuriki
President &
Representative Director

Noriyuki Kuga
Senior Executive Vice President &
Representative Director

Business Report for the Fiscal Year Ended March 2012

The electronics industry that involves our Group has shown steady growth in the mobile device market, with main products such as smartphones and tablet computers, but overall demand for digital home appliances, such as televisions, etc., has shrunk. IT investment declined temporarily due to the earthquake, but there have been signs of a gradual recovery, such as the growth in cloud computing, backed by an increasing awareness of the uses of IT in corporate and societal activities.

In this environment, we attained net sales of 86,300 million yen (down 5.5% year on year), operating income of 2,011 million yen (down 26.7% year on year), ordinary income of 2,332 million yen (down 20.7% year on year), and net income of 960 million yen (down 49.9% year on year) for the fiscal year ended March 2012.

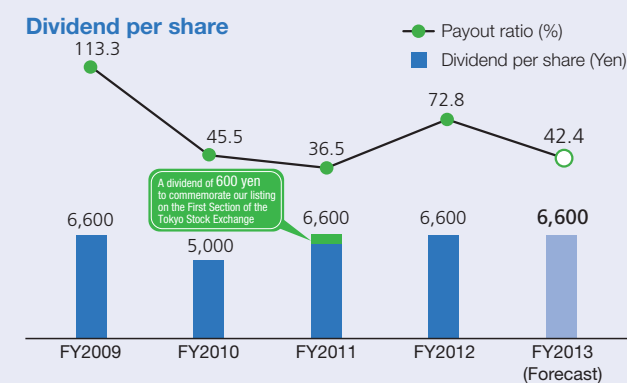


Dividends

We define our focus on shareholders as one of our priority managerial issues. Our principle is to make an appropriate distribution of profits that reflects our financial results, on the basis of continuity and stability in dividend payment.

We have set the payout level for the foreseeable future at about 35% of consolidated net income.

Under this basic policy, we paid an annual dividend of 6,600 yen per share, comprising an interim dividend of 3,300 yen and a year-end dividend of 3,300 yen for the fiscal year under review. For the next fiscal year, we are planning to pay an annual dividend of 6,600 yen per share (3,300 yen interim dividend, 3,300 yen year-end dividend).



Management Vision

Our company is led by 5 fundamental management principles.

- 1 It is essential that we secure the absolute trust of both our customers and our suppliers, as we offer the industry's highest level of technical support.
- 2 We strive to be led by thorough corporate ethics.
- 3 We are dedicated to always acquiring new products, while promoting skilled personnel, regardless of their age.
- 4 We promote the further development of our global business operations, including overseas expansion of our own brand product, inrevium.
- 5 We continually invest in businesses which use energy harvesting elements.

Our goal is to increase our corporate value by implementing these principles, aiming for continuous profit growth, and leading to societal contributions, dividends to our shareholders, the happiness of our employees, and the trust of our customers.

1. Strive to be the best trading company specializing in technology, winning the absolute trust of both customers and suppliers
2. Thorough corporate ethics
3. Create the products and personnel that will lead the next generation
4. Promote global business
5. Continual investment in new businesses

Aim for continuous profit growth

Societal contributions

Dividends to shareholders

Employee happiness

Customer trust

Three-Year Plan

Electronic Components Business

By supplying our variety of line cards and advanced technical support in addition to our traditional community-based sales operations, we will create added value as a demand creating company.

Furthermore, we will continue to focus on the industrial equipment area, as well as proactively cultivating new products.

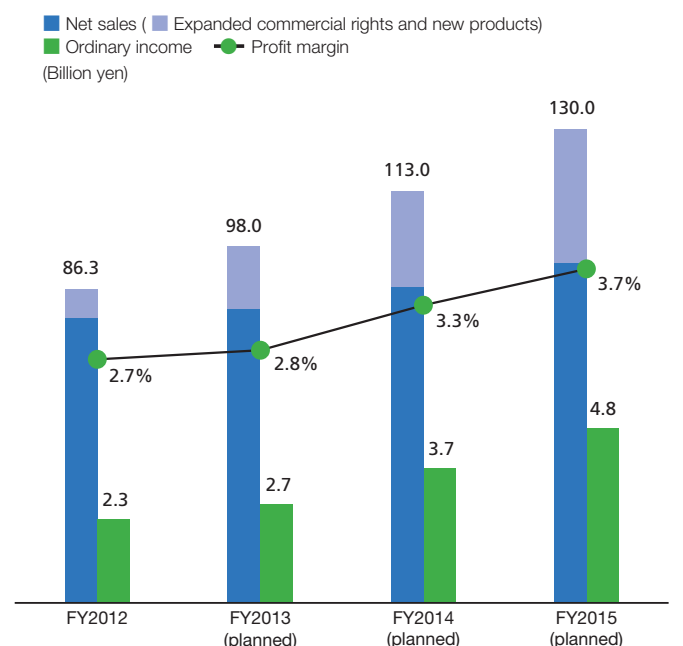
In our global business, we will actively expand our sales channels not only to globally active Japanese companies, but local businesses outside Japan as well, centered on our inrevium brand of products developed in-house. Our target is to raise our overseas net sales ratio to 30%.

Computer Networks Business

We will leverage the strengths of our marketing, which has brought a wide variety of cutting-edge technologies to the Japanese market, and discover and introduce advanced products with greater added value for the IT market, which is moving towards cloud computing and data center usage.

We will not only launch products in growth fields, but also further enhance our direct sales system for providing products and support to end users.

Financial results and the three-year plan



Transfer of business by Subsidiaries

In April 2012, our consolidated subsidiary Pan Electron Limited acquired the Texas Instruments product distribution and sales operations from AMSC CO., LTD.

This acquisition cost 583 million yen for inventory, and 514 million yen in goodwill, posted as intangible fixed assets, for a total of 1,097 million yen.

35 new employees were hired by the group as receiving employees (as of April 1, 2012).

Pan Electron Limited, which acquired the distribution and sales operations, aims to grow the business to over 35.0 billion yen over the course of the next three years.

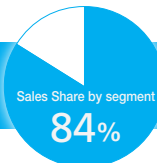
PAN

Pan Electron Limited

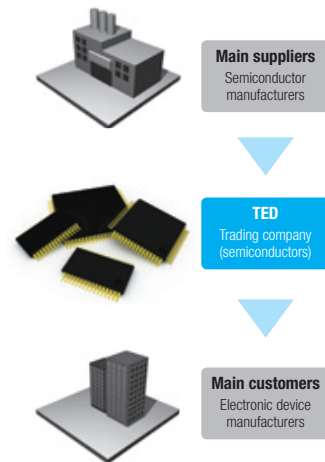


Texas Instruments Semiconductors

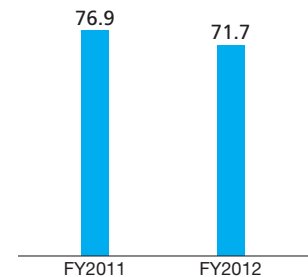
Electronic Components Business



Our core business, with a focus on developing our own brand products and expanding overseas, in addition to procuring and selling cutting-edge semiconductors



Electronic Components Business
■ Net sales
(Billion yen)



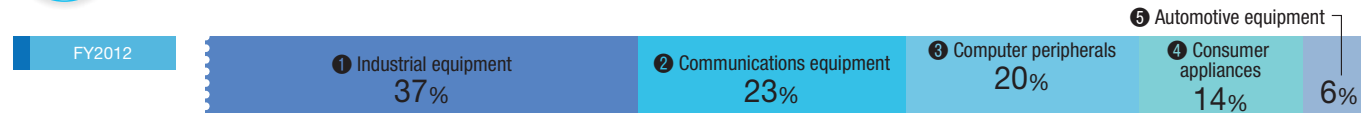
Financial results for the fiscal year ended March 2012

While there is some growth in products for smartphones, demand for digital home appliances such as televisions has stagnated, resulting in declines in sales of specialized ICs and memory ICs. In addition, demand for semiconductor products used in industrial equipment, which had previously been brisk, also fell. This decline in demand in a range of fields resulted in net sales of 71,700 million yen in this segment.

