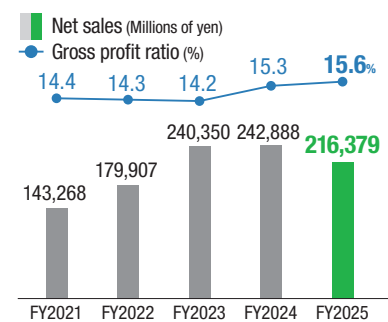


## Consolidated Performance Highlights

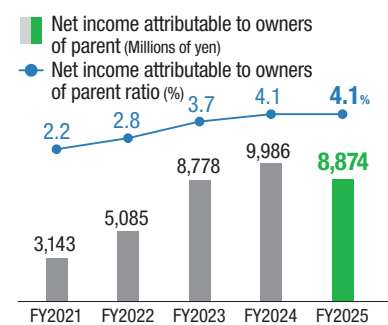
### Financial Highlights (Millions of Yen)

| Income                                       | FY2021  | FY2022  | FY2023  | FY2024  | FY2025  |
|--|---------|---------|---------|---------|---------|
| Net sales                                    | 143,268 | 179,907 | 240,350 | 242,888 | 216,379 |
| Gross profit                                 | 20,601  | 25,638  | 34,243  | 37,168  | 33,732  |
| Gross profit ratio                           | 14.4%   | 14.3%   | 14.2%   | 15.3%   | 15.6%   |
| Selling, general and administrative expenses | 15,981  | 17,506  | 20,016  | 21,739  | 21,274  |
| Operating income                             | 4,620   | 8,131   | 14,227  | 15,428  | 12,457  |
| Operating income ratio                       | 3.2%    | 4.5%    | 5.9%    | 6.4%    | 5.8%    |
| Ordinary income                              | 4,625   | 7,318   | 12,478  | 13,922  | 11,415  |
| Ordinary income ratio                        | 3.2%    | 4.1%    | 5.2%    | 5.7%    | 5.3%    |
| Net income before income taxes               | 4,589   | 7,910   | 12,469  | 13,887  | 11,408  |
| Net income attributable to owners of parent  | 3,143   | 5,085   | 8,778   | 9,986   | 8,874   |
| Financial Position                           | FY2021  | FY2022  | FY2023  | FY2024  | FY2025  |
| Current assets                               | 82,721  | 98,895  | 134,309 | 151,336 | 144,186 |
| Non-current assets                           | 8,149   | 8,906   | 9,143   | 11,231  | 12,655  |
| Total assets                                 | 90,870  | 107,801 | 143,452 | 162,567 | 156,841 |
| Current liabilities                          | 39,997  | 56,622  | 70,595  | 89,035  | 74,605  |
| Non-current liabilities                      | 21,220  | 19,160  | 33,859  | 27,341  | 33,232  |
| Total liabilities                            | 61,217  | 75,783  | 104,455 | 116,377 | 107,837 |
| Net assets                                   | 29,652  | 32,018  | 38,997  | 46,190  | 49,004  |
| Total liabilities and net assets             | 90,870  | 107,801 | 143,452 | 162,567 | 156,841 |
| Cash Flows                                   | FY2021  | FY2022  | FY2023  | FY2024  | FY2025  |
| Cash flows from operating activities         | △3,463  | △891    | △12,185 | 301     | 18,915  |
| Cash flows from investing activities         | △469    | △155    | △199    | △2,695  | △2,068  |
| Cash flows from financing activities         | 5,079   | 606     | 13,746  | 2,529   | △15,251 |
| Cash and cash equivalents at end of period   | 5,391   | 5,028   | 6,442   | 6,757   | 8,384   |

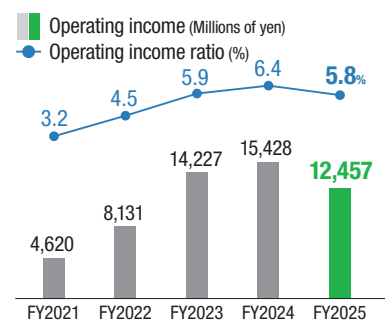
### Profitability



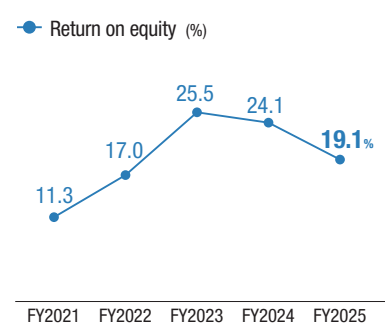
\* Gross profit ratio = Gross profit / Net sales



