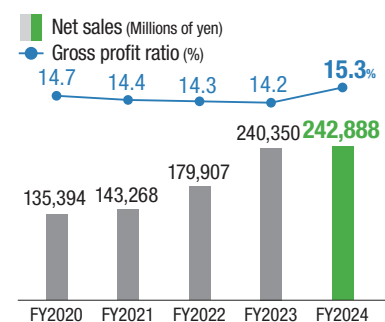


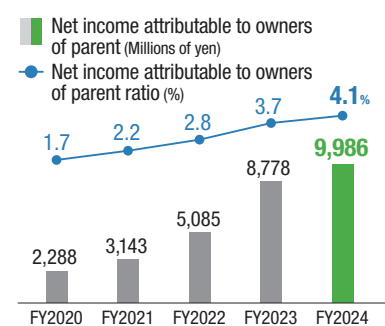
Financial Highlights (Millions of Yen)

Income	FY2020	FY2021	FY2022	FY2023	FY2024
Net sales	135,394	143,268	179,907	240,350	242,888
Gross profit	19,902	20,601	25,638	34,243	37,168
Gross profit ratio	14.7%	14.4%	14.3%	14.2%	15.3%
Selling, general and administrative expenses	16,091	15,981	17,506	20,016	21,739
Operating income	3,810	4,620	8,131	14,227	15,428
Operating income ratio	2.8%	3.2%	4.5%	5.9%	6.4%
Ordinary income	3,573	4,625	7,318	12,478	13,922
Ordinary income ratio	2.6%	3.2%	4.1%	5.2%	5.7%
Net income before income taxes	3,227	4,589	7,910	12,469	13,887
Net income attributable to owners of parent	2,288	3,143	5,085	8,778	9,986
Financial Position	FY2020	FY2021	FY2022	FY2023	FY2024
Current assets	68,668	82,721	98,895	134,309	151,336
Non-current assets	7,870	8,149	8,906	9,143	11,231
Total assets	76,539	90,870	107,801	143,452	162,567
Current liabilities	31,054	39,997	56,622	70,595	89,035
Non-current liabilities	18,344	21,220	19,160	33,859	27,341
Total liabilities	49,398	61,217	75,783	104,455	116,377
Net assets	27,141	29,652	32,018	38,997	46,190
Total liabilities and net assets	76,539	90,870	107,801	143,452	162,567
Cash Flows	FY2020	FY2021	FY2022	FY2023	FY2024
Cash flows from operating activities	8,651	△3,463	△891	△12,185	301
Cash flows from investing activities	△549	△469	△155	△199	△2,695
Cash flows from financing activities	△7,479	5,079	606	13,746	2,529
Cash and cash equivalents at end of period	4,218	5,391	5,028	6,442	6,757

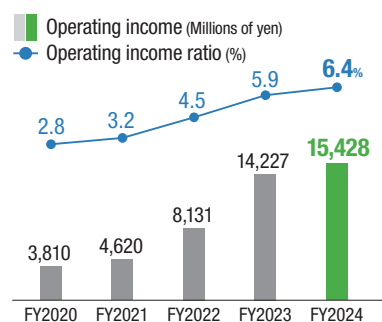
Profitability



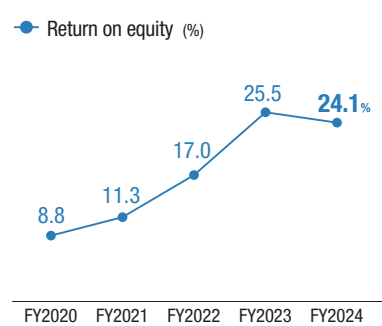
* Gross profit ratio = Gross profit / Net sales



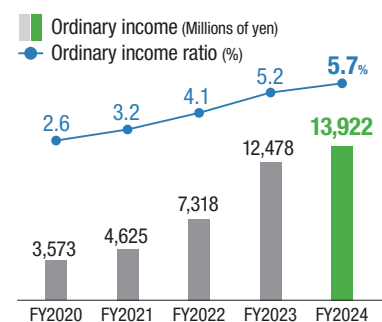
* Net income attributable to owners of parent ratio = Net income attributable to owners of parent / Net sales