(Note) The net sales and graph composition rates are indicated using the new segments used from the fiscal year ending March 2013.

Feature 1

Selling to a broad array of manufacturers, mainly to leading electronic device manufacturers

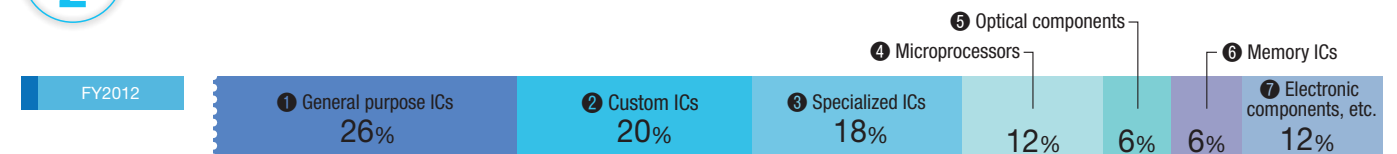


1 Industrial equipment Main applications Medical equipment, broadcasting equipment, semiconductor testing devices, robots, measuring equipment Main customers Oki, Toshiba, Panasonic, Hitachi	2 Communications equipment Main applications Mobile phones, routers, transmission equipment and mobile phone base stations Main customers NEC, Panasonic, Hitachi, Fujitsu	3 Computer peripherals Main applications Multifunctional printers, projectors, PCs and peripheral devices and POS terminals Main customers Toshiba, NEC, Panasonic, Fuji Xerox	4 Consumer appliances Main applications Digital cameras, flat screen TVs and AV equipment Main customers Sharp, Sony, Toshiba, Panasonic, Mitsubishi Electric	5 Automotive equipment Main applications Car navigation systems and car audio equipment Main customers ALPS ELECTRIC, Panasonic, Hitachi
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* Major customers are indicated by their respective group names in abbreviated forms without titles and arranged in order of Japanese syllabary.

Feature 2

A lineup centered on high-value-added semiconductors



1 General purpose ICs ICs used for various purposes Main Products and Suppliers Analog ICs (Linear Technology, Texas Instruments) Main Applications Car navigation systems, factory automation equipment, office automation equipment, digital home appliances, and mobile phone base stations	2 Custom ICs ICs made to customer specifications Main Products and Suppliers PLD ^{*1} (Xilinx), ASIC ^{*2} (Fujitsu Semiconductor) Main Applications Medical equipment, factory automation equipment, digital home appliances, and printers	3 Specialized ICs ICs made for specific applications Main Products and Suppliers ICs for image correction (Pixelworks), ICs for image compression (ViXS Systems), ICs for security (Inrevium) <i>inrevium</i> Main Applications LCD projectors, digital televisions, DVD systems, mobile phone base stations, and security camera systems	4 Microprocessors ICs having operation and control functions that make them the brains of computers Main Products and Suppliers Microprocessors (Freescale Semiconductor, Intel), DSP (Texas Instruments) Main Applications Mobile phone base stations, printers, medical equipment, and car navigation systems
5 Optical components Electronic components that convert electricity into light for use Main Products and Suppliers LED ^{*3} , Photo couplers ^{*4} (Avago Technologies) Main Applications Mobile phones, in-vehicle equipment, and factory automation equipment	6 Memory ICs ICs used exclusively for memory Main Products and Suppliers Flash memories ^{*5} (Spansion), SRAM (IDT) Main Applications Digital home appliances, mobile phones, communication equipment, and factory automation equipment	7 Electronic components, etc. Boards, Software, and Power supplies Main Products and Suppliers Evaluation boards (Inrevium) <i>inrevium</i> , Power supplies (Cosel), OS (Microsoft) Main Applications Digital home appliances, medical equipment, factory automation equipment, and communications equipment	

Terminology

- *1 [PLD] Custom ICs consisting of programmable logic elements that can be developed more quickly than ASIC
- *2 [ASIC] Custom ICs expected to offer high performance that take a long time to develop
- *3 [LED] A diode that glows when an electric current passes through which is used in lamps and indicators
- *4 [Photo couplers] Elements that convert electric signals into light for transmission. They have an advantage of electrical insulation.
- *5 [Flash memories] A medium that stores data electrically even when power is switched off

Feature 3

Procuring from leading overseas semiconductor manufacturers

TEXAS INSTRUMENTS Comprehensive semiconductor manufacturer with DSP, analog IC, and other manufacturing and sales locations in over 30 countries Location: Texas, USA Products: DSPs, analog ICs, etc.	XILINX Leading PLD company with largest global share Location: California, USA Products: FPGA (Custom ICs)	LINEAR TECHNOLOGY Leading the world in high performance analog ICs for over 30 years Location: California, USA Products: Analog ICs	freescale semiconductor World's largest manufacturer of semiconductors for the automotive and communications area, with a microcontroller division which also enjoys a large global share Location: Texas, USA Products: Microprocessors	AVAGO TECHNOLOGIES Optical component pioneer with over 50 years of history, including its former years as part of Hewlett-Packard Location: California, USA Products: Optical components, high frequency semiconductors
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Our strength



Offering advanced technical support

We position field application engineers (FAEs) at each of our suppliers to offer them in-depth technical support in stages ranging from planning to manufacturing. In addition to their core work of explaining the technical aspects of new products to clients and answering their questions, our FAEs quickly address any issues that emerge. They also assist our suppliers with product evaluation and technical surveys. Through these activities, we have earned the trust of both our clients and suppliers as a trading company specializing in technology that is able to offer solutions.