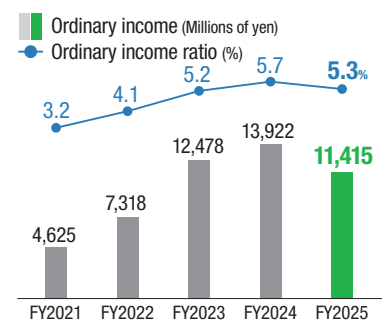
\* Net income attributable to owners of parent ratio = Net income attributable to owners of parent / Net sales



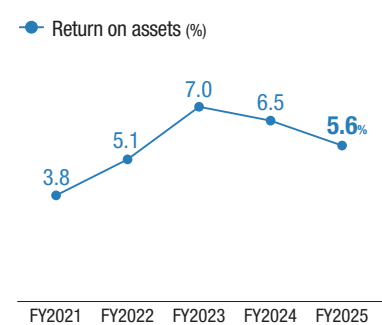
\* Operating income ratio = Operating income / Net sales



\* Return on equity = Net income attributable to owners of parent / Average net worth at the beginning and end of the term

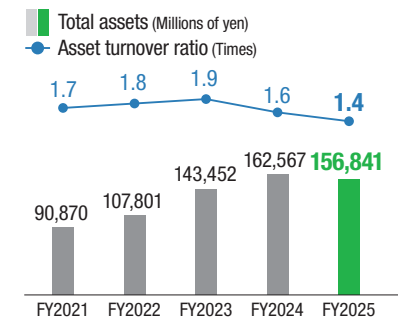


\* Ordinary income ratio = Ordinary income / Net sales

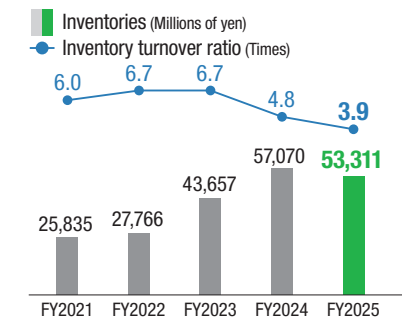


\* Return on assets (ROA) = Net income attributable to owners of parent / Average total assets at the beginning and end of the term

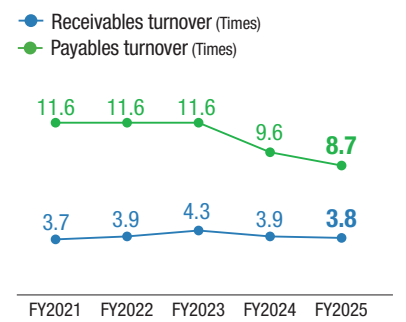
### Efficiency



\* Asset turnover ratio = Net sales / Average total assets at the beginning and end of the term

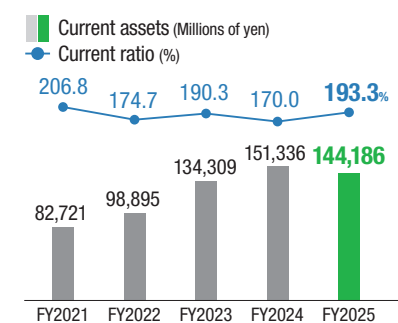


\* Inventory turnover ratio = Net sales / Average inventories at the beginning and end of the term

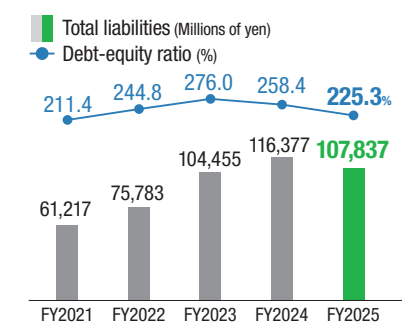


\* Receivables turnover = Net sales / Average notes and accounts receivable at the beginning and end of the term  
\* Payables turnover = Cost of sales / Average accounts payable at the beginning and end of the term