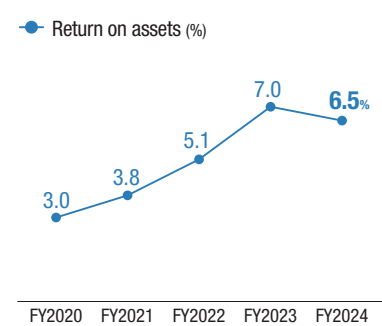
* Operating income ratio = Operating income / Net sales



* Return on equity = Net income attributable to owners of parent / Average net worth at the beginning and end of the term

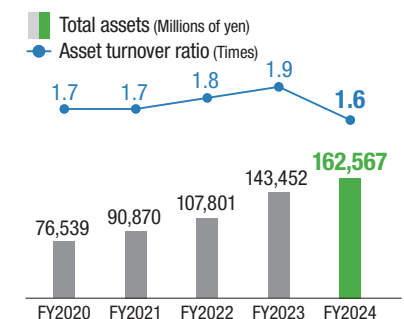


* Ordinary income ratio = Ordinary income / Net sales

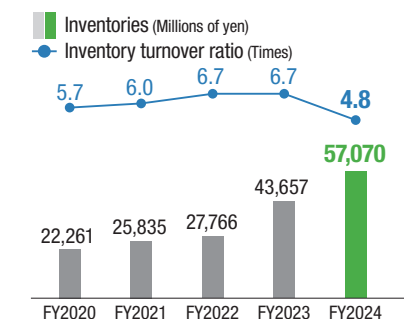


* Return on assets (ROA) = Net income attributable to owners of parent / Average total assets at the beginning and end of the term

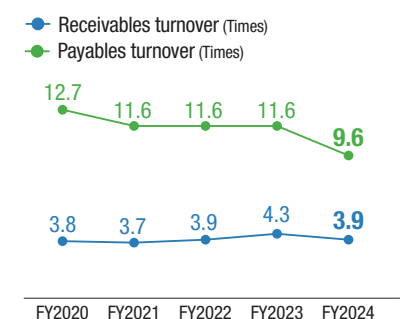
Efficiency



* Asset turnover ratio = Net sales / Average total assets at the beginning and end of the term



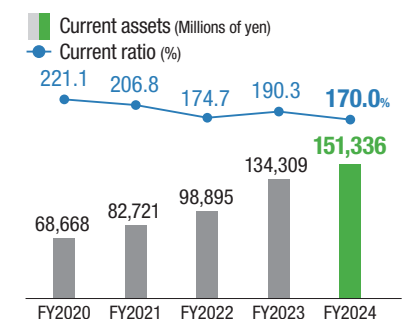
* Inventory turnover ratio = Net sales / Average inventories at the beginning and end of the term



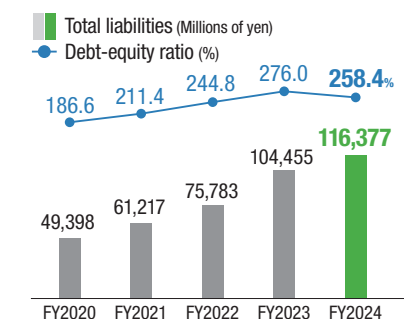
* Receivables turnover = Net sales / Average notes and accounts receivable at the beginning and end of the term

* Payables turnover = Cost of sales / Average accounts payable at the beginning and end of the term