Electronic Components Business (Areas Focus)

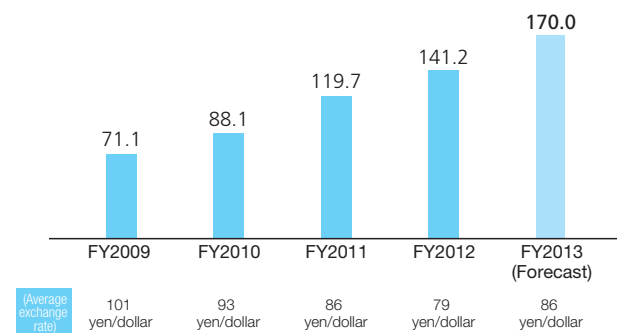


Global Business

Selling semiconductors to fast-growing Asia

Consolidated overseas subsidiaries' net sales

(Million US dollars)



Striving for an overseas net sales ratio of 30% in the Electronic Components Business

- Sales promotion to manufacturing subcontractors of customers
- Acceleration of overseas expansion of our own brand products
- Promotion of direct sales to local businesses outside Japan

Overseas Locations

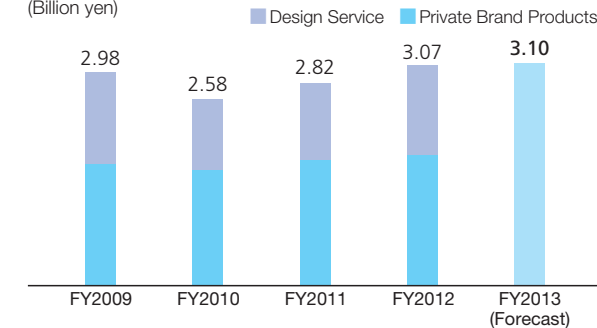


Development Business

Acting like a manufacturer to develop our own brand products by capitalizing on our experience in technical support, cultivated through our semiconductor business

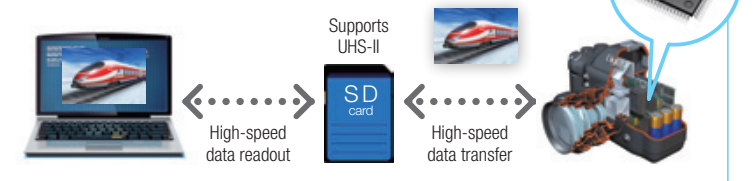
Net sales of inrevium

(Billion yen)

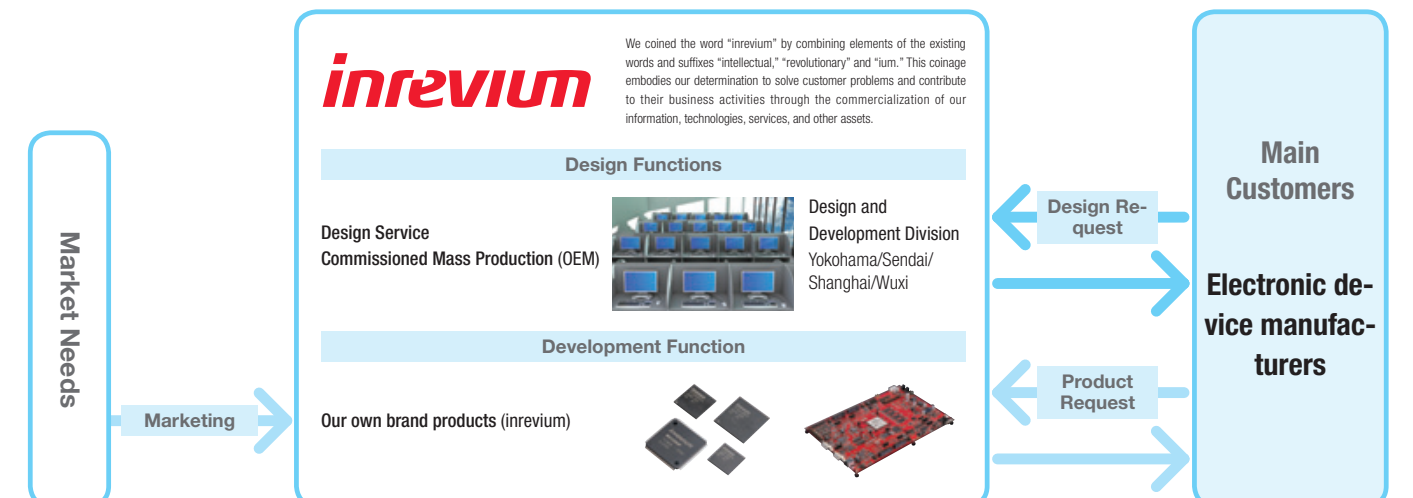


Development Examples: Memory card controller LSI

- Support latest "UHS-II" standard
- Planned for launch in December, 2012



Manufacturing Function Activities



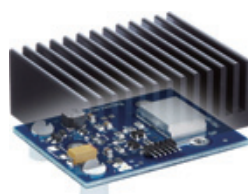
New Business Areas

Attempting to offer a new lineup of products centered on the environment and energy conservation

Providing energy harvesting related products that convert environmental energy into electrical power



Thermoelectric Generation



<Micropelt Products>

Temperature differential electronic devices which generate power from waste heat



Wireless Power Generation



<Powercast Products>

Electronic devices which generate power by extracting it from wireless system



Storage battery



<Infinite Power Solutions Products>

0.17 mm ultra-thin film battery (secondary battery)



Wireless sensor node

Utilizes electrical power which exists in nature, receives and transmits power wirelessly, enabling wireless, maintenance-free and battery-free operation



Automatic building lighting and air conditioning management system

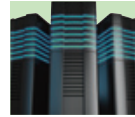
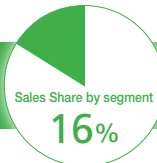


Security system anomaly detection sensor

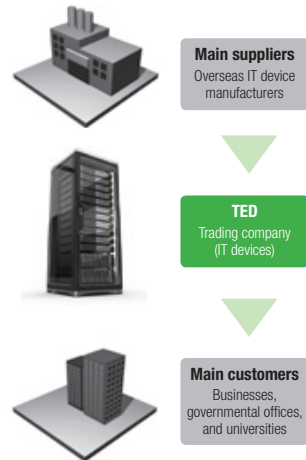


Unmanned facility operation and monitoring

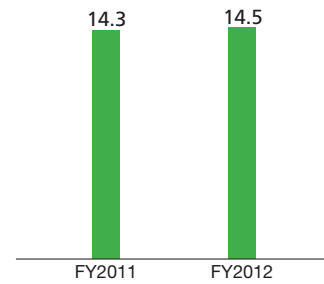
Computer Networks Business



Principally involved in procuring and selling IT equipment while also conducting systems development and offering maintenance support.



Computer Networks Business
■ Net sales
(Billion yen)



Financial results for the fiscal year ended March 2012

Backed by the increase in data transmission volume that has accompanied the spread of smartphones, corporate demand growth for cloud computing and increasing utilization of data centers has produced steady growth in products sales and maintenance business of computer and network devices. As a result, this segment had net sales of 14,500 million yen.

(Note) The net sales and graph composition rates are indicated using the new segments used from the fiscal year ending March 2013.

Feature 1

Supporting IT environments tailored to customer needs

Product sales

Systems construction

Maintenance and support

Feature 2

A lineup centered on high-specialty products



1 Network products

Distribution of Internet connection loads and security enhancement

Main suppliers

F5 Networks/Extreme Networks
Thales and others



2 Storage products

Realization of large-volume data storage and cost cutting with integration technologies

Main suppliers

Brocade Communications Systems
EMC and others



Feature 3

Handling products from manufacturers with cutting-edge technologies in the IT field



Their BIG-IP server load balancing devices are used extensively in network environments around the world

Location:
Washington, USA
Products:
Network appliances



Contributing to network technology with their LAN switches, which make high-speed networks into reality.