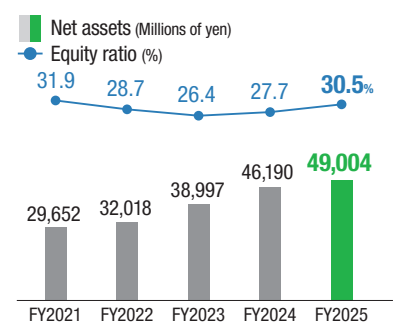
### Soundness



\* Current ratio = Current assets / Current liabilities

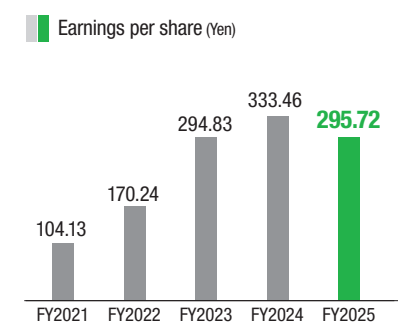


\* Debt-equity ratio = Liabilities / Equity

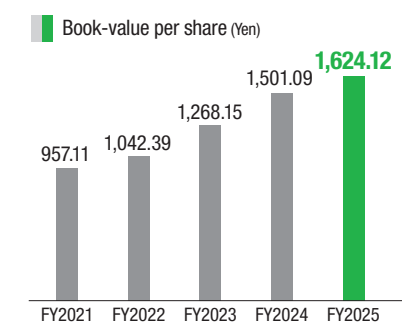


\* Equity ratio = Equity / Total assets

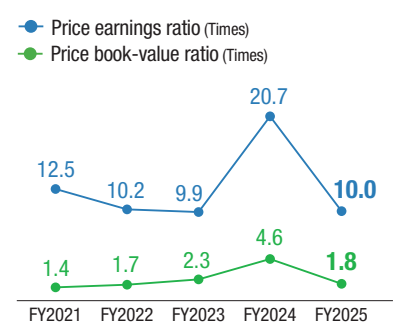
### Per Share Data and Others



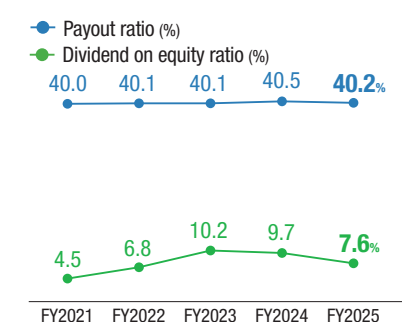
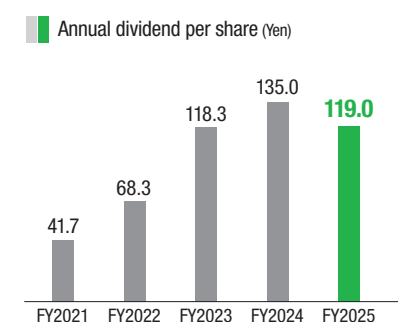
\* Earnings per share (EPS) = Net income attributable to owners of parent / [Average number of shares issued in the term - Average number of shares of treasury stock in the term]



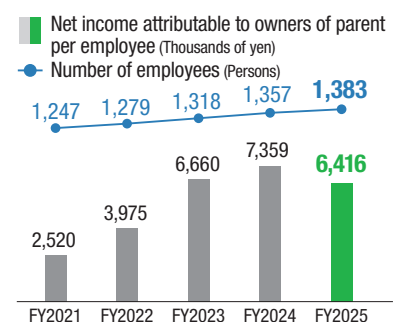
\* Book-value per share = Net assets at the end of the term / [Number of shares issued at the end of the term - Number of shares of treasury stock issued at the end of the term]



\* Price earnings ratio (PER) = Share price at the end of the term / Net income per share  
\* Price book-value ratio (PBR) = Share price at the end of the term / Net assets per share



\* Payout ratio = Paid interim dividend and year-end dividend / Net income  
\* Dividend on equity ratio = Total dividend / Average of net assets at the beginning and end of the term



\* Net income attributable to owners of parent per employee = Net income attributable to owners of parent / Number of employees at the end of the term

\* The amounts in the per share index graph above reflect a stock split (from one share to three shares) on the October 1, 2023.

## Corporate Profile

|                      |  |
|----------------------|--|
| Company Name         | TOKYO ELECTRON DEVICE LIMITED  |
| Established          | March 3, 1986  |
| Capital              | ¥2,495 million   |
| Employees            | 1,383 (consolidated, as of March 31, 2025)   |
| World Headquarters   | Shibuya Sakura Stage SHIBUYA TOWER, 1-1 Sakuragaoka-cho, Shibuya-ku, Tokyo 150-6234, Japan   |
| Group Companies      | TOKYO ELECTRON DEVICE NAGASAKI LIMITED<br>TOKYO ELECTRON DEVICE ASIA PACIFIC LTD. / TOKYO ELECTRON DEVICE (SHANGHAI) LTD.<br>TOKYO ELECTRON DEVICE SINGAPORE PTE. LTD. / TOKYO ELECTRON DEVICE (THAILAND) LIMITED<br>TOKYO ELECTRON DEVICE AMERICA, INC. |
| Affiliated Companies | SUNTECH JAPAN CO., LTD. / Fidus Systems Inc.   |
| Domestic Locations   | Sendai, Iwaki, Mito, Omiya, Tachikawa, Shinjuku, Yokohama, Matsumoto, Hamamatsu, Okazaki, Nagoya, Osaka, Fukuoka, Imari  |
| Overseas Locations   | Hong Kong, Shanghai, Dalian, Shenzhen, Singapore, Bangkok, Silicon Valley, Detroit, Texas  |

## Board Members

### Corporate Directors

|  |  |
|--|--|
| President & Representative Director, CEO<br><b>Atsushi Tokushige</b> | Outside Director (Independent Director)<br><b>Hiromi Onitsuka-Baur</b> |
| Representative Director<br><b>Masami Hasegawa</b>                    | Outside Director (Independent Director)<br><b>Kei Nishida</b>          |
| Corporate Director<br><b>Takayoshi Miyamoto</b>                      | Outside Director (Independent Director)<br><b>Seiji Osaka</b>          |
| Corporate Director<br><b>Tetsuo Tsuneishi</b>                        |  |

For more information, please visit the Corporate Information page on our website.