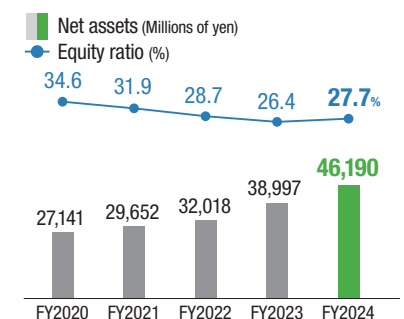
Soundness



* Current ratio = Current assets / Current liabilities

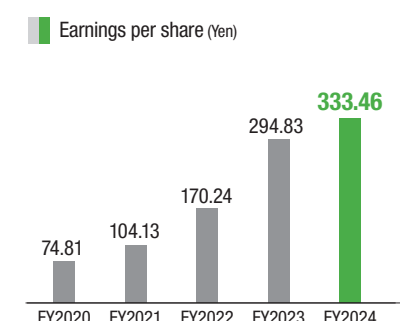


* Debt-equity ratio = Liabilities / Equity

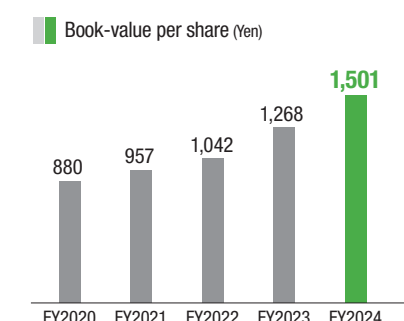


* Equity ratio = Equity / Total assets

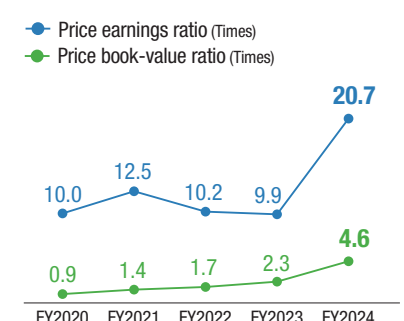
Per Share Data and Others



* Earnings per share (EPS) = Net income attributable to owners of parent / [Average number of shares issued in the term - Average number of shares of treasury stock in the term]

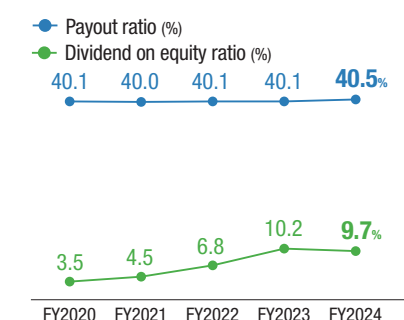
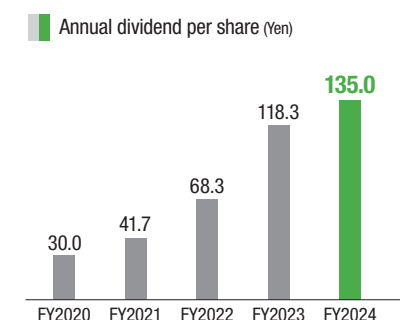


* Book-value per share = Net assets at the end of the term / [Number of shares issued at the end of the term - Number of shares of treasury stock issued at the end of the term]



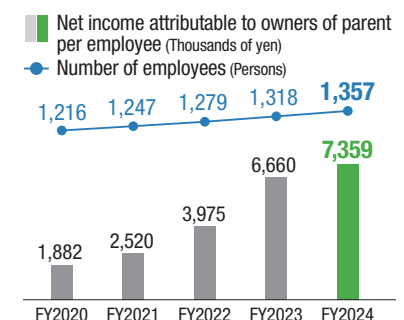
* Price earnings ratio (PER) = Share price at the end of the term / Net income per share

* Price book-value ratio (PBR) = Share price at the end of the term / Net assets per share



* Payout ratio = Paid interim dividend and year-end dividend / Net income

* Dividend on equity ratio = Total dividend / Average of net assets at the beginning and end of the term



* Net income attributable to owners of parent per employee = Net income attributable to owners of parent / Number of employees at the end of the term

* The amounts in the per share index graph above reflect a stock split (from one share to three shares) on the October 1, 2023.

Corporate Profile

Company Name	TOKYO ELECTRON DEVICE LIMITED
Established	March 3, 1986
Capital	¥2,495 million
Employees	1,357 (consolidated, as of March 31, 2024)
World Headquarters	Yokohama East Square, 1-4 Kinko-cho, Kanagawa-ku, Yokohama City, Kanagawa 221-0056, Japan (Scheduled to move to Shibuya-ku, Tokyo in October 2024)
Group Companies	FAST CORPORATION / TOKYO ELECTRON DEVICE NAGASAKI LIMITED TOKYO ELECTRON DEVICE ASIA PACIFIC LIMITED / TOKYO ELECTRON DEVICE (SHANGHAI) LIMITED TOKYO ELECTRON DEVICE SINGAPORE PTE. LTD. / TOKYO ELECTRON DEVICE (THAILAND) LIMITED TOKYO ELECTRON DEVICE AMERICA, INC.
Affiliated Companies	Fidus Systems Inc.
Domestic Locations	Sendai, Iwaki, Mito, Omiya, Tachikawa, Shinjuku, Yokohama, Matsumoto, Hamamatsu, Nagoya, Osaka, Fukuoka, Imari
Overseas Locations	Hong Kong, Shenzhen, Shanghai, Dalian, Singapore, Bangkok, Silicon Valley, Detroit, Texas

Board Members

For more information, please visit the Corporate Information page on our website.