Location:
California, USA
Products:
LAN switches



BROCADE

World's top share of SAN Switch storage products

Location:
California, USA
Products:
Storage area network switches



World-class manufacturer of storage, software, and cloud network products

Location:
Massachusetts, USA
Products:
Storage products



Focal Point

Lineup of EMC Products Addressing Cloud Needs



Storage products
"VNX Series"



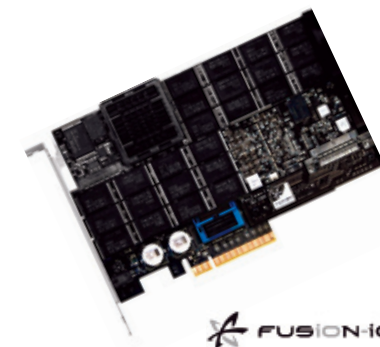
Storage products
"Data Domain"



Storage products
"Isilon"



Software products
"Greenplum Database"



The Fusion-io ultra-high speed semiconductor storage solution

The ioDrive is a mainstay product of Fusion-io, Inc. of the United States. It is a storage product with NAND flash memory implemented on PCI-express cards to provide performance and reliability comparable with large-scale SAN storage. This is a revolutionary product equipped with the functions of increasing the speed of system performance. It helps reduce costs while saving annual power consumption. It gives users a high-speed storage environment without requiring the construction of large, complicated storage infrastructure. It also draws attention as a storage system for large-scale Web services and extensive databases.

Earnings Estimates

Outlook for the Term Ending March 2013

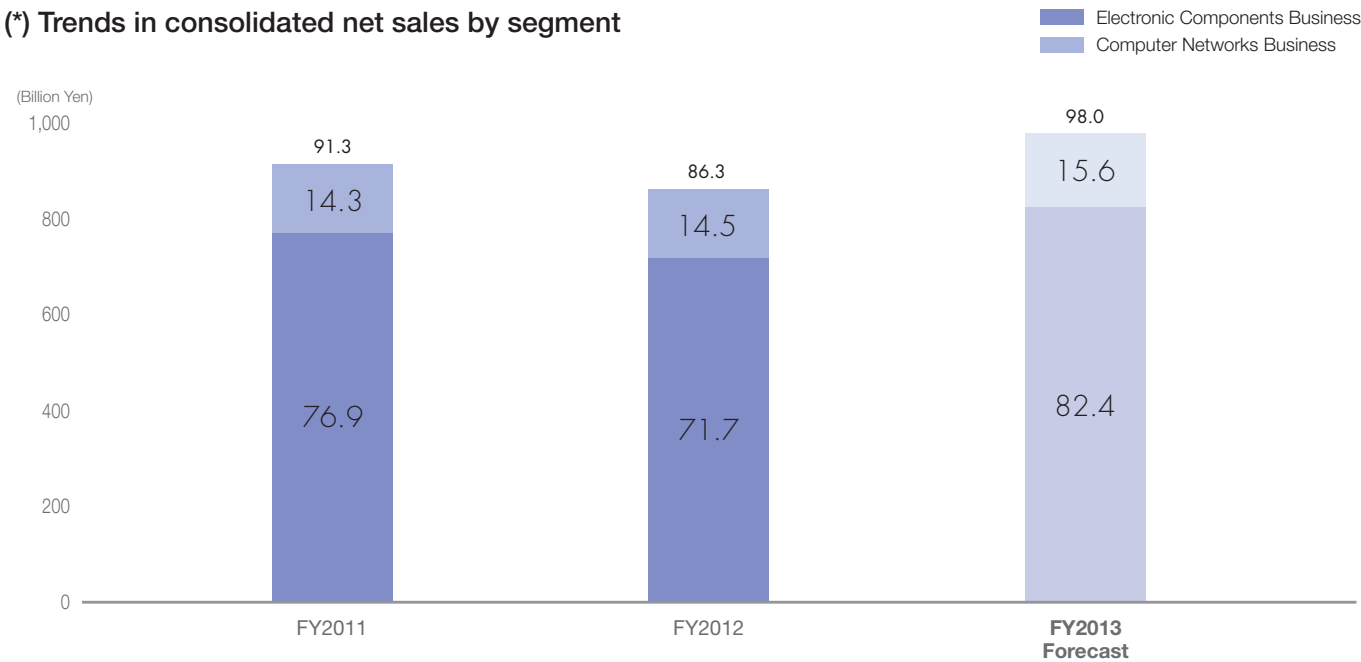
Conditions remain harsh for the electronics industry, with domestic electrical machinery manufacturers scaling back operations, and falling consumer product related demand.

Our Group forecasts growth, including expanding overseas, through our technical capabilities having been developed in the Electronic Components Business and business with existing clients based on our community-based sales activities, as well as our leveraging of newly acquired commercial rights. In response to a rise in use of data centers, etc., backed by the further growth of cloud computing, our Computer Networks Business will supply high-value-added products and solutions, further enhancing our system of direct sales to customers.

In light of these factors, we forecast our consolidated results for the fiscal year ending March 2013 as follows:

Net sales of 98,000 million yen (up 13.6% year on year), ordinary income of 2,700 million yen (up 15.7% year on year), and net income of 1,650 million yen (up 71.7% year on year).

(*) Trends in consolidated net sales by segment



(*) The segments are indicated using the new segments used from the fiscal year ending March 2013.