→ Leadership <https://www.teldevice.co.jp/eng/company/directors.html>

### Audit & Supervisory Board Members

|  |
|--|
| Audit & Supervisory Board Member (full-time)<br><b>Nobuo Kawai</b>               |
| Outside Audit & Supervisory Board Member (full-time)<br><b>Kazuya Ishiguro</b>   |
| Outside Audit & Supervisory Board Member (part-time)<br><b>Norika Yuasa</b>      |
| Outside Audit & Supervisory Board Member (part-time)<br><b>Kiyoyuki Kuwabara</b> |

### Corporate Officers

**Atsushi Tokushige**  
**Masami Hasegawa**  
**Takayoshi Miyamoto**  
**Kazuki Shinoda**  
**Toshikazu Mishina**  
**Jun Ninomiya**  
**Takayoshi Narita**  
**Mitsutaka Kamimoto**

## Stock Information (As of March 31, 2025)

Securities code: 2760

Listed on: Tokyo Stock Exchange Prime Market

Number of authorized shares: 76,800,000

Number of issued shares: 31,336,500

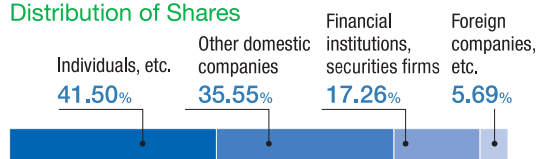
Number of shareholders: 25,347

Trading unit (Shares): 100

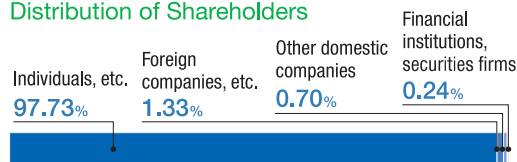
### Major Shareholders

|   | Number of shares held | Shareholding ratio (%) |
|---|-----------------------|------------------------|
| Tokyo Electron Ltd.   | 10,598,100            | 33.82                  |
| The Master Trust Bank of Japan, Ltd. (Trust Account)  | 2,439,000             | 7.78                   |
| Tokyo Electron Device Employee Shareholder Association  | 1,662,073             | 5.30                   |
| The Nomura Trust and Banking Co., Ltd. (Tokyo Electron Device Employee Shareholder Trust Account) | 836,800               | 2.67                   |
| Custody Bank of Japan, Ltd. (Trust Account)   | 499,900               | 1.60                   |

### Distribution of Shares

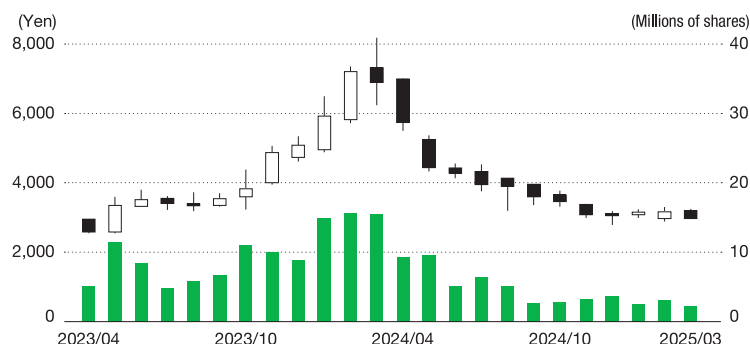


### Distribution of Shareholders



\* "Individuals, etc." includes 1,515 treasury shares.

### Stock Price / Trading Volume



\* Conducted a share split at a ratio of three shares for one ordinary share on October 1, 2023  
(Dividend amounts prior to September 2023 are shown assuming that the share split had taken place)

### Note on forward-looking statements

This Investors Guide was prepared on July 1, 2025. Forward looking statements, including business strategies and business forecasts, were made by the Company's management, based on information available at that time, and may be revised due to changes in the business environment. Therefore, please be advised that the Company cannot guarantee the accuracy or the reliability of the statements. For the latest information, please refer to our information releases or our website. Note also that product and service names remain the trademarks of their respective owners.



**TOKYO ELECTRON DEVICE LIMITED**

IR Department

<https://www.teldevice.co.jp/eng/>

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E-Mail: [ir-info@teldevice.co.jp](mailto:ir-info@teldevice.co.jp)