→ Leadership <https://www.teldevice.co.jp/eng/company/directors.html>

Corporate Directors

President & Representative Director, CEO

Atsushi Tokushige

Representative Director

Masami Hasegawa

Corporate Director

Yukio Saeki

Corporate Director

Tetsuo Tsuneishi

Outside Director (Independent Director)

Hiromi Onitsuka-Baur

Outside Director (Independent Director)

Kei Nishida

Outside Director (Independent Director)

Seiji Osaka

Audit & Supervisory Board Members

Audit & Supervisory Board Member (full-time)

Nobuo Kawai

Outside Audit & Supervisory Board Member (full-time)

Katsuyuki Matsui

Outside Audit & Supervisory Board Member (part-time)

Norika Yuasa

Outside Audit & Supervisory Board Member (part-time)

Kiyoyuki Kuwabara

Stock Information (As of March 31, 2024)

Securities code: 2760

Listed on: Tokyo Stock Exchange Prime Market

Number of authorized shares: 76,800,000

Number of issued shares: 31,336,500

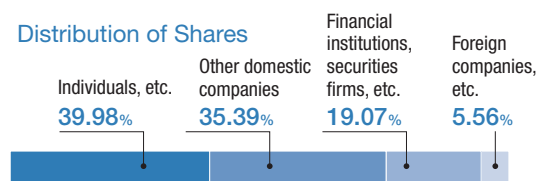
Number of shareholders: 24,265

Trading unit (Shares): 100

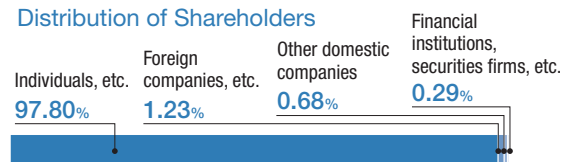
Major Shareholders

	Number of shares held	Shareholding ratio (%)
Tokyo Electron Ltd.	10,598,100	33.82
The Master Trust Bank of Japan, Ltd. (Trust Account)	2,312,000	7.38
Tokyo Electron Device Employee Shareholder Association	1,568,041	5.00
Custody Bank of Japan, Ltd. (Trust Account)	830,700	2.65
The Master Trust Bank of Japan, Ltd. (BIP Trust Account 75723)	393,477	1.26

Distribution of Shares

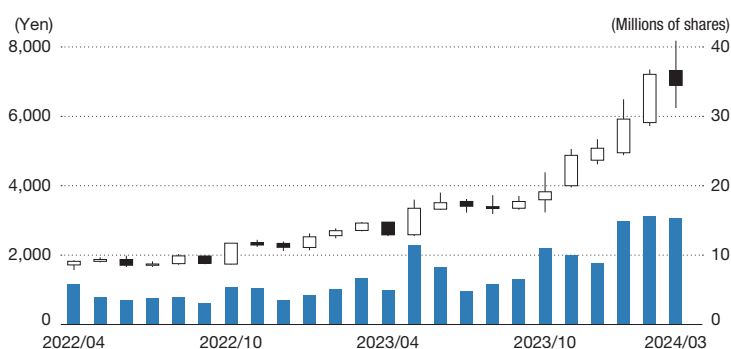


Distribution of Shareholders



* "Individuals, etc." includes 1,476 treasury shares.

Stock Price / Trading Volume



* Conducted a share split at a ratio of three shares for one ordinary share on October 1, 2023

(Dividend amounts prior to September 2023 are shown assuming that the share split had taken place)

Note on forward-looking statements

This Investors Guide was prepared on July 1, 2024. Forward looking statements, including business strategies and business forecasts, were made by the Company's management, based on information available at that time, and may be revised due to changes in the business environment. Therefore, please be advised that the Company cannot guarantee the accuracy or the reliability of the statements. For the latest information, please refer to our information releases or our website. Note also that product and service names remain the trademarks of their respective owners.



TOKYO ELECTRON DEVICE LIMITED

IR Department

<https://www.teldevice.co.jp/eng/>

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