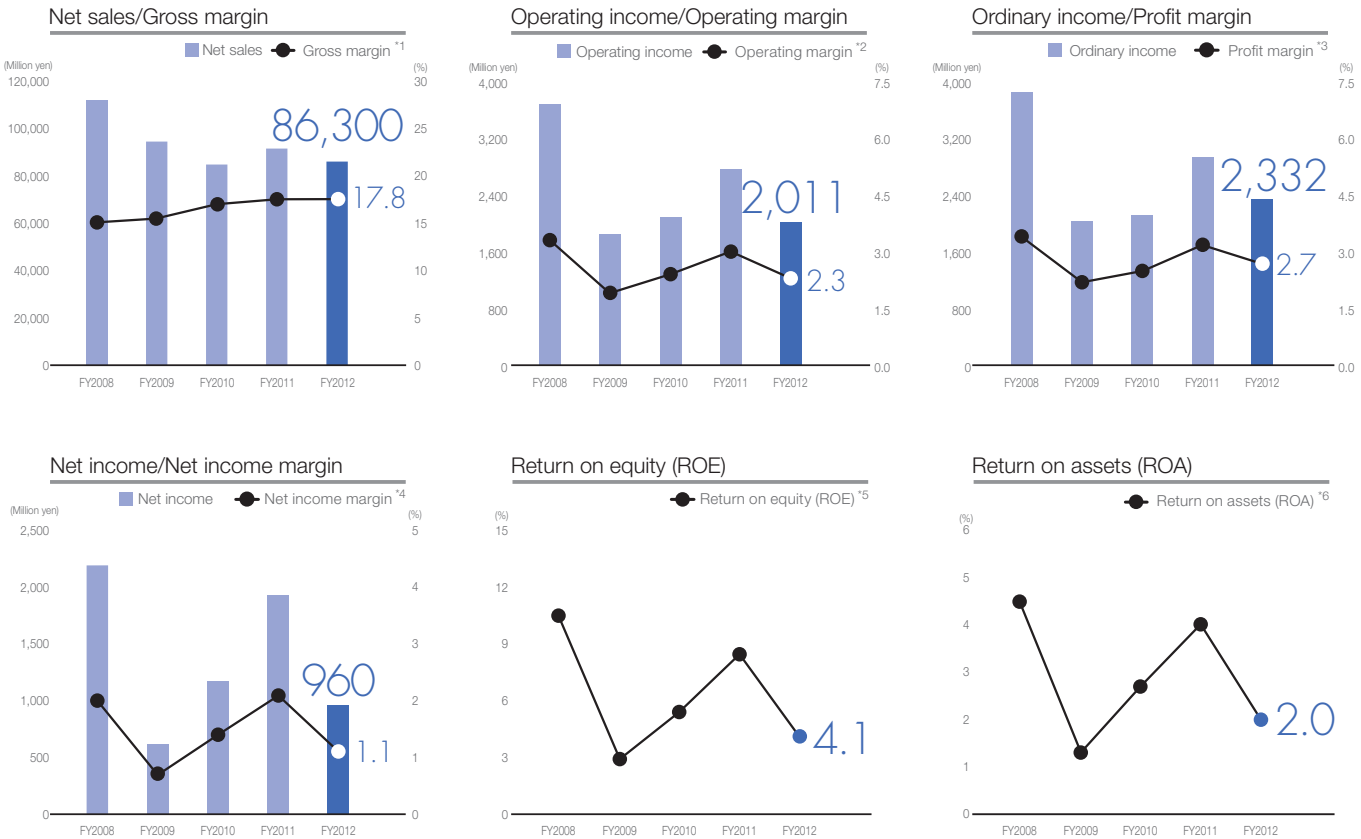
Forecast consolidated performances for the year ending March 2013

	Net sales (Million yen)	Operating income (Million yen)	Ordinary income (Million yen)	Net income (Million yen)
1st half	44,000 5.3%	1,000 21.6%	950 (24.8%)	560 (19.9%)
Full year	98,000 13.6%	2,830 40.7%	2,700 15.7%	1,650 71.7%

Note: Percentage figures represent year-on-year changes.

Consolidated Achievement Highlight

Profitability



	FY2008	FY2009	FY2010	FY2011	FY2012
Net sales (Million yen)	112,104	94,701	85,145	91,315	86,300
Gross margin (%) *1	15.1	15.5	17.0	17.7	17.8
Operating income (Million yen)	3,678	1,840	2,079	2,745	2,011
Operating margin (%) *2	3.3	1.9	2.4	3.0	2.3
Ordinary income (Million yen)	3,849	2,041	2,117	2,941	2,332
Profit margin (%) *3	3.4	2.2	2.5	3.2	2.7
Net income (Million yen)	2,193	617	1,166	1,918	960
Net income margin (%) *4	2.0	0.7	1.4	2.1	1.1
Return on equity (ROE: %) *5	10.5	2.9	5.4	8.5	4.1
Return on assets (ROA: %) *6	4.5	1.3	2.7	4.0	2.0

*1. Gross margin = Gross operating profit / Net sales

*2. Operating margin = Operating income / Net sales

*3. Profit margin = Ordinary income / Net sales

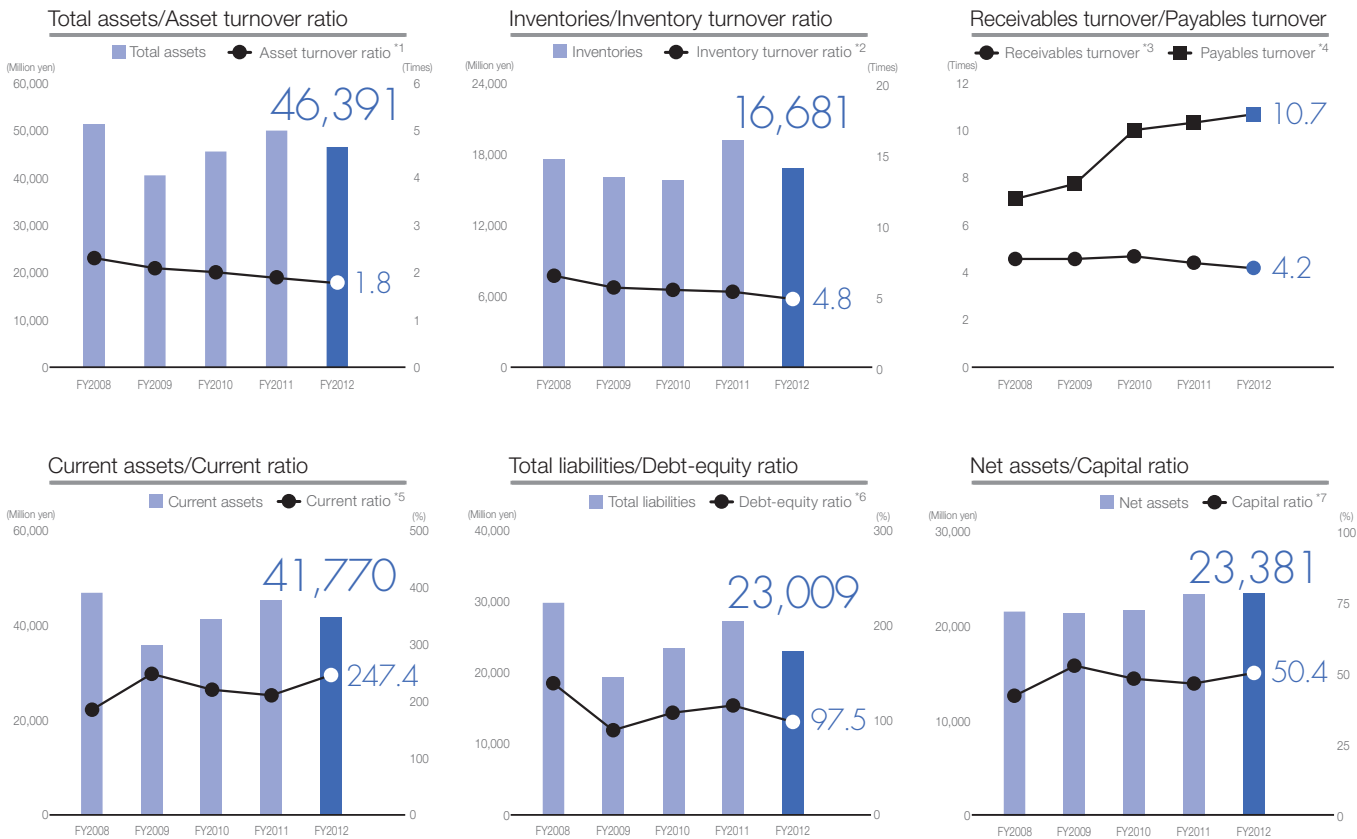
*4. Net income margin = Net income / Net sales

*5. Return on equity (ROE) = Net income / Average shareholders' equity at the beginning and end of the term

*6. Return on assets (ROA) = Net income / Average total assets at the beginning and end of the term

Consolidated Achievement Highlight

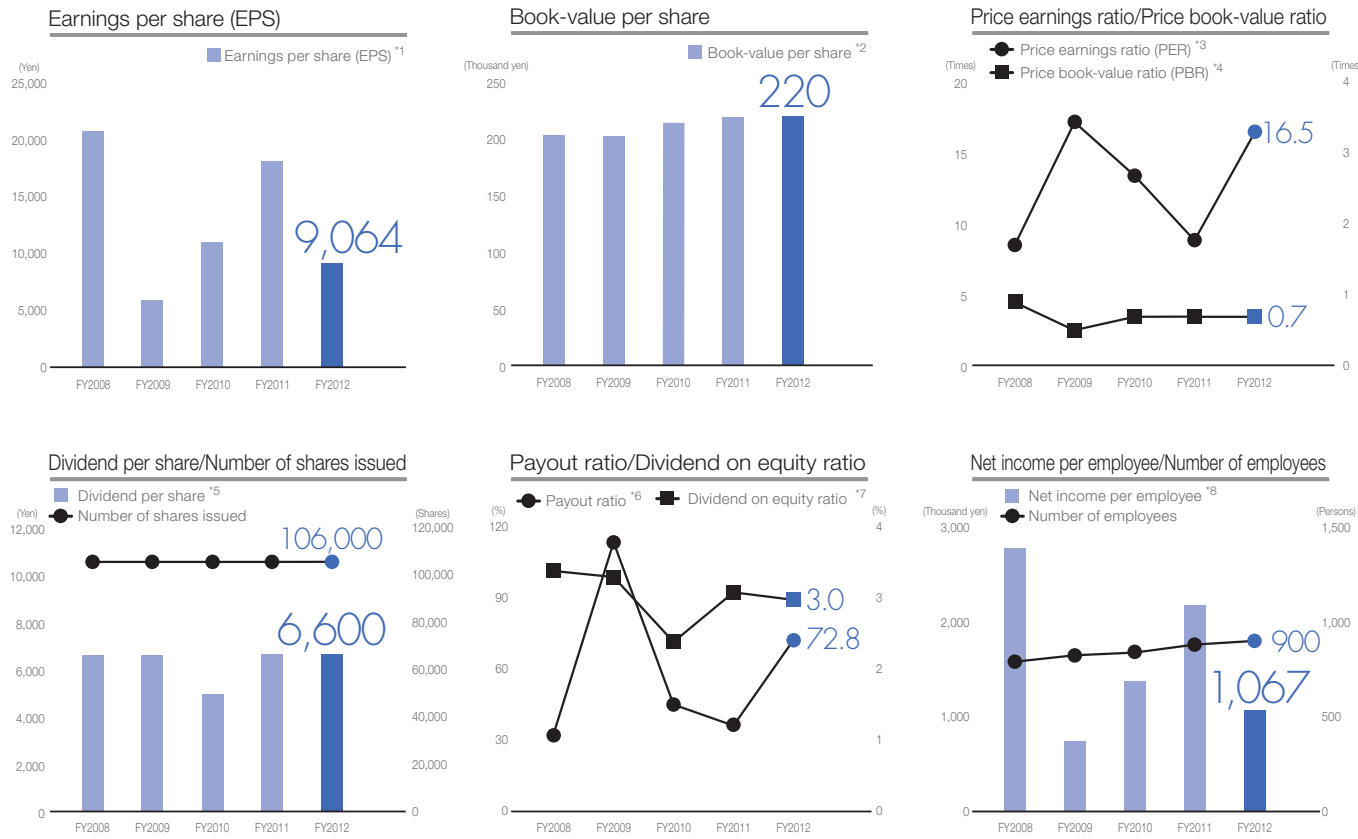
Efficiency, Safety



	FY2008	FY2009	FY2010	FY2011	FY2012
Total assets (Million yen)	51,458	40,680	45,649	50,254	46,391
Asset turnover ratio (Times) *1	2.3	2.1	2.0	1.9	1.8
Inventories (Million yen)	17,649	15,879	15,636	19,347	16,681
Inventory turnover ratio (Times) *2	6.5	5.6	5.4	5.2	4.8
Receivables turnover (Times) *3	4.6	4.6	4.7	4.4	4.2
Payables turnover (Times) *4	7.1	7.8	10.1	10.3	10.7
Current assets (Million yen)	47,005	35,854	41,136	45,251	41,770
Current ratio (%) *5	183.7	247.6	221.9	212.6	247.4
Total liabilities (Million yen)	29,853	19,266	23,737	27,034	23,009
Debt-equity ratio (%) *6	138.2	89.6	107.7	115.6	97.5
Net assets (Million yen)	21,604	21,413	21,911	23,220	23,381
Capital ratio (%) *7	42.0	52.6	48.0	46.2	50.4

*1. Asset turnover ratio = Net sales / Average total assets at the beginning and end of the term
*2. Inventory turnover ratio = Net sales / Average inventories at the beginning and end of the term
*3. Receivables turnover = Net sales / Average notes and accounts receivable at the beginning and end of the term
*4. Payables turnover = Cost of sales / Average accounts payable at the beginning and end of the term
*5. Current ratio = Current assets / Current liabilities
*6. Debt-equity ratio = Liabilities / Shareholders' equity
*7. Capital ratio = Net assets / Total assets

Financial Data



	FY2008	FY2009	FY2010	FY2011	FY2012
Earnings per share (EPS: Yen) *1	20,689	5,824	11,000	18,095	9,064
Book-value per share (Thousand yen) *2	203	202	206	219	220
Price earnings ratio (PER: Times) *3	8.5	17.2	13.4	8.8	16.5
Price book-value ratio (PBR: Times) *4	0.9	0.5	0.7	0.7	0.7
Dividend per share (Yen) *5	6,600	6,600	5,000	6,600	6,600
Number of shares issued (Shares)	106,000	106,000	106,000	106,000	106,000
Payout ratio (%) *6	31.9	113.3	45.5	36.5	72.8
Dividend on equity ratio (%) *7	3.4	3.3	2.4	3.1	3.0
Net income per employee (Thousand yen) *8	2,783	748	1,381	2,179	1,067
Number of employees (Persons)	788	825	844	880	900

*1. Earnings per share (EPS) = Net income / Average number of shares issued in the term
*2. Book-value per share = Net assets at the end of the term / Number of shares issued at the end of the term
*3. Price earnings ratio (PER) = Share price at the end of the term / Net income per share
*4. Price book-value ratio (PBR) = Share price at the end of the term / Net assets per share
*5. Dividend per share = Paid interim dividend and year-end dividend / Number of shares issued
*6. Payout ratio = Paid interim dividend and year-end dividend / Net income
*7. Dividend on equity ratio = Total dividend / Average of net assets at the beginning and end of the term
*8. Net income per employee = Net income / Number of employees at the end of the term

Consolidated Financial Statements

Balance Sheet

(Thousand yen)

Assets	FY 2011 (as of March 31, 2011)	FY 2012 (as of March 31, 2012)
Current assets	45,251,175	41,770,356
Cash and deposits	1,373,240	1,264,865
Notes and accounts receivable	21,025,318	20,434,456
Merchandise and finished goods	19,247,439	16,590,132
Goods in process	99,889	90,930
Deferred tax assets	838,845	746,673
Others	2,817,518	2,786,115
Allowance for doubtful accounts	(151,076)	(142,817)
Non-current assets	5,003,664	4,620,752
Property, plant and equipment	1,469,616	1,254,463
Buildings and structures, net	1,036,805	939,025
Machinery and equipment, net	409,707	303,922
Leased assets, net	15,783	9,842
Construction in progress	7,321	1,673
Intangible fixed assets	390,339	429,324
Investments and other assets	3,143,707	2,936,963
Investment securities	18,000	18,000
Deferred tax assets	2,005,159	1,915,180
Others	1,132,325	1,013,261
Allowance for doubtful accounts	(11,776)	(9,478)
Total assets	50,254,839	46,391,108

Note: The above amounts are rounded down to the nearest thousand yen.

1 Assets

Total assets stood at 46,391 million yen, down 3,863 million yen from the end of the fiscal year ended March 2011. This is principally because of decreases in notes and accounts receivable and merchandise and finished goods.

(Thousand yen)

Liabilities	FY 2011 (as of March 31, 2011)	FY 2012 (as of March 31, 2012)
Current liabilities	21,280,981	16,886,131
Accounts payable-trade	7,360,850	5,915,821
Short-term borrowing	7,996,405	4,402,726
Income taxes payable	463,167	606,311
Advances received	2,523,846	2,932,667
Allowance for bonuses	1,052,640	841,663
Allowance for officers' bonuses	42,150	41,526
Others	1,841,922	2,145,414
Non-current liabilities	5,753,127	6,122,986
Provision for retirement and severance benefits for employees	5,141,885	5,487,908
Provision for retirement and severance benefits for directors	128,698	155,022
Others	482,543	480,055
Total liabilities	27,034,108	23,009,117
Net assets		
Shareholders' equity	23,379,348	23,608,772
Capital stock	2,495,750	2,495,750
Capital surplus	5,645,240	5,645,240
Retained earnings	15,238,358	15,467,781
Accumulated other comprehensive income	(158,618)	(226,781)
Deferred hedge gains or losses	(29,659)	(96,639)
Foreign exchange adjustment	(128,959)	(130,141)
Total net assets	23,220,730	23,381,990
Total liabilities and net assets	50,254,839	46,391,108

Note: The above amounts are rounded down to the nearest thousand yen.

2 Liabilities

Total liabilities stood at 23,009 million yen, down 4,024 million yen from the end of the fiscal year ended March 2011. This principally represents decreases in accounts payable-trade and short-term borrowing.

3 Net assets

Total net assets amounted to 23,381 million yen, up 161 million yen from the end of the fiscal year ended March 2011.

Statement of Income

(Thousand yen)

Statement of Income	FY 2011 From April 1, 2010 to March 31, 2011	FY 2012 From April 1, 2011 to March 31, 2012
Net sales	91,315,782	86,300,226
Cost of sales	75,147,488	70,945,877
Gross profit	16,168,294	15,354,348
Selling, general and administrative expenses	13,422,585	13,342,860
Salaries and allowances	4,855,631	5,105,420
Provision for employees' bonuses	1,008,615	819,957
Transfer from retirement allowance reserve	786,090	784,371
Others	6,772,248	6,633,111
Operating income	2,745,708	2,011,488
Non-operating revenues	272,418	393,675
Interest income	174	106
Dividends income	300	4,608
Foreign currency gain	235,796	84,620
Gain on bad debts recovered	—	216,130
Others	36,146	88,209
Non-operating expenses	76,257	72,166
Interest expenses	33,789	28,977
Asset finance costs	32,695	32,185
Guarantee commission	9,772	11,002
Others	0	0
Ordinary income	2,941,868	2,332,997
Extraordinary income	119,574	—
Gain on sale of fixed assets	31	—
Gain on sale of investment securities	70,850	—
Reversal of allowance for doubtful accounts	48,693	—
Extraordinary losses	154,051	21,514
Loss on sales of fixed assets	—	51
Loss from disposal of fixed assets	41,085	11,113
Loss on valuation of golf club membership	7,622	10,349
Loss on adjustment for changes in accounting standard for asset retirement obligations	42,694	—
Loss on cancellation of leasehold contracts	32,144	—
Loss on disaster	30,502	—
Income before income taxes	2,907,391	2,311,483
Income, residential and enterprise taxes	1,126,591	1,129,549
Corporate tax adjustment	(137,340)	221,109
Income before minority interests	1,918,141	960,823
Net income	1,918,141	960,823

Note: The above amounts are rounded down to the nearest thousand yen.

Statement of comprehensive income

(Thousand yen)

Account	FY 2011 From April 1, 2010 to March 31, 2011	FY 2012 From April 1, 2011 to March 31, 2012
Income before minority interests	1,918,141	960,823
Other comprehensive income	(25,836)	(68,163)
Deferred hedge gains or losses	37,508	(66,980)
Foreign exchange adjustment	(63,344)	(1,182)
Comprehensive income	1,892,305	892,660
Comprehensive income attributable to owners of the parent	1,892,305	892,660
Comprehensive income attributable to minority interests	—	—

Note: The above amounts are rounded down to the nearest thousand yen.

Statement of Cash Flows

(Thousand yen)

Account	FY 2011 From April 1, 2010 to March 31, 2011	FY 2012 From April 1, 2011 to March 31, 2012
Cash flow from operating activities	(1,877,465)	4,602,738
Cash flow from investing activities	(676,854)	(383,783)
Cash flow from financing activities	2,321,472	(4,330,218)
Effect of exchange rate changes on cash and cash equivalents	(15,175)	2,889
Net increase (decrease) in cash and cash equivalents	(248,022)	(108,374)
Cash and cash equivalents at beginning of year	1,621,262	1,373,240
Cash and cash equivalents at end of year	1,373,240	1,264,865

Note: The above amounts are rounded down to the nearest thousand yen.

4 Cash flow from operating activities

Net cash generated of 4,602 million yen (compared to an outflow of 1,877 million yen in the same period a year earlier) for operating activities arose chiefly from factors such as decreases in receivables and inventories, offsetting cash-decreasing factors such as a decline in accounts payable.

5 Cash flow from investing activities

Net cash used of 383 million yen (compared to an outflow of 676 million yen in the same period a year earlier) for investing activities arose mainly from software license payments and the cost of equipment used for inspections and fault verification, as well as from payments for facilities and construction related to office expansion.

6 Cash flow from financing activities

Net cash used of 4,330 million yen (compared to an inflow of 2,321 million yen in the same period a year earlier) from financial activities resulted from dividends paid and the repayment of short-term borrowing.

Corporate Profile (As of March 31, 2012)

Company Name: TOKYO ELECTRON DEVICE LIMITED
Established: March 3, 1986
Capital: ¥2,495.75 million
Employees: 900 (consolidated)
World Headquarters: 1-4, Kinko-cho, Kanagawa-ku, Yokohama City, Kanagawa 221-0056, Japan

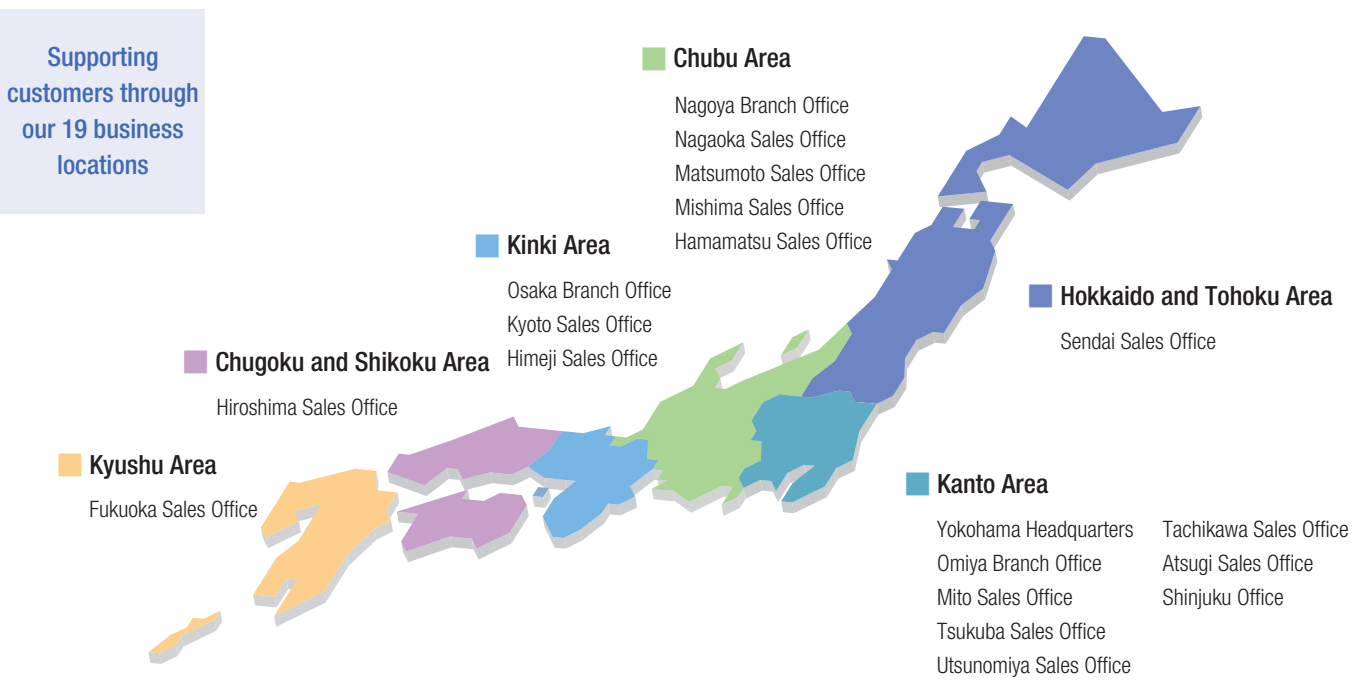


Group Companies
PAN ELECTRON LIMITED
TOKYO ELECTRON DEVICE ASIA PACIFIC LIMITED
Tokyo Electron Device Singapore Pte, Ltd.
SHANGHAI inrevium SOLUTIONS LIMITED
WUXI inrevium SOLUTIONS LIMITED

Officers (As of June 20, 2012)

Corporate Director		Vice Presidents
Chairman of the Board	Toshiaki Sunagawa	
President & Representative Director	Yasuyuki Kuriki	
Senior Executive Vice President & Representative Director	Noriyuki Kuga	
Corporate Director	Katsuyuki Amano	
Corporate Director	Atsushi Tokushige	
Corporate Director	Yasuo Hatsumi	
Corporate Director (Part-time)	Tetsuro Higashi	
Corporate Director (Part-time)	Takashi Nakamura	
External Director	Yoshifumi Iwata	
Corporate Auditor		
Standing Corporate Auditor	Masunori Asano	
Standing Corporate Auditor	Hiroshi Takei	
External Statutory Auditor	Kenichiro Hayashida	
External Statutory Auditor	Masaaki Kawakatsu	

Domestic Business Locations (As of August 1, 2012)

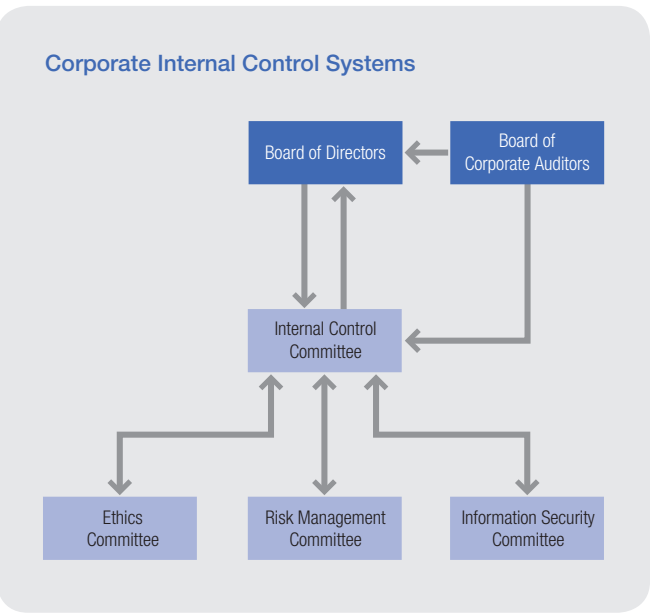


Corporate Governance

In light of the growing need for effective corporate governance, our top priority is to ensure fairness in management and to increase management transparency and accountability to shareholders and stakeholders. To this end, we have the following systems of internal control in place. Under the Internal Control Committee, which is tasked with strengthening and applying all internal control systems, the Ethics Committee is responsible for compliance systems, the Risk Management Committee is responsible for risk management systems, and the Information Security Committee is in charge of information storage and management systems.

In addition, the Board of Corporate Auditors makes proposals on internal control to the Board of Directors and also conducts audits of the Internal Control Committee.

Moving forward, we will continue our efforts to increase management fairness and transparency.



Shares of the Company (As of March 31, 2012)

Shares of the Company	
Number of authorized shares	256,000 shares
Number of issued shares	106,000 shares
Number of shareholders	5,350 shareholders

Major Shareholders		
Shareholders	Number of shares held	Shareholding ratio
Tokyo Electron Limited	58,753	55.42
Tokyo Electron Device Employee Shareholder Association	4,675	4.41
Japan Trustee Services Bank, Ltd. (Trust Account)	602	0.56
The Master Trust Bank of Japan, Ltd. (Trust Account)	442	0.41
NORTHERN TRUST CO AVFC RE NORTHERN TRUST GUERNSEY NON TREATY CLIENTS	434	0.40